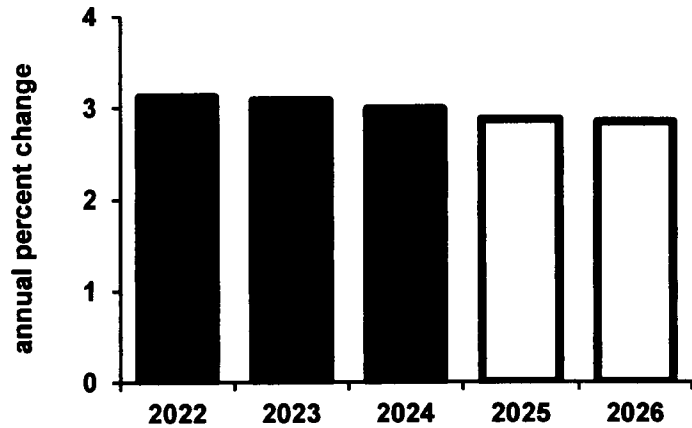


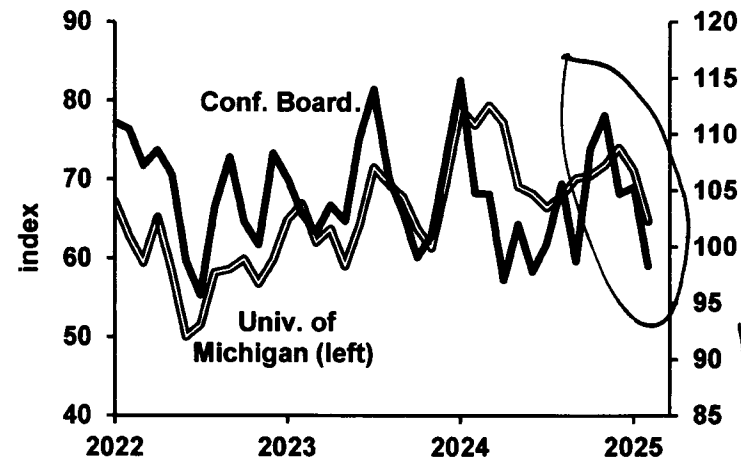
World Economic Growth

FocusEconomics consensus



Unusually stable

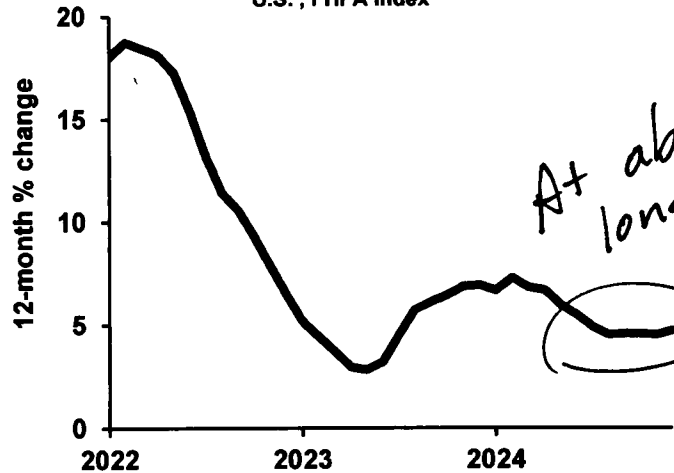
Consumer Attitudes



Attitudes have declined, but within normal range.

