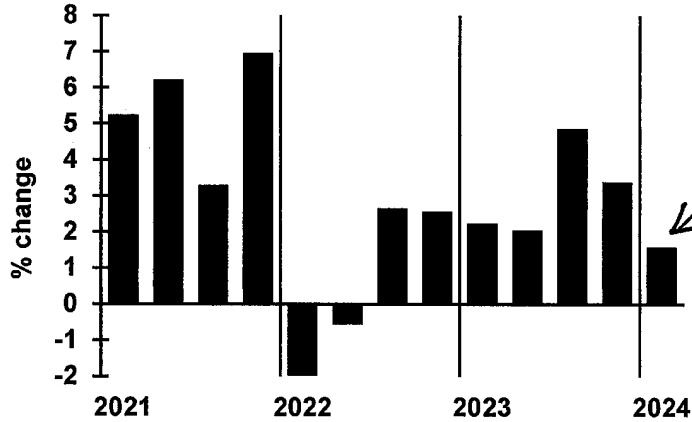
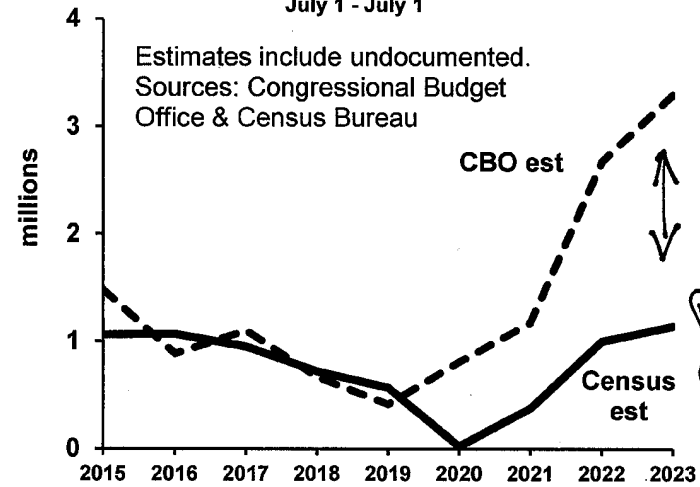


GDP Growth
adjusted for inflation



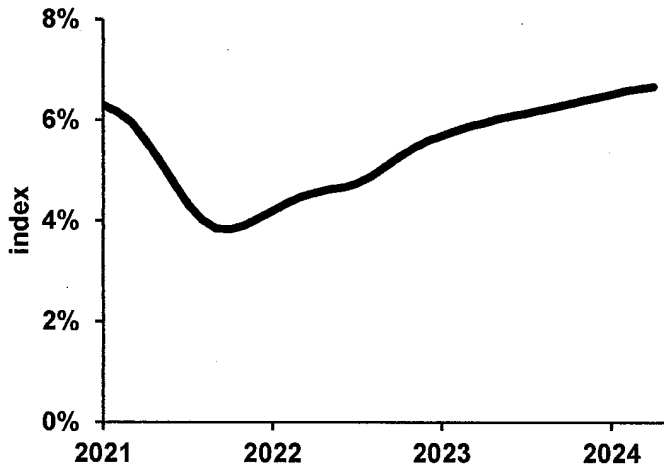
Growth, but slow.

Net Foreign Immigration
July 1 - July 1



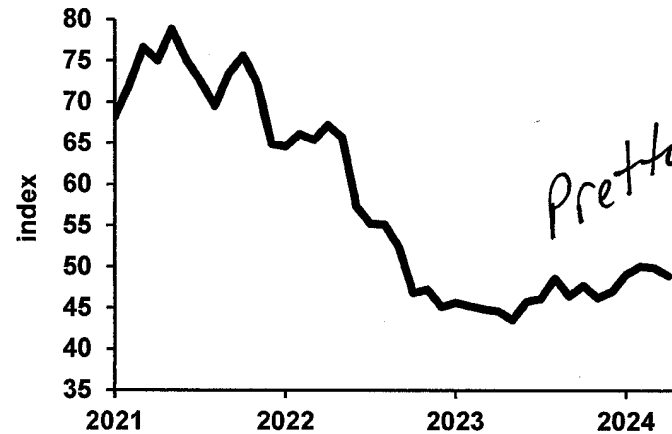
Huge difference. CBO is probably right; helps economy

