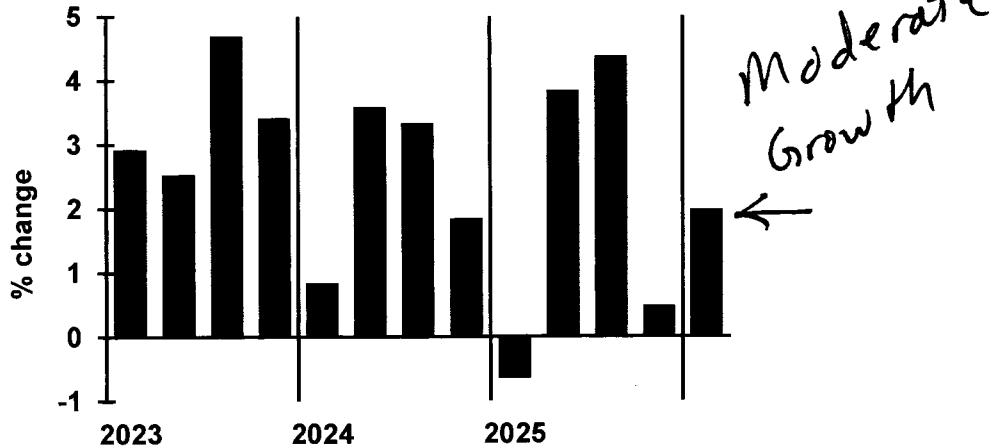
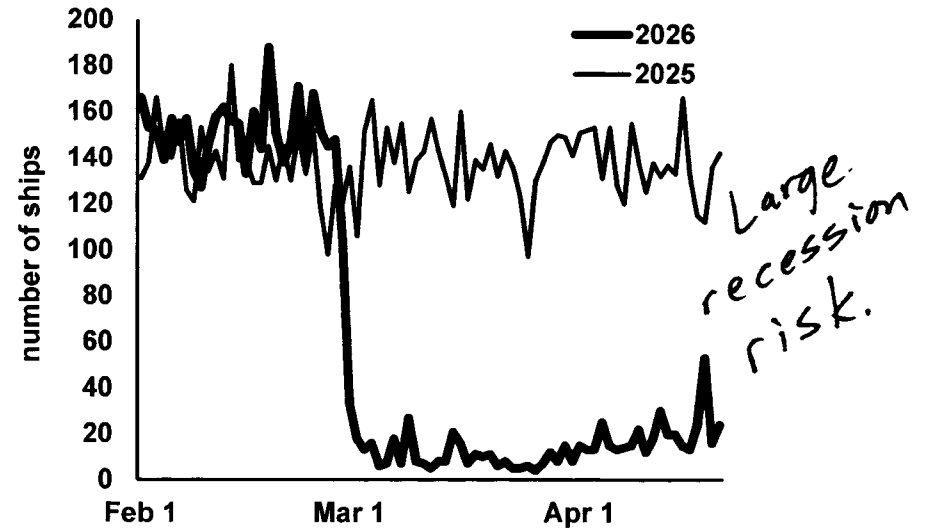


