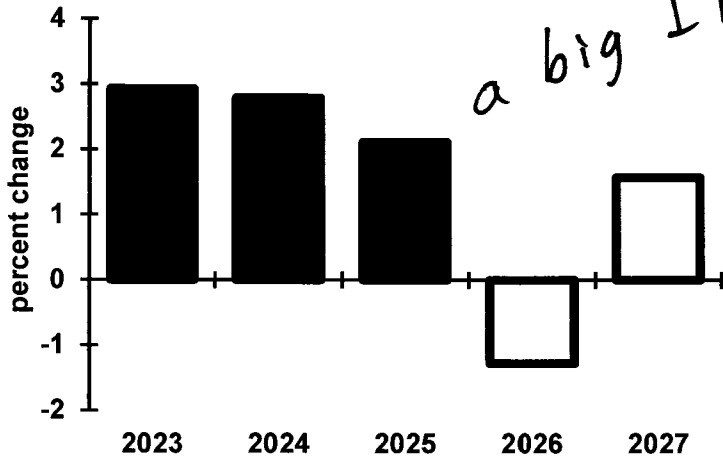


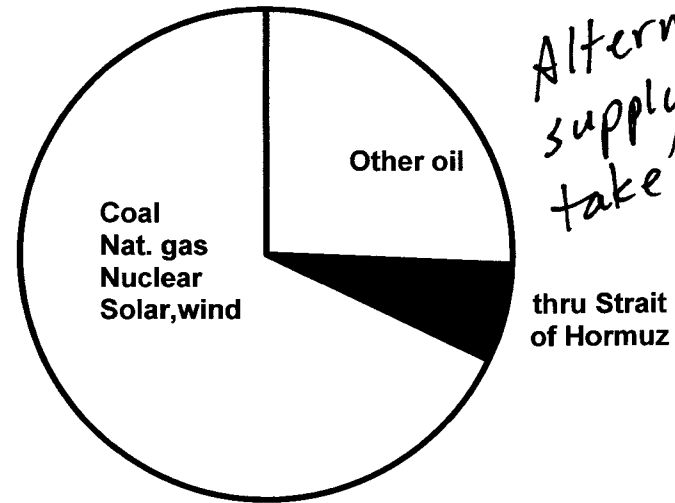
GDP Growth if Recession

Strait of Hormuz closed 12 months



a big IF

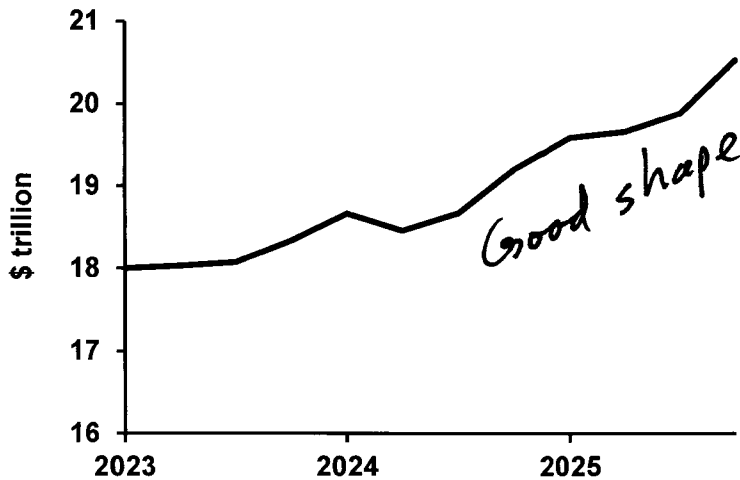
Global Energy Production



Alternative supply would take years.

thru Strait of Hormuz

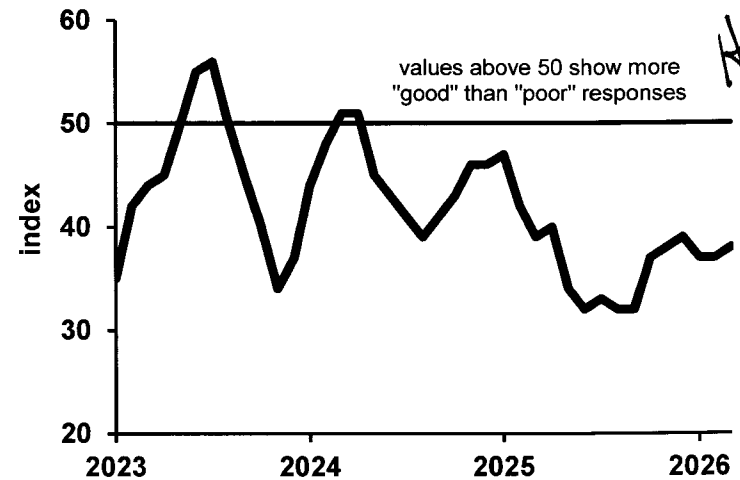
Household Bank Account + Money Market Fund Balances



