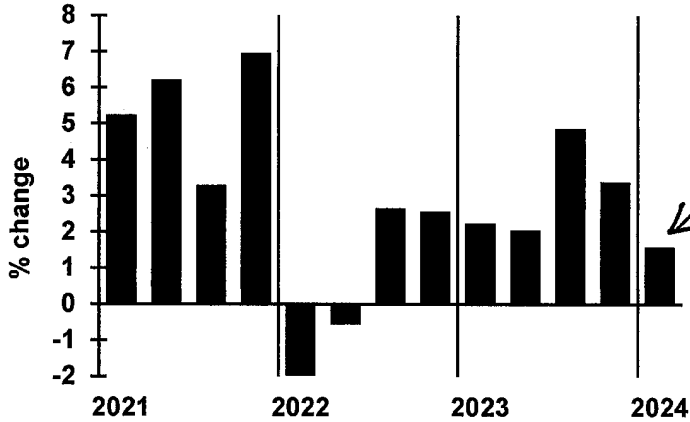
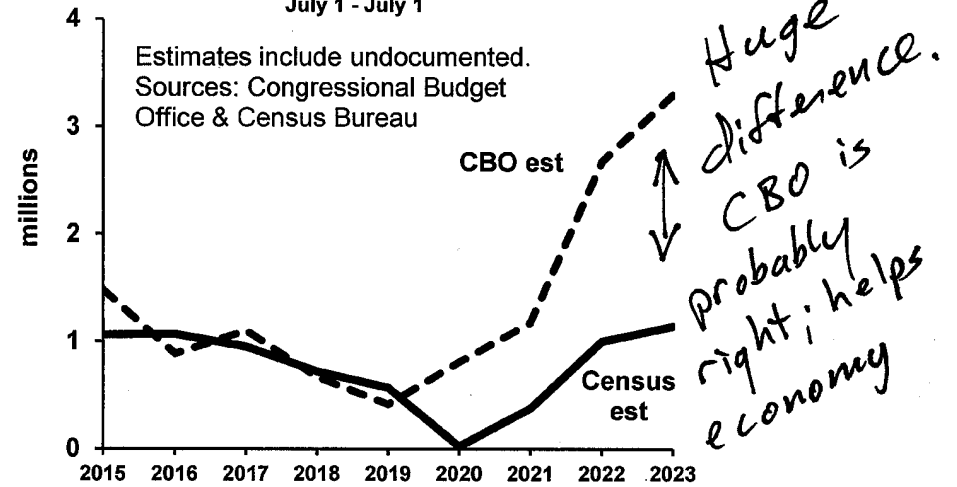