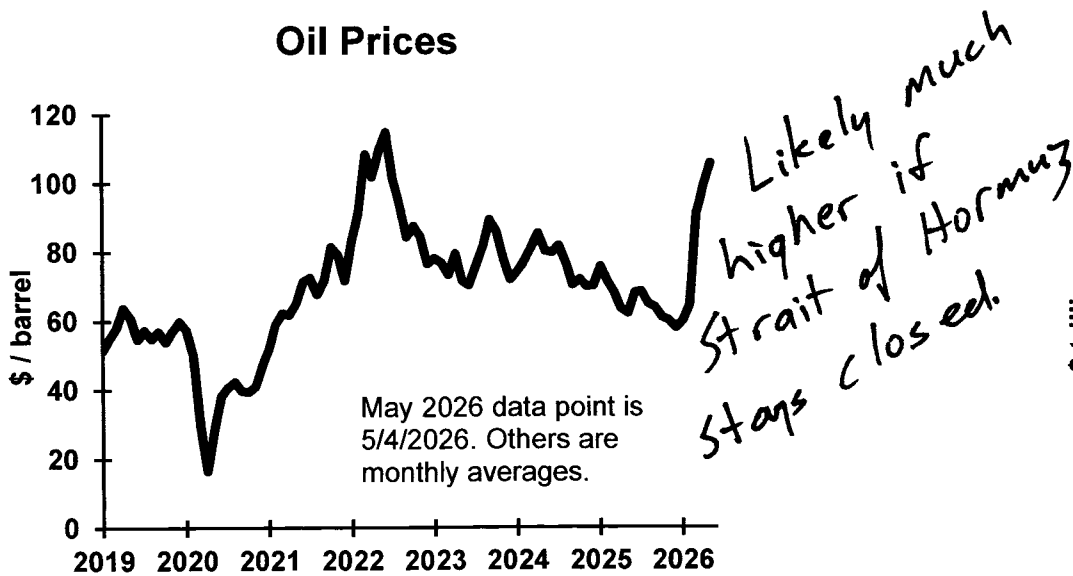
GDP Growth
adjusted for inflation



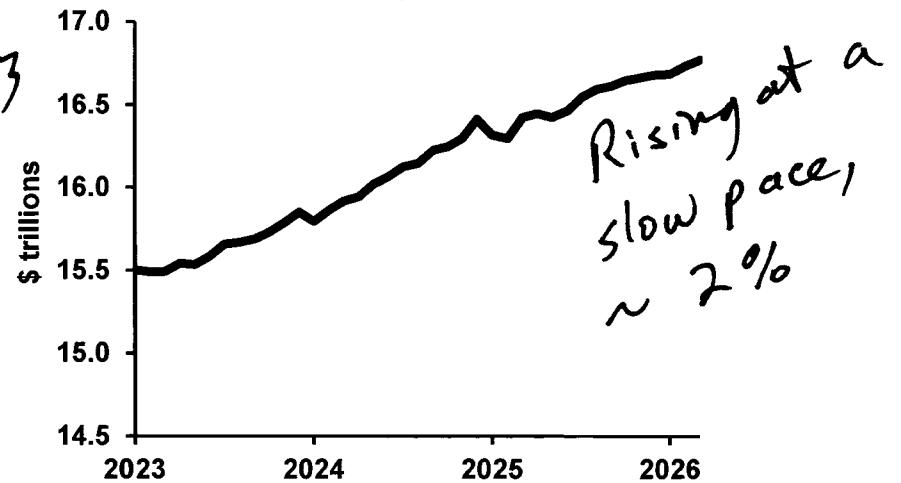
