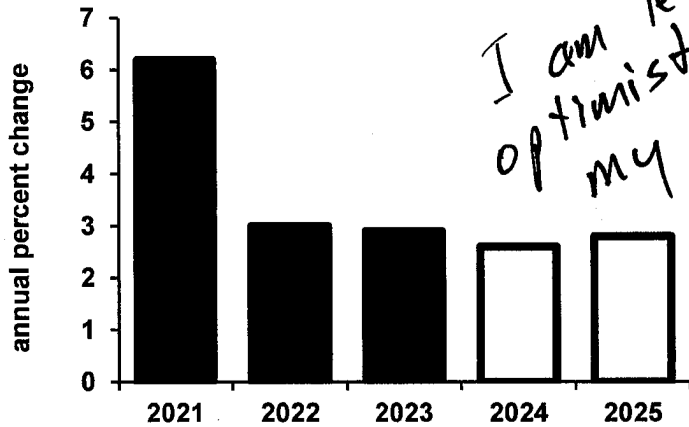


World Economic Growth

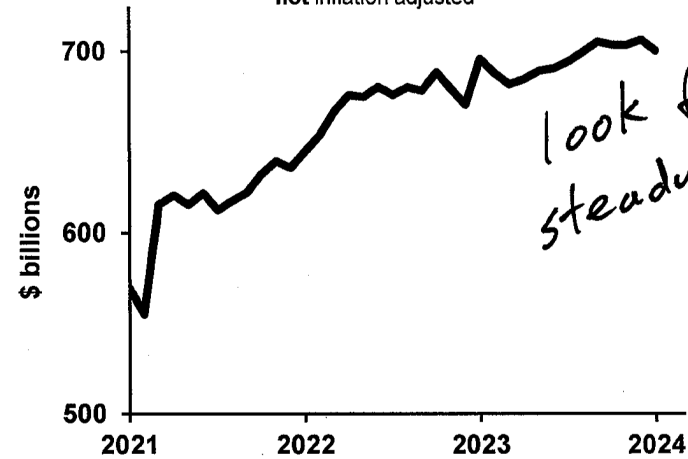
FocusEconomics consensus



I am less than optimistic than my peers.

Retail Sales

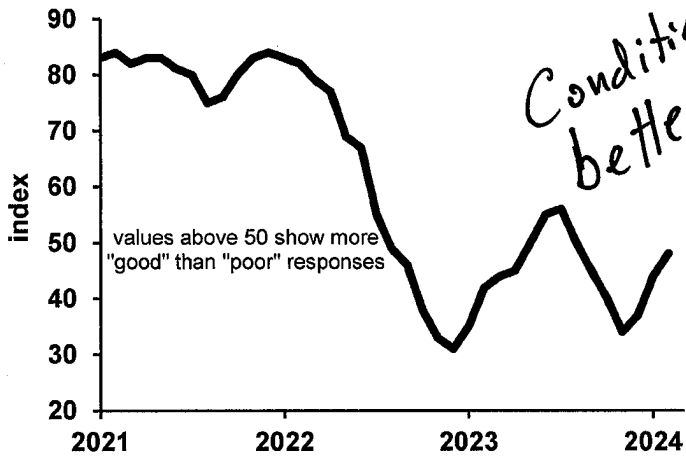
not inflation adjusted



look for steady in 2024.

Housing Market Index

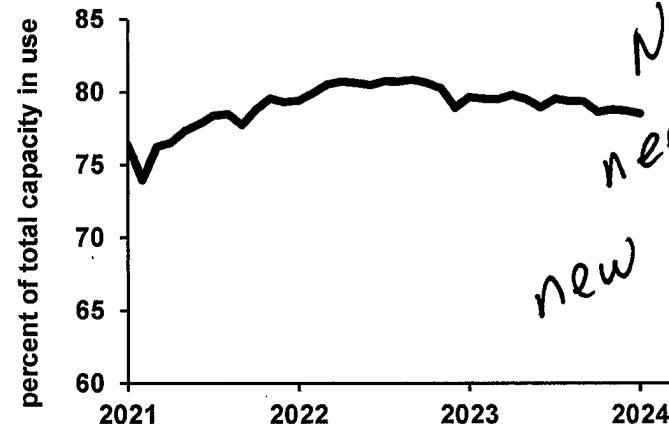
National Assn of Home Builders/Wells Fargo