Good shape overall

Housing Market Index

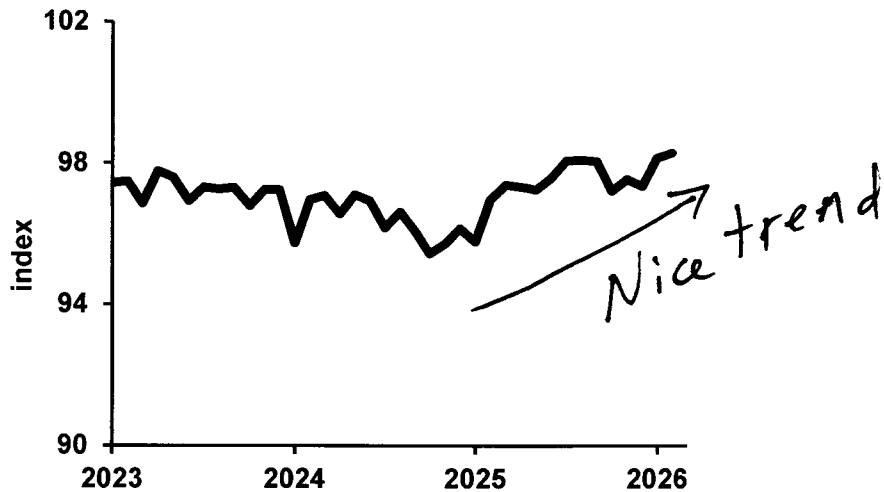
National Assn of Home Builders/Wells Fargo



values above 50 show more "good" than "poor" responses

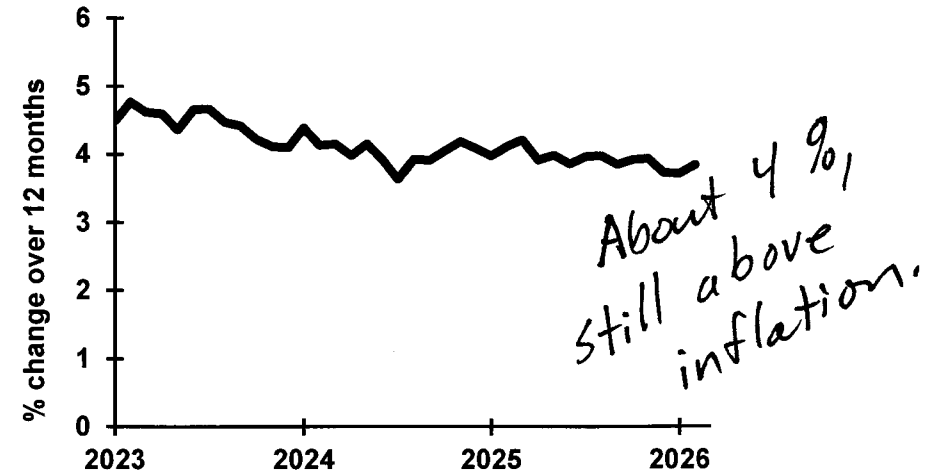
Home-builders gloomy.