Strait of Hormuz Ship Traffic

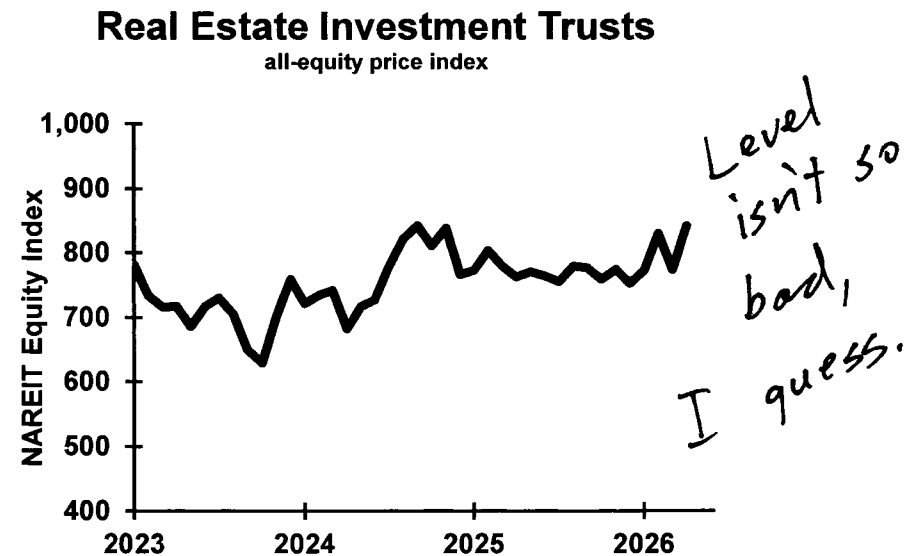
