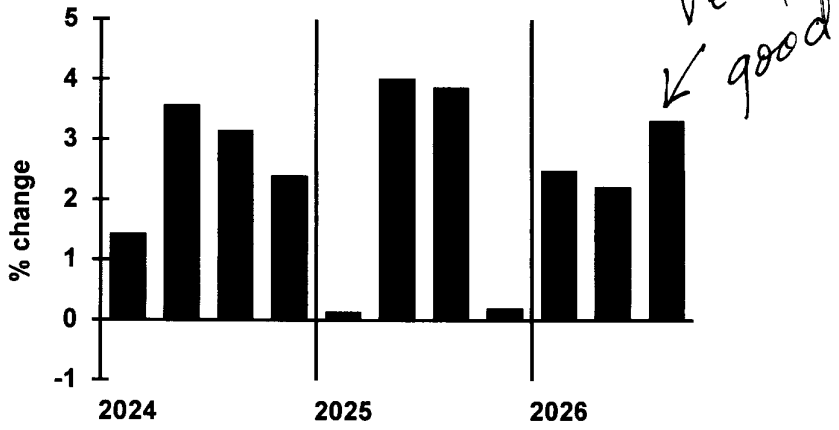
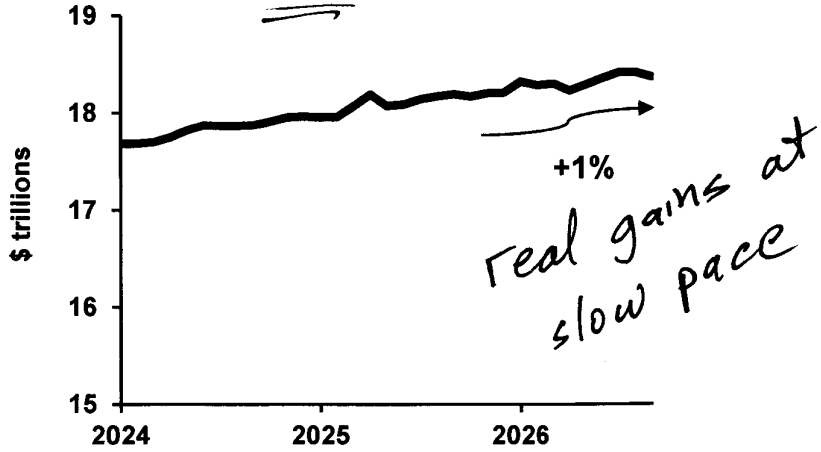
GDP Growth