Manufacturing Production



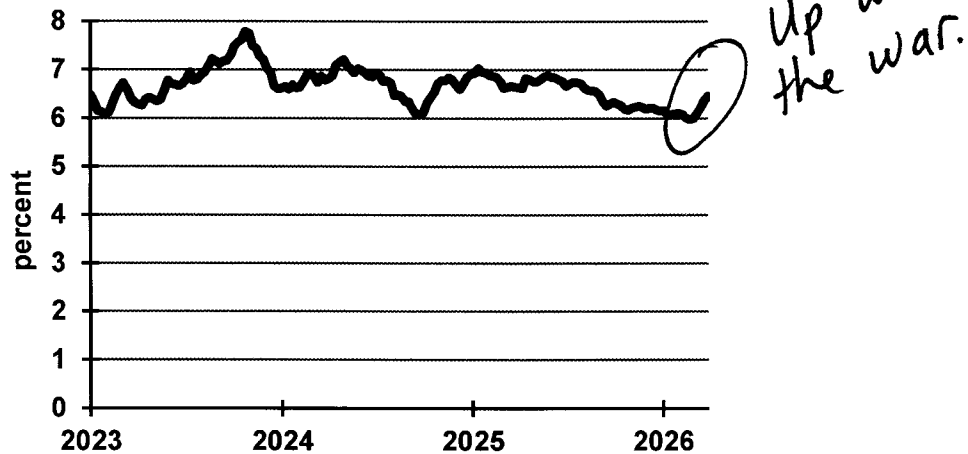
Wage Inflation

private sector



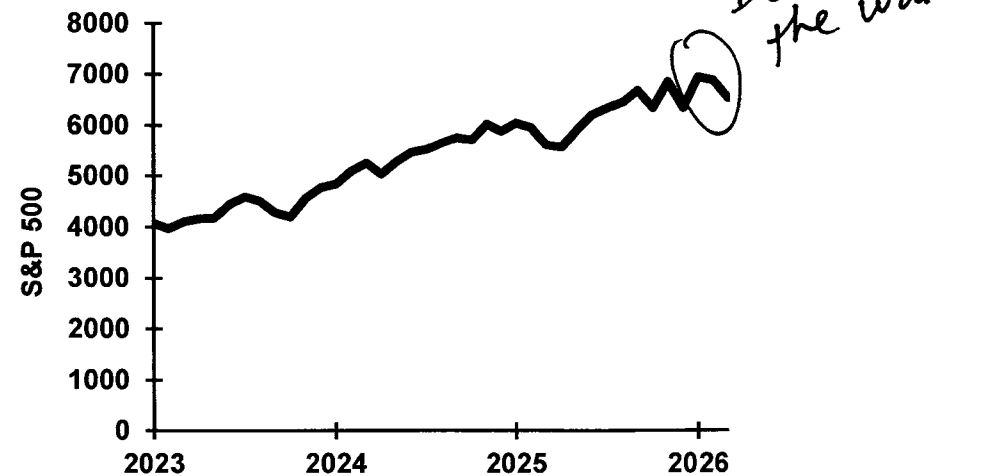
Mortgage Rates

30-year fixed

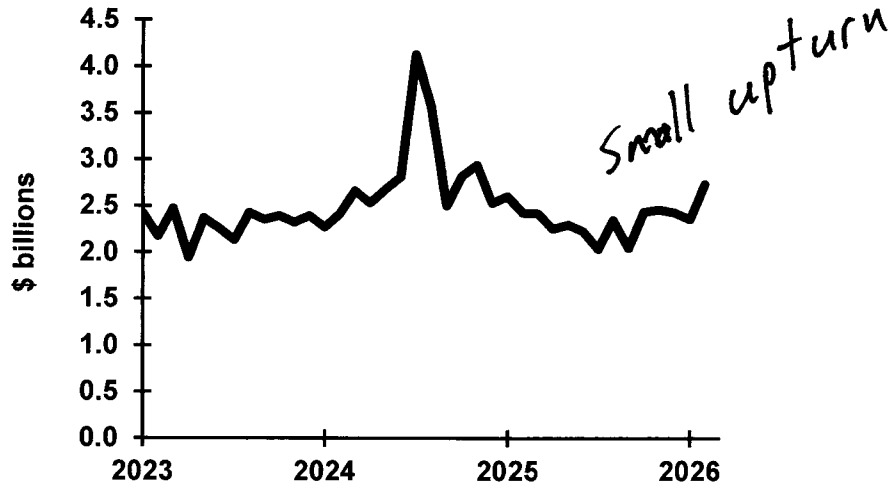


Stock Market

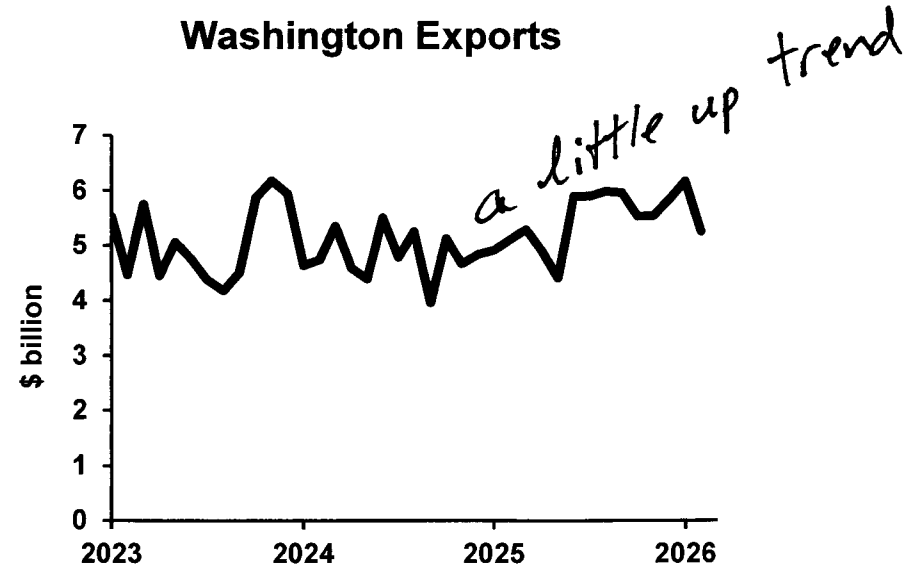
