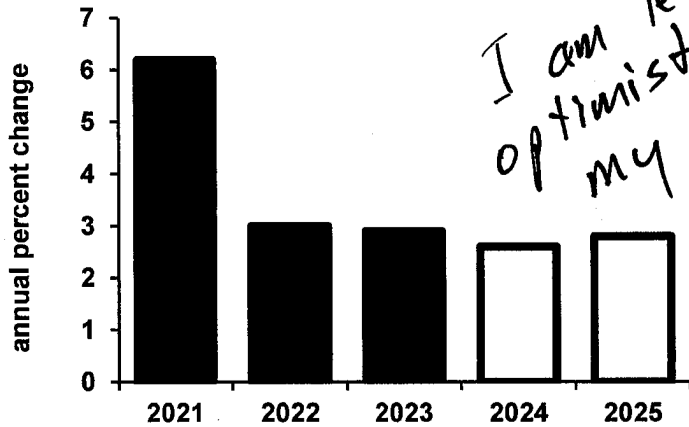


World Economic Growth

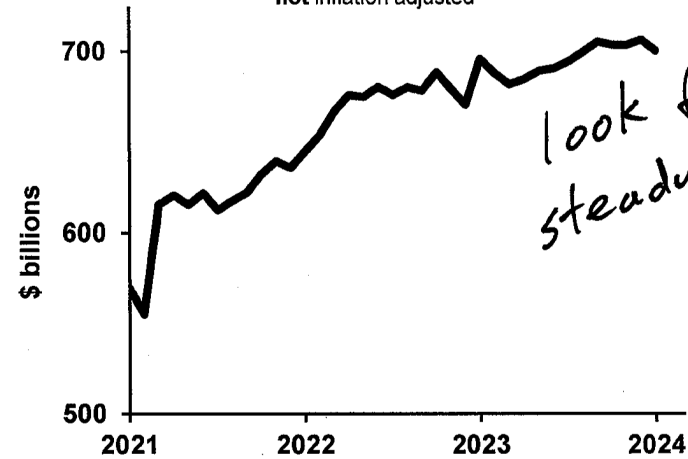
FocusEconomics consensus



I am less than optimistic than my peers.

Retail Sales

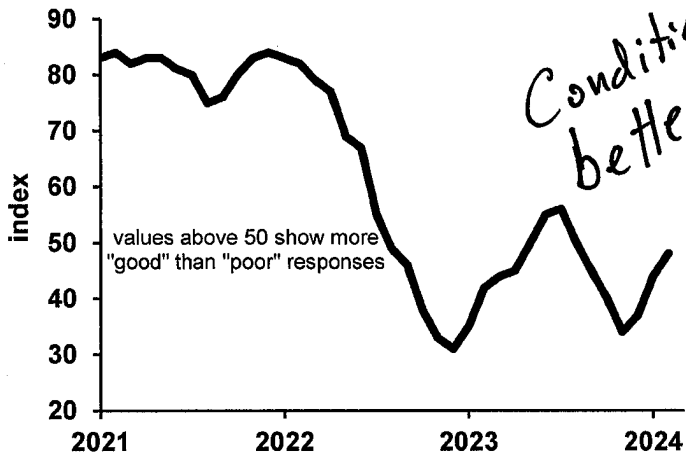
not inflation adjusted



look for steady in 2024.

Housing Market Index

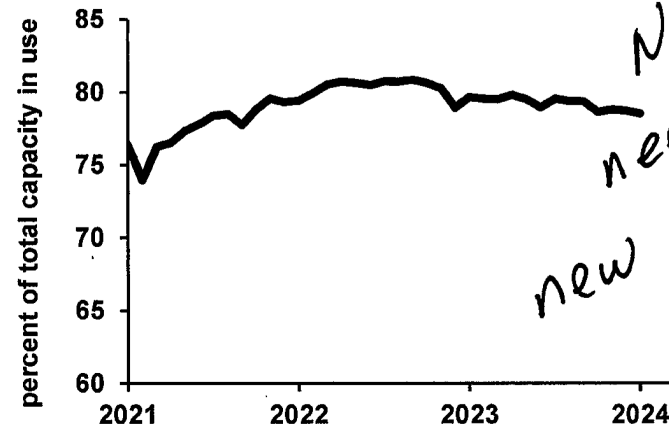
National Assn of Home Builders/Wells Fargo