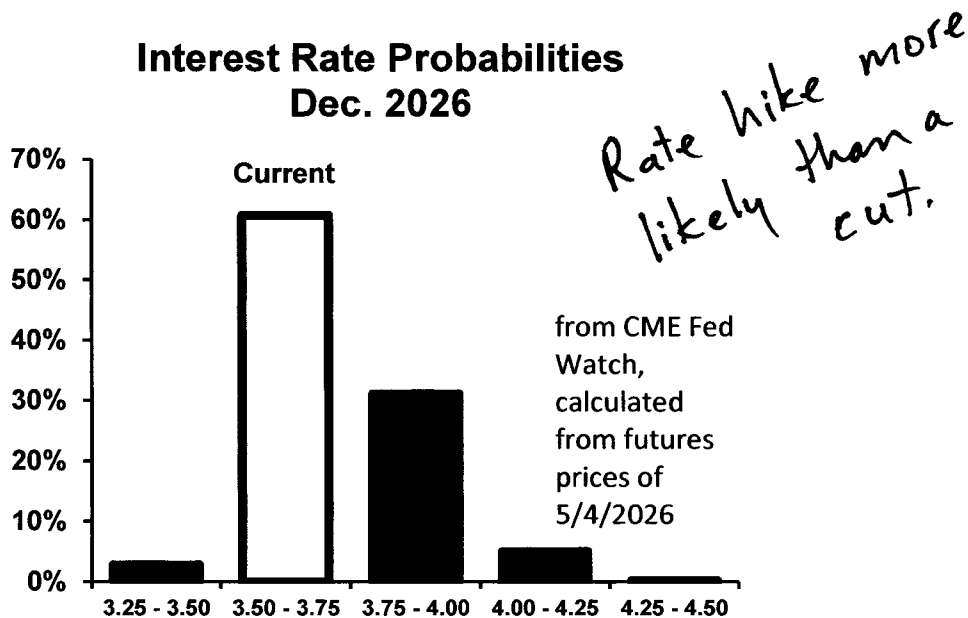
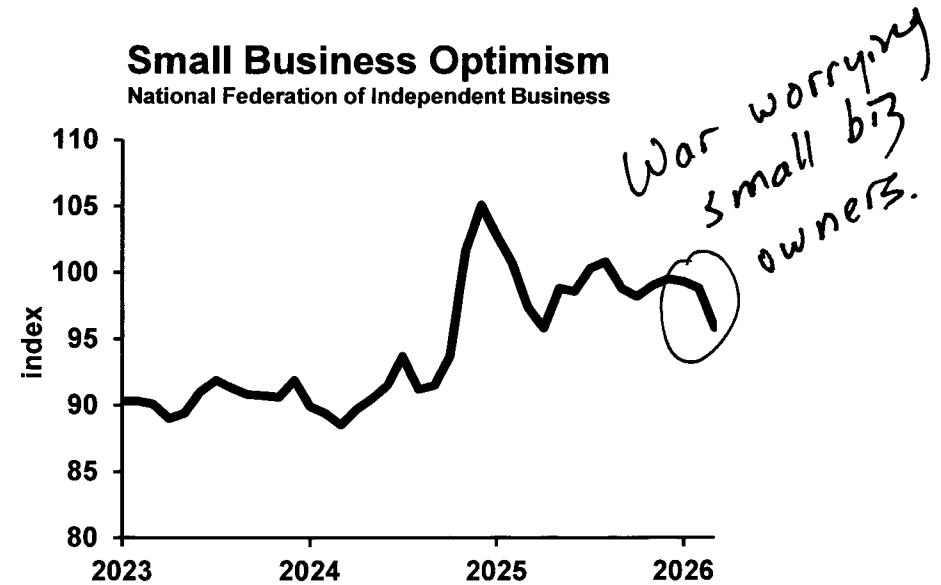
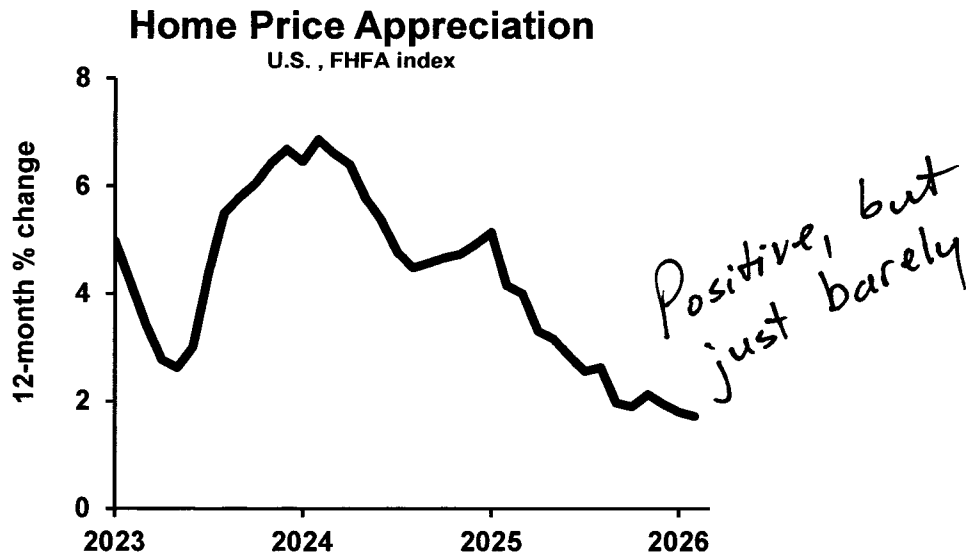