Apartment Vacancy Index
ApartmentList Overall



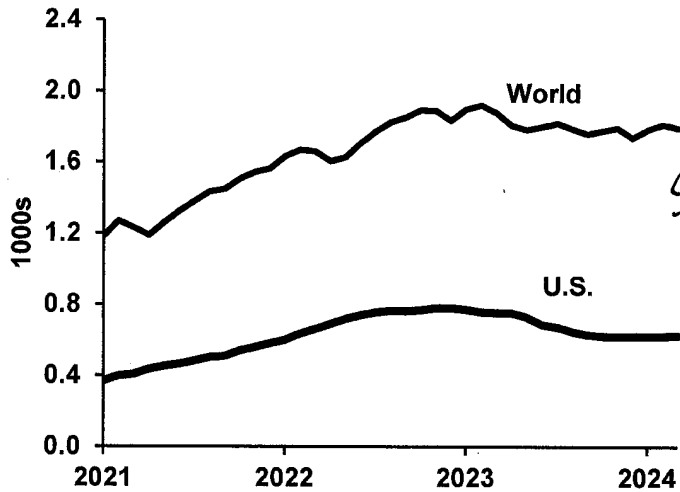
About normal

Slow Deliveries to Factories
Institute for Supply Management



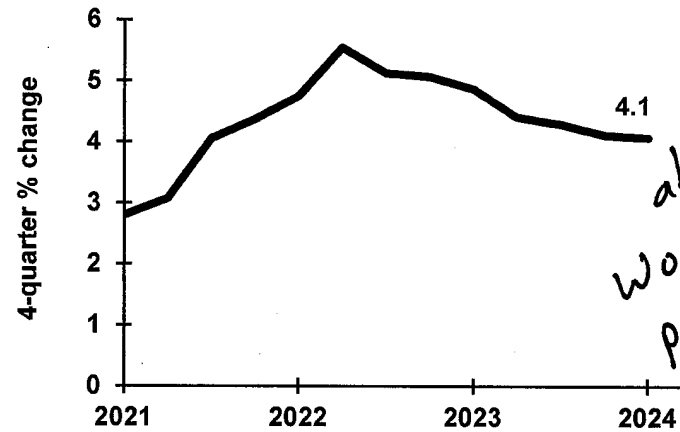
Pretty average now.

Oil Drilling Rigs Operating



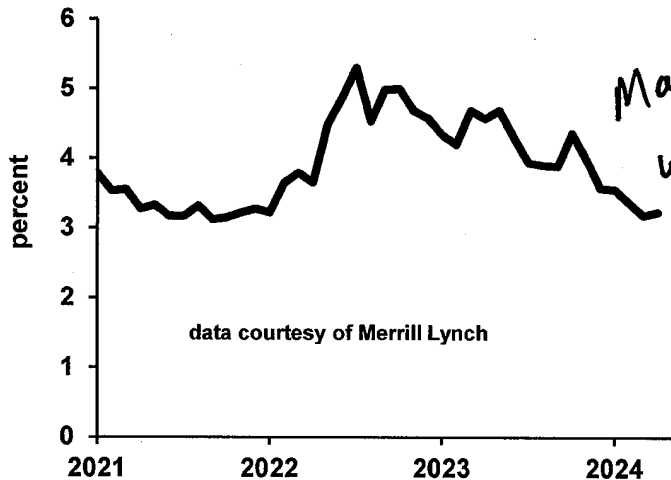
Softer oil prices led to small slowdown

Employment Cost Inflation
including wages and benefits



Running above inflation. Work on productivity!

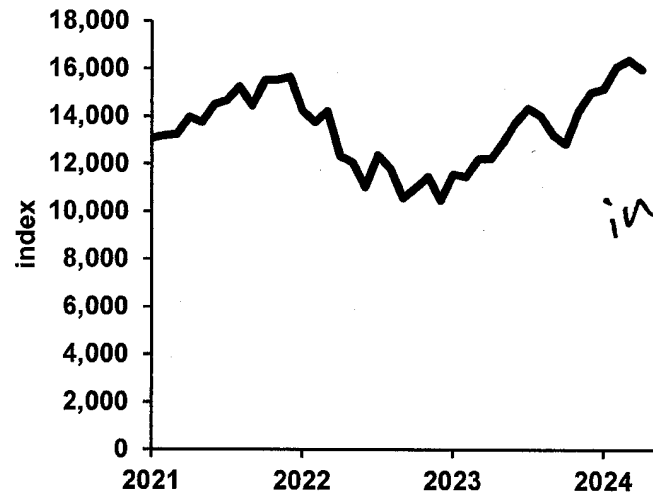
Junk Bond Spread to Treasuries



Markets OK with risk these days.