Home Price Appreciation

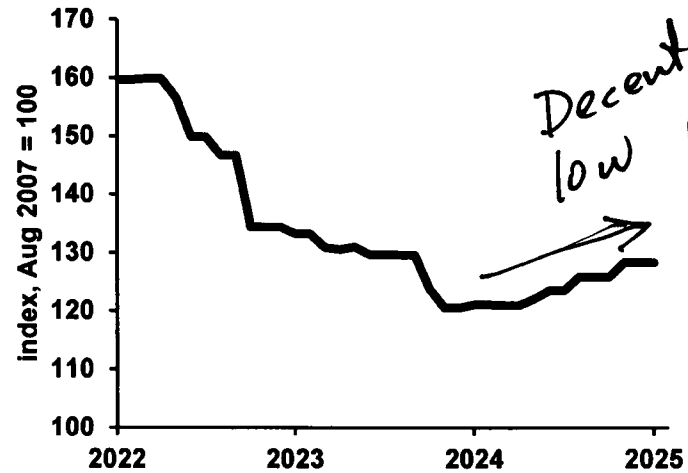
U.S., FHFA index



At about long-term average

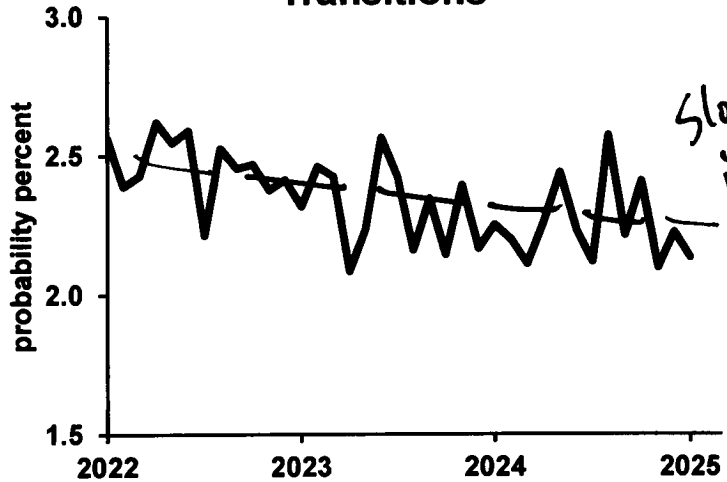
Commercial Property Prices

Green Street Index



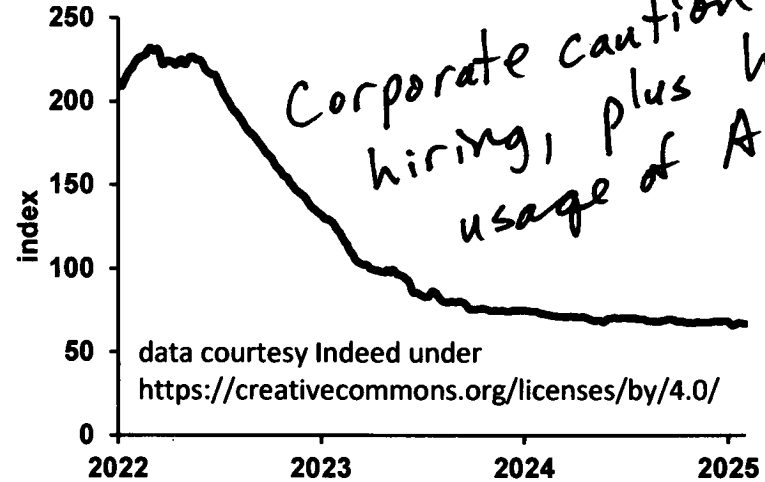
Decent gain from low point.

Employer-to-Employer Transitions



Slow drop in job-hopping.

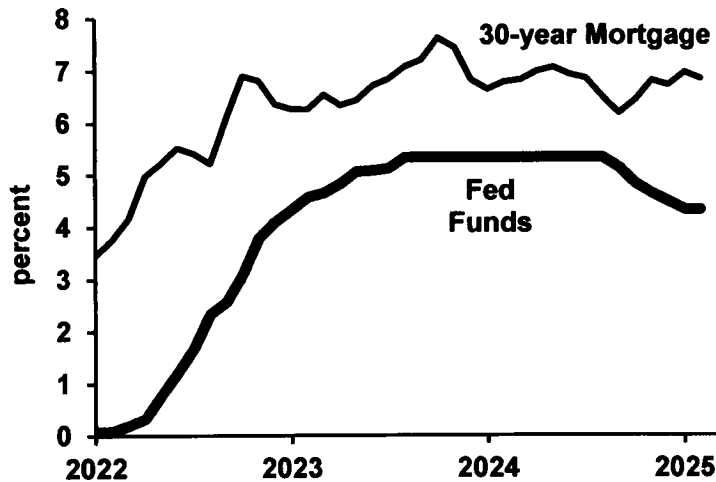
Software Job Postings



Corporate caution on hiring, plus high usage of AI

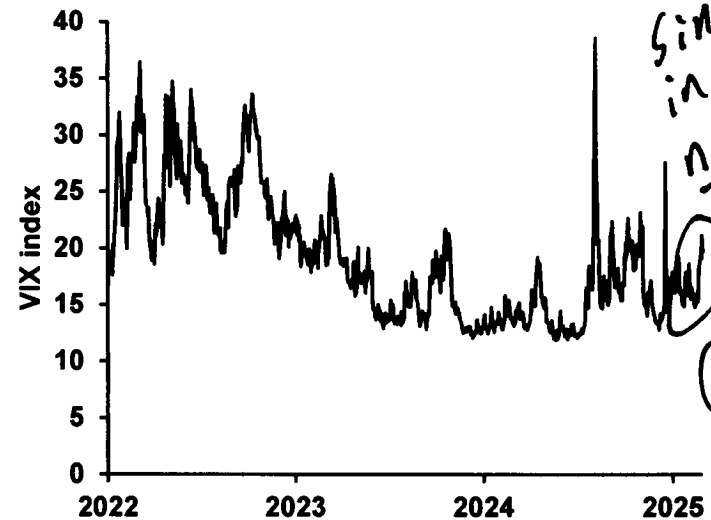
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Interest Rates



↓ About to drop

Stock Market Volatility



Since inauguration, not more volatile than usual (Surprised me.)

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Data: Guide to sources available on website, www.ConerlyConsulting.com/blog

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