Oil Prices

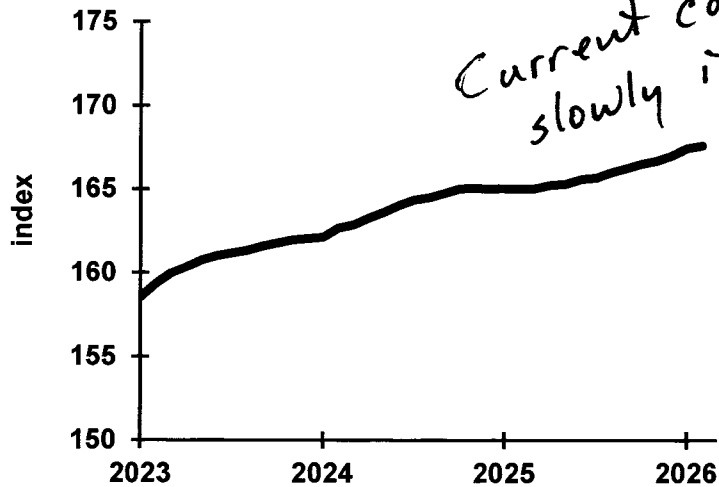


Consumer Spending
inflation-adjusted



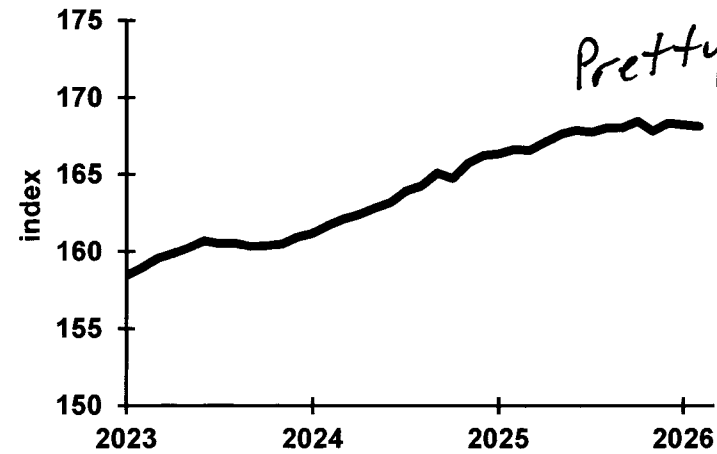


Oregon Coincident Index



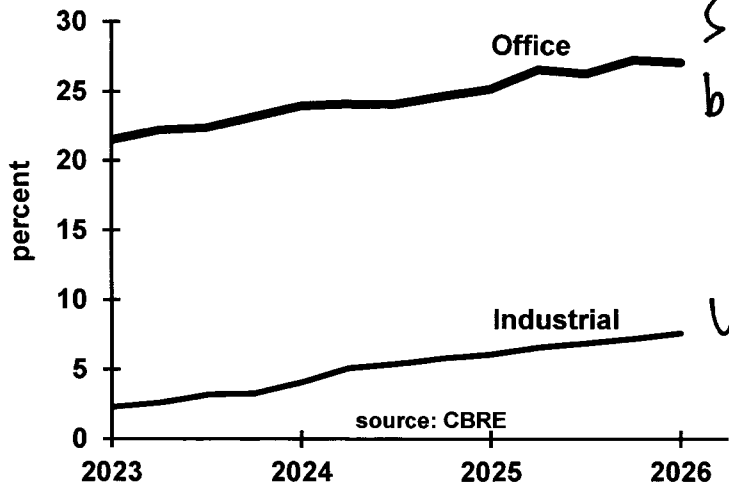
Current conditions slowly improving

Washington Coincident Index



Pretty flat lately

Portland Vacancy Rates

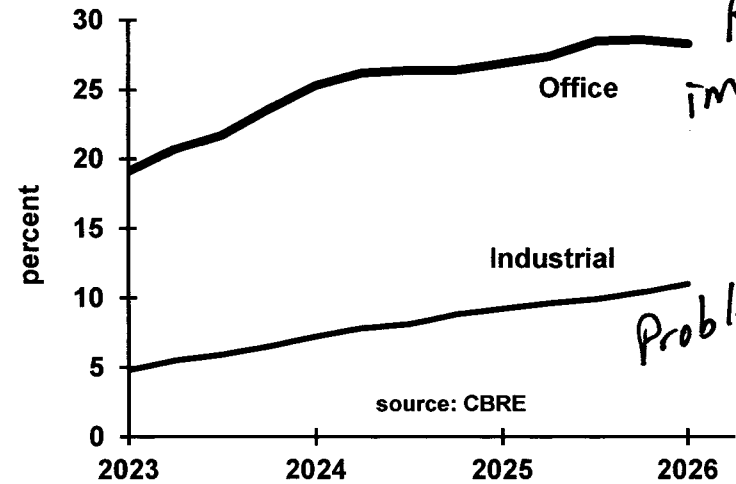


Sky-high but level

Worsening

source: CBRE

Seattle-Tacoma Vacancy Rates



A bit of improvement

Problematic

source: CBRE

Consulting

Need a Sounding Board? An outsider who listens, asks questions, and can question old practices? Lots of different ways to do that, including weekly or bi-weekly conversations.

Meetings With Top Customers. Invite me in to present my economic outlook or AI presentation, and I'll stay for casual conversations with your most important clients-- a great value add.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Videos: Dr. Conerly's YouTube channel has videos on economics & business, videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."

Guide to Data Sources: For those who want to look at the numbers.
<https://conerlyconsulting.com/2025/02/27/guide-to-data-sources/>

Speeches

Webinar: Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast, with Dr. Conerly's well-known sense of humor, even on a dismal topic.

Speeches: Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries, to rave reviews. Website has topic descriptions, including labor and AI.

The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.