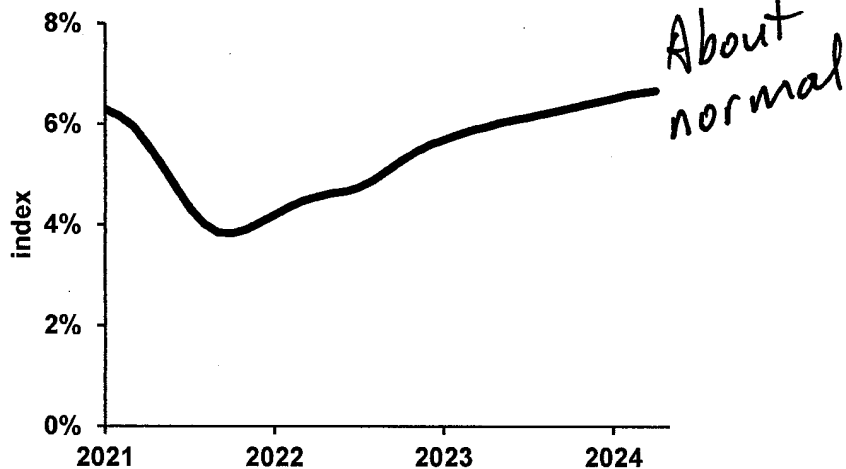
GDP Growth
adjusted for inflation



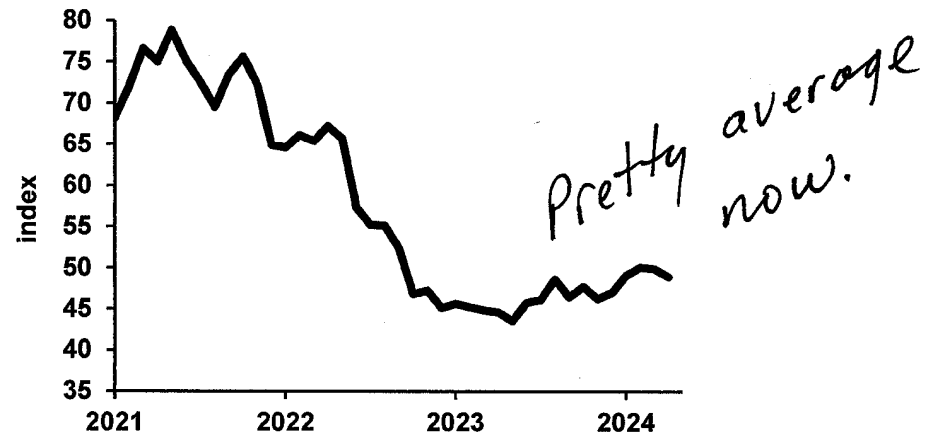
Net Foreign Immigration
July 1 - July 1



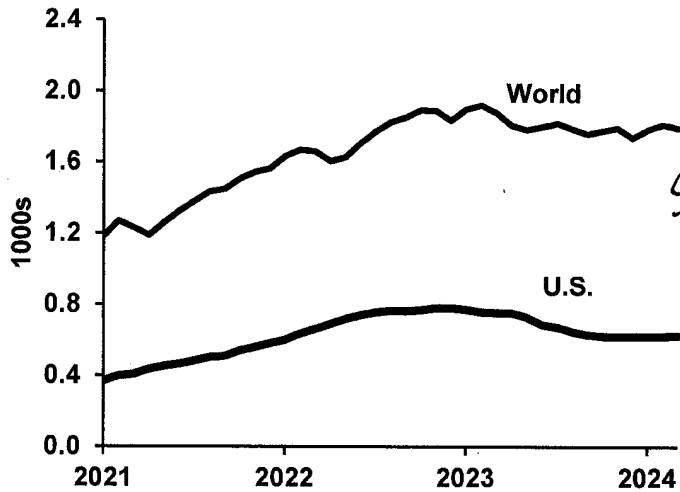
Apartment Vacancy Index
ApartmentList Overall



Slow Deliveries to Factories
Institute for Supply Management

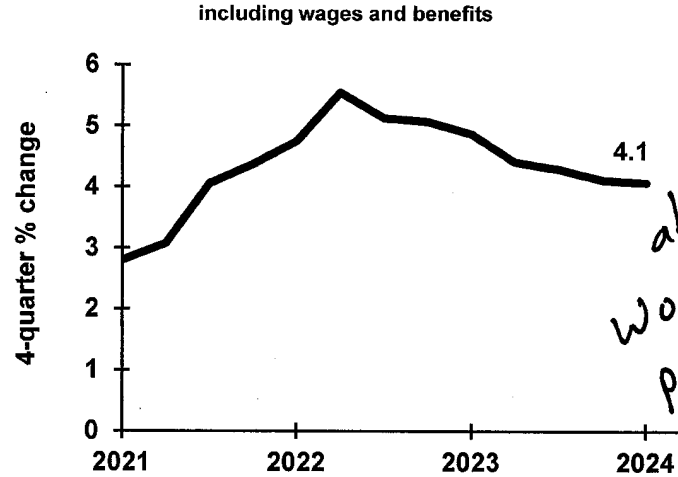


Oil Drilling Rigs Operating



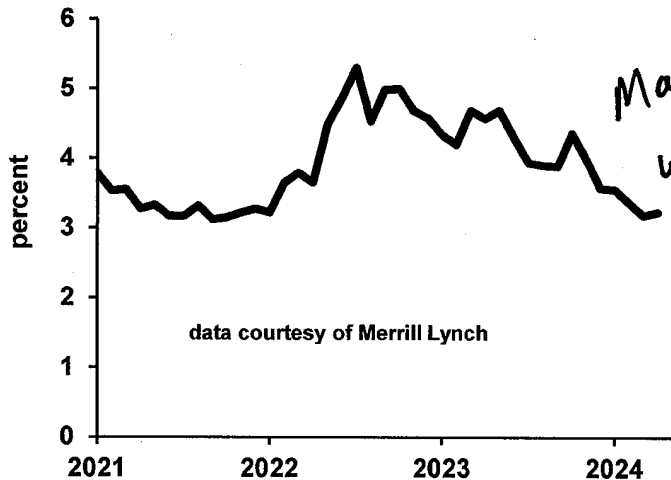
Softer oil prices led to small slowdown

Employment Cost Inflation



Running above inflation. Work on productivity!

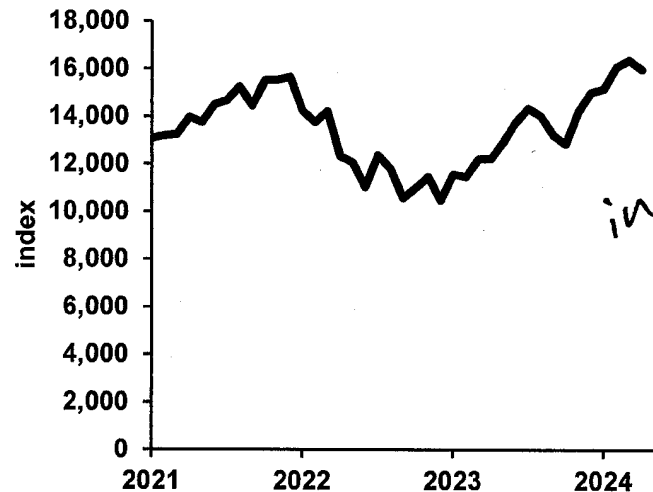
Junk Bond Spread to Treasuries



Markets OK with risk these days.

data courtesy of Merrill Lynch

Nasdaq



lots of AI gains in stocks.

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