month-end thru March 2026



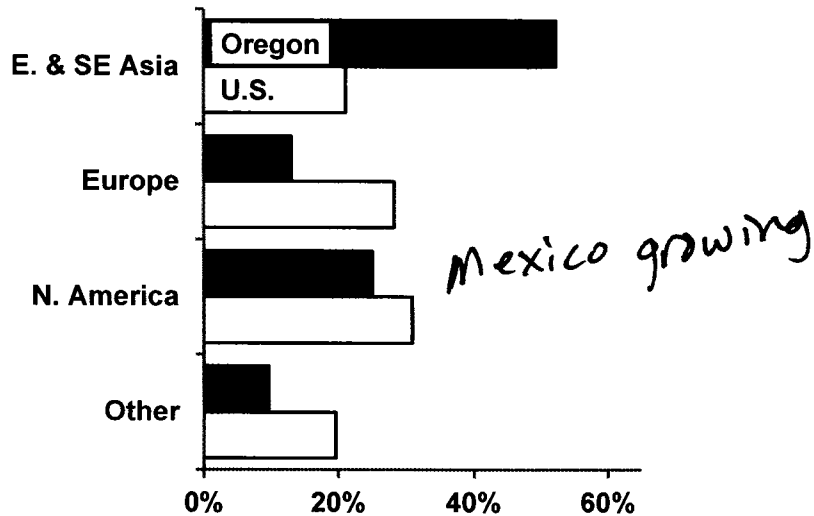
Oregon Exports



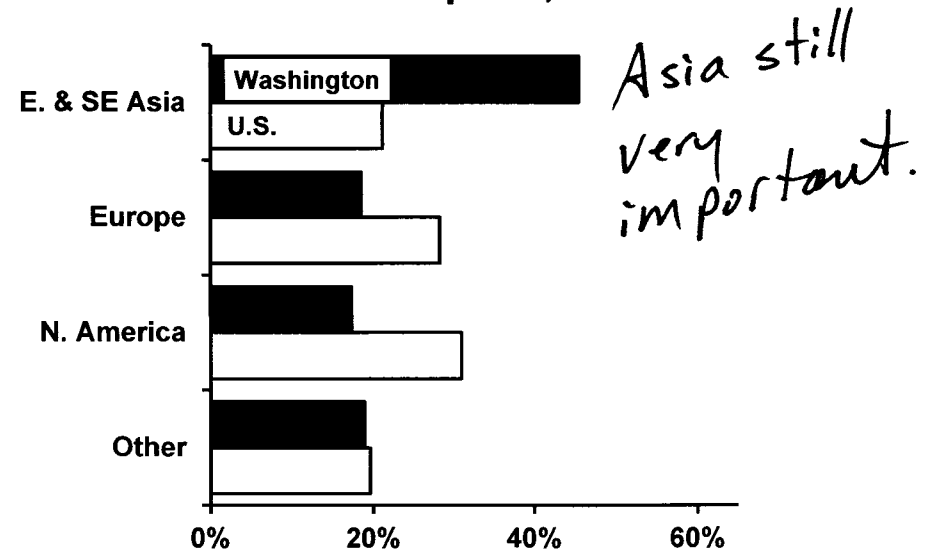
Washington Exports



Destination of Exports 2025



Destination of Exports, 2025



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