Conditions to be better in Q3 and Q4

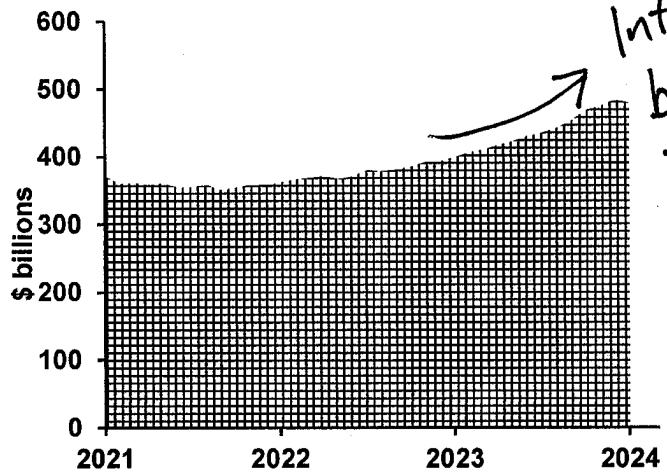
Capacity Utilization

in Manufacturing, Utilities, Mining



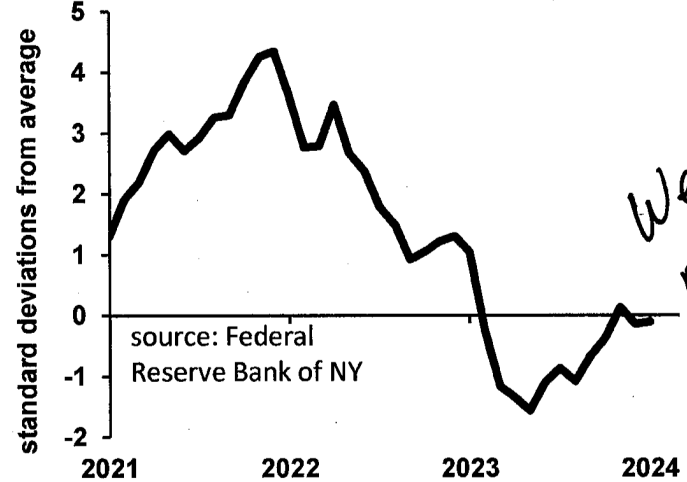
Not much need for new capacity.

Public Sector Construction



Infrastructure bill kicking in.