Conditions to be better in Q3 and Q4

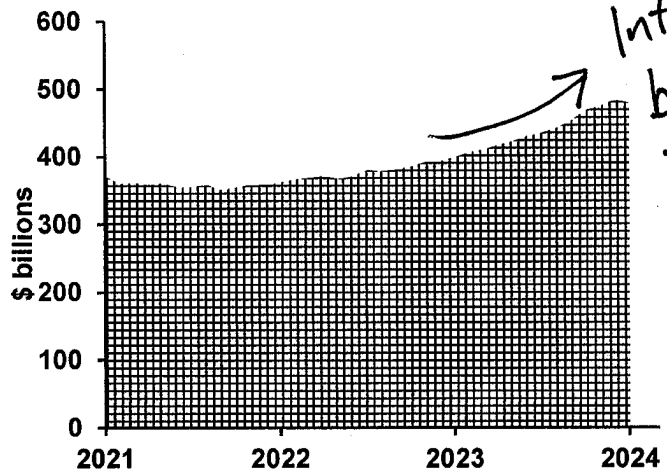
Capacity Utilization

in Manufacturing, Utilities, Mining



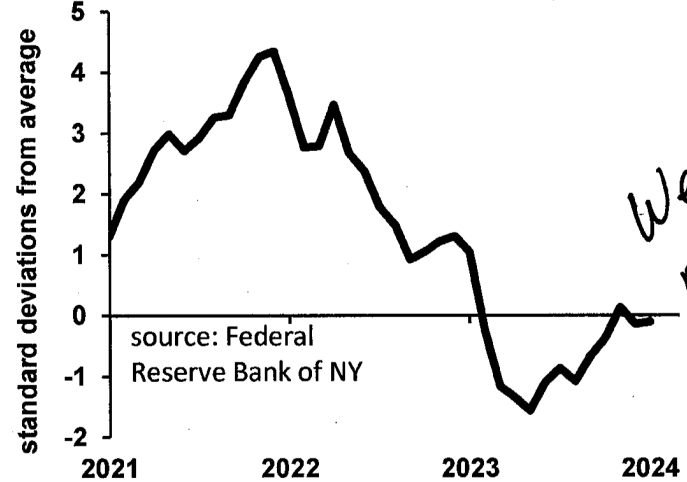
Not much need for new capacity.

Public Sector Construction



Infrastructure bill kicking in.

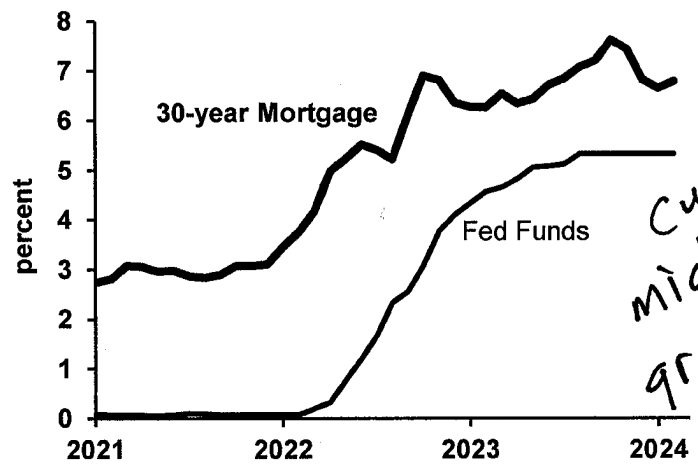
Global Supply Chain Pressures



source: Federal Reserve Bank of NY

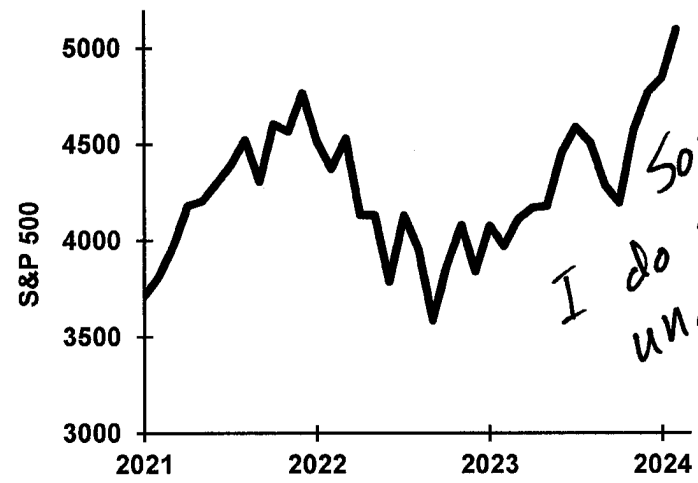
We're normal now

Interest Rates



Cuts begin mid-year, gradual

Stock Market



I do not understand. Some things

Consulting

Ready to Grow? It's not simple. Dial up current activity, or expand territory and products? Dr. Conerly helps business leaders assess opportunities and risks.

Can you recruit and retain critical workers? Dr. Conerly knows labor markets and what works--and what just wastes money. Call for a consultation.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Most data shown here is easily available from the Federal Reserve Bank of St. Louis: fred.stlouisfed.org. Email Dr. Conerly if you can't find it there.

Newsletter: The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It's free and arrives monthly via email. Go to www.ConerlyConsulting.com/newsletter/

Speeches

Speeches: Dr. Bill Conerly has given over 1400 presentations in 32 states and five countries, including many virtual presentations. He's got actionable insights rather than abstract generalities, presented with lots of humor and stories.

Board Briefings: With smaller groups, Dr. Conerly provides plenty of time for discussions on how the economy will impact strategy decisions going forward.

***The Flexible Stance:
Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.