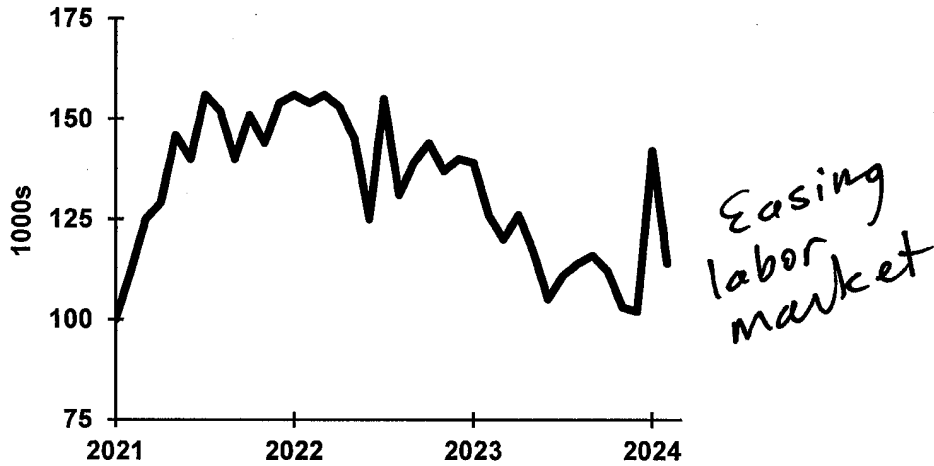
data courtesy of Merrill Lynch

Nasdaq

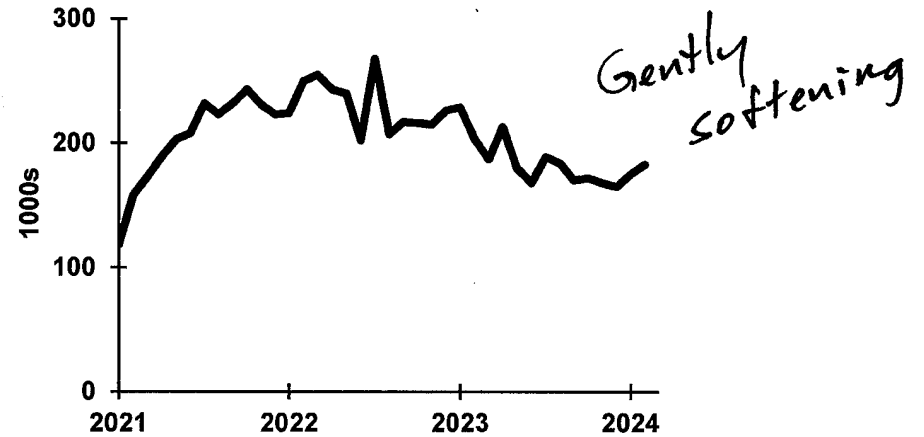


lots of AI gains in stocks.

Oregon Job Openings

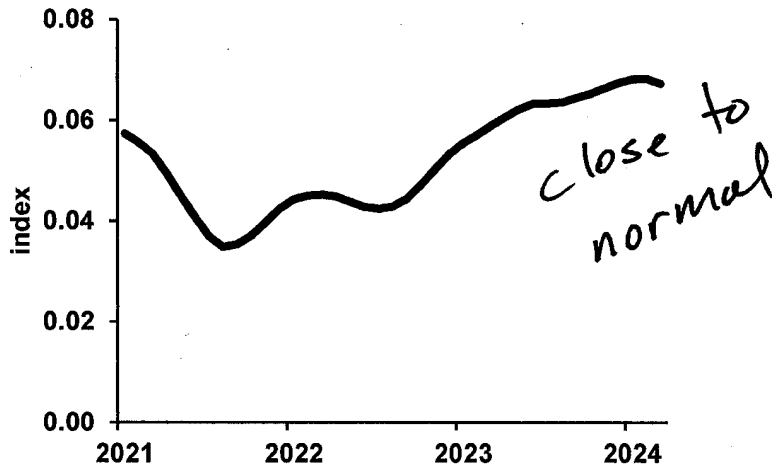


Washington Job Openings



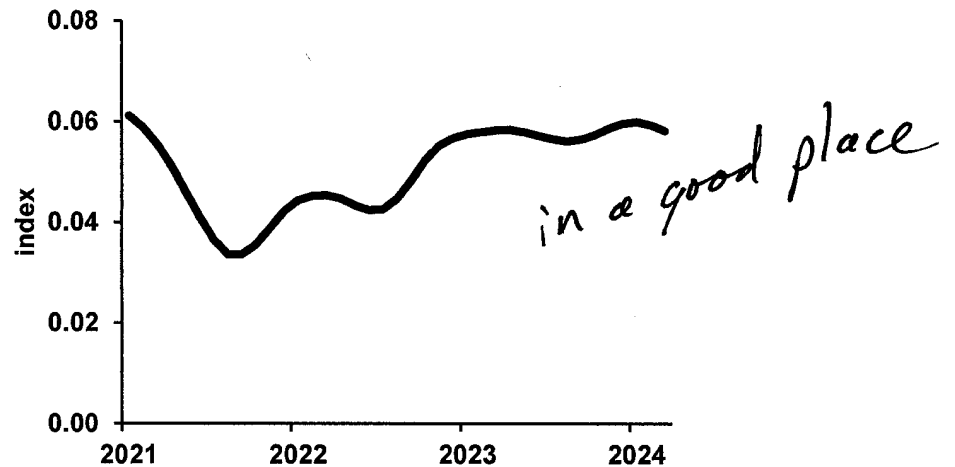
Oregon Apt. Vacancy Index

ApartmentList Overall



Wash. Apt. Vacancy Index

ApartmentList Overall



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