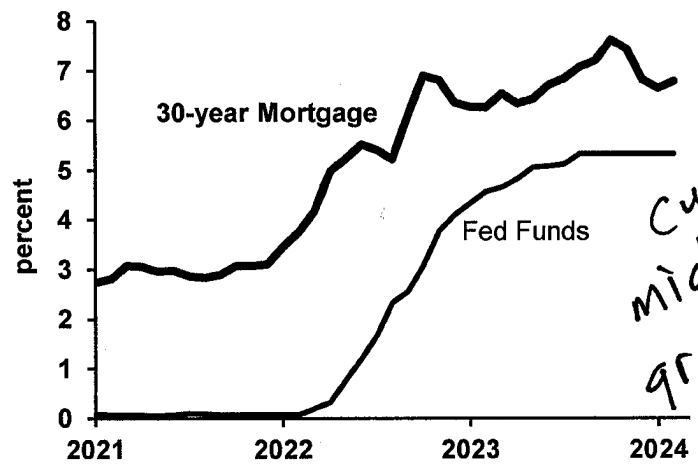
Global Supply Chain Pressures



source: Federal Reserve Bank of NY

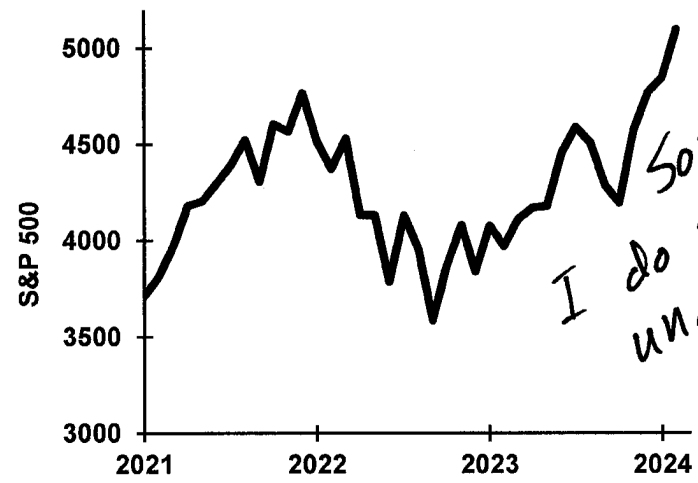
We're normal now

Interest Rates



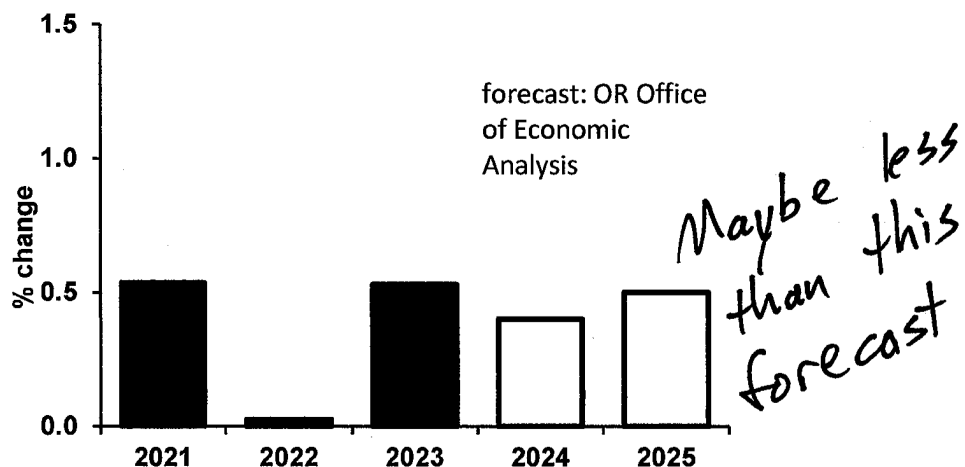
Cuts begin mid-year, gradual

Stock Market

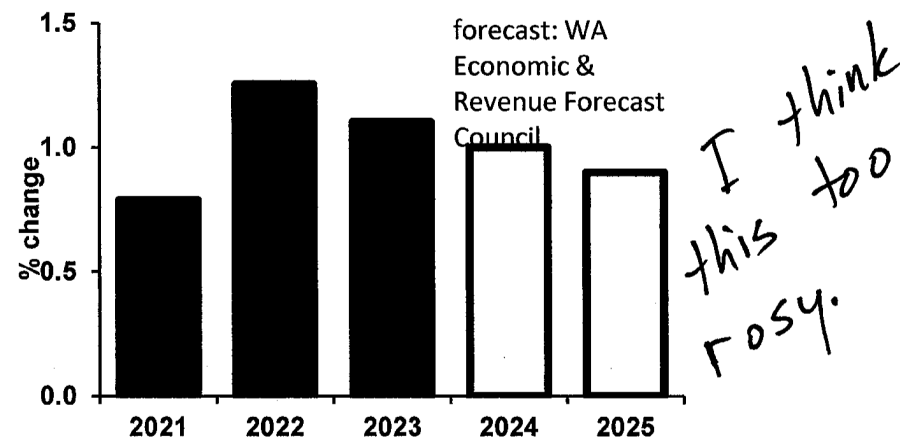


I do not understand. Some things

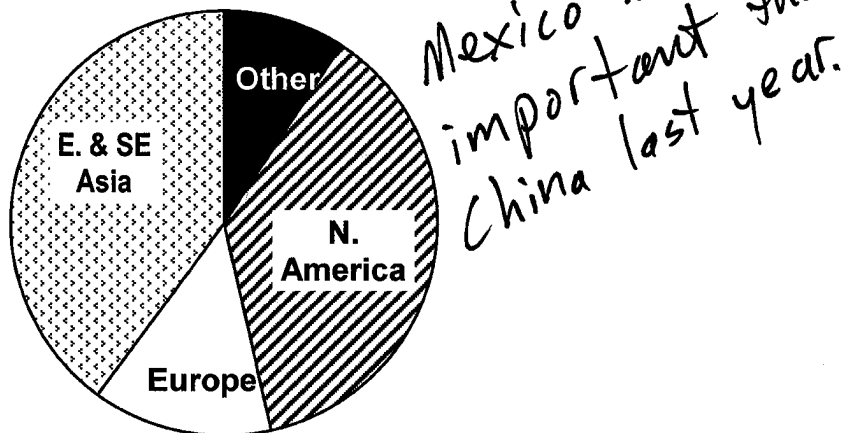
Oregon Population Growth



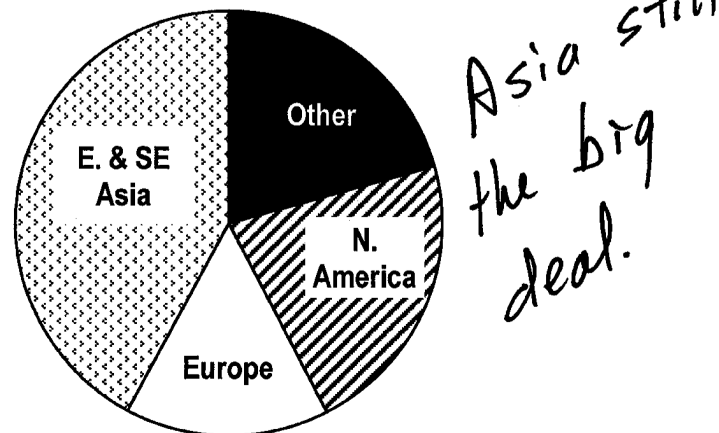
Washington Population Growth



Oregon Exports, 2023



Washington Exports: 2023



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Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Most data shown here is easily available from the Federal Reserve Bank of St. Louis: fred.stlouisfed.org. Email Dr. Conerly if you can't find it there.

Newsletter: The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It's free and arrives monthly via email. Go to www.ConerlyConsulting.com/newsletter/

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***The Flexible Stance:
Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.