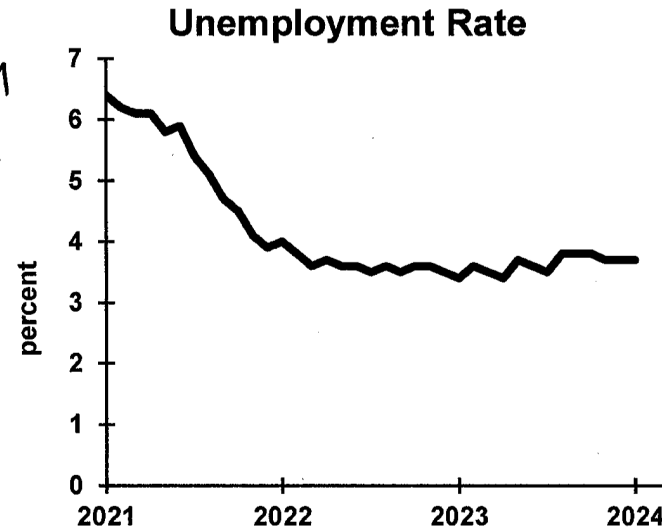
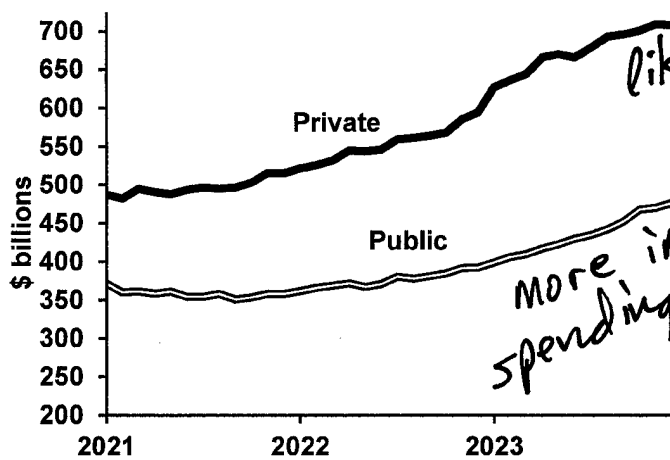


*Solid growth last quarter.*



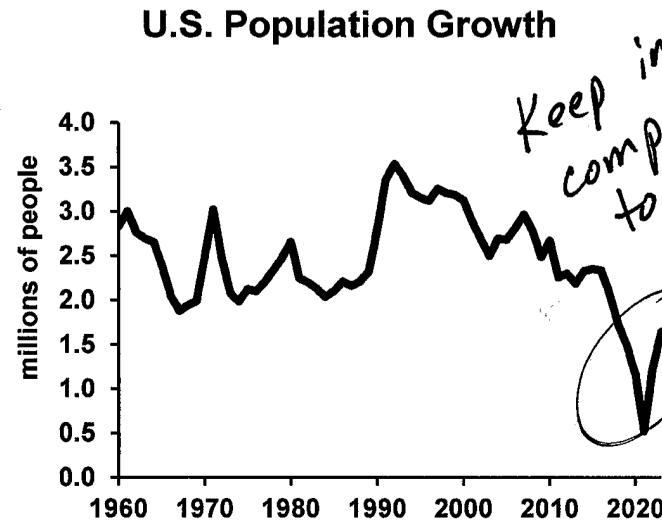
*Low & steady.*

### Nonresidential Construction