adjusted for inflation

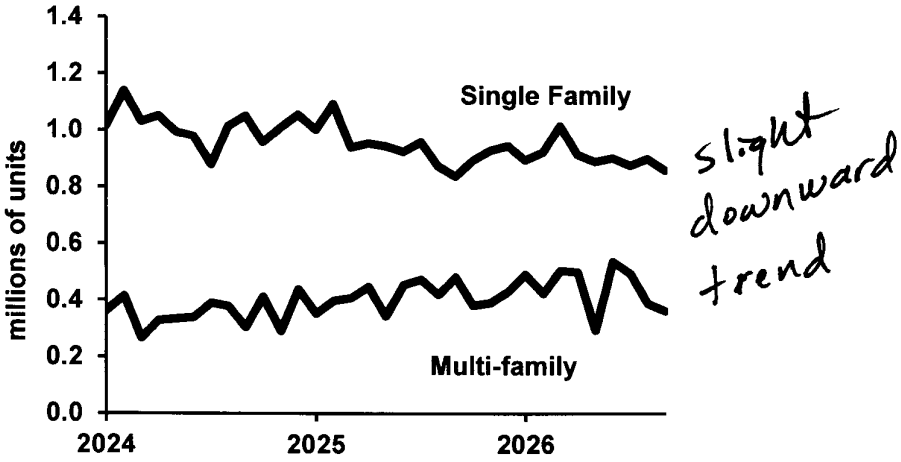


Disposable Income

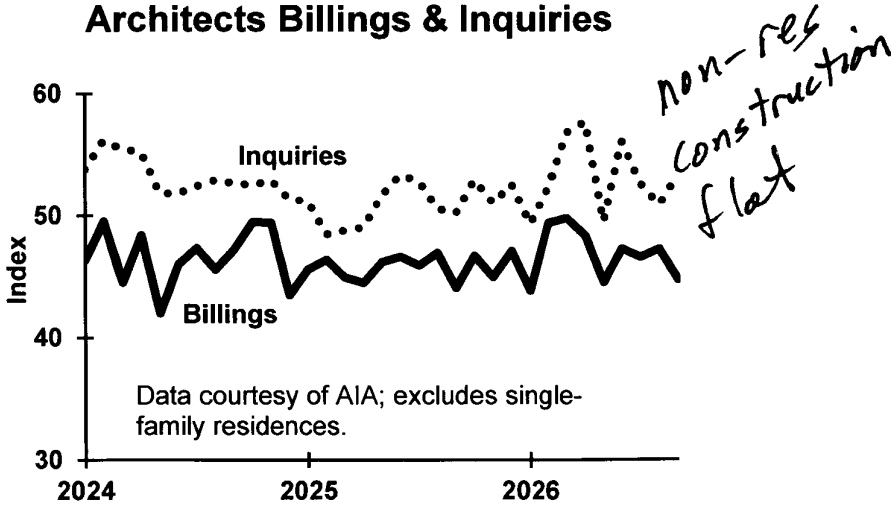
inflation-adjusted



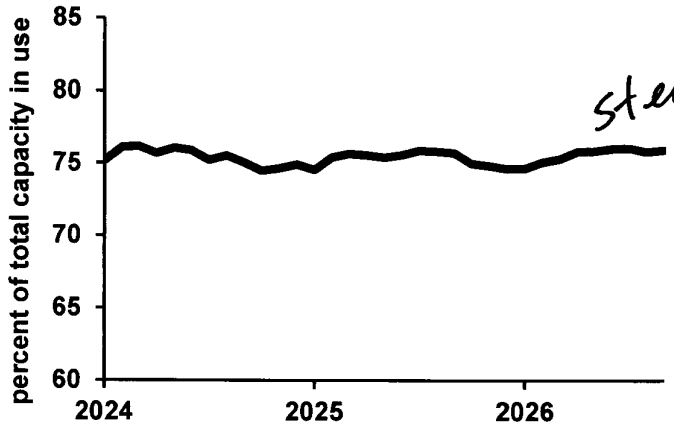
Housing Starts



Architects Billings & Inquiries



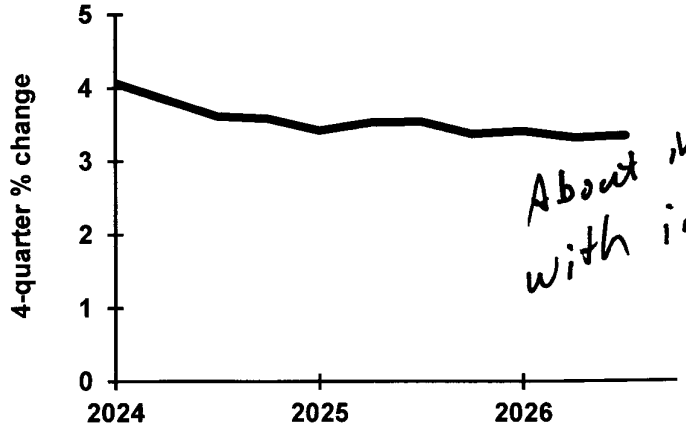
Capacity Utilization: Manufacturing



Steady usage rate of growing capacity

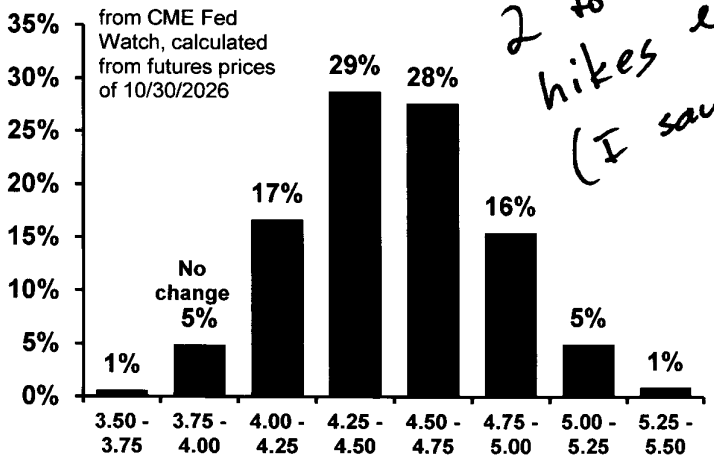
Employment Cost Inflation

including wages and benefits



About in line with inflation

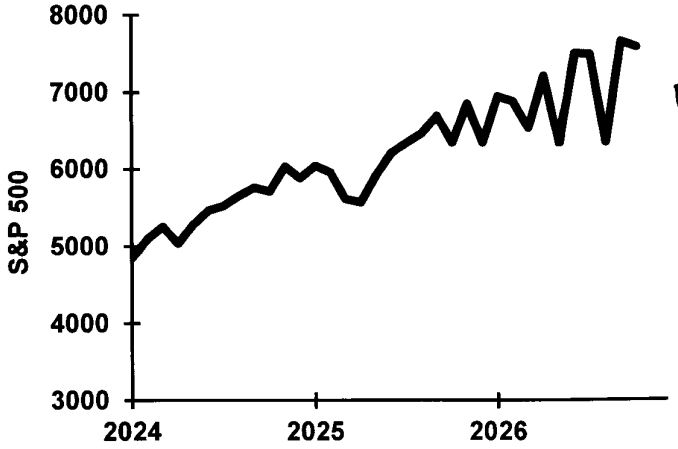
Interest Rate Probabilities December 2027



2 to 3 rate hikes expected. (I say 3)

Stock Market

month-end thru October 2026



lots of uncertainty

Businomics®: Connecting the Dots Between the Economy . . . and Business!

Consulting

AI in Your Business: Dr. Conerly has written over 40 articles on AI in business for Forbes. He can alert you to top corporate issues and help you develop a company-wide AI strategy.

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Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Newsletter: The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It arrives monthly via email. To view a sample or sign up for a free subscription, go to www.ConerlyConsulting.com/newsletter

Data: Guide to sources available on website, www.ConerlyConsulting.com/blog

Speeches

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Speeches: Dr. Bill Conerly has given over 1400 presentations in 32 states and five countries. He's got great content *and* great delivery--lots of humor and stories and actionable insights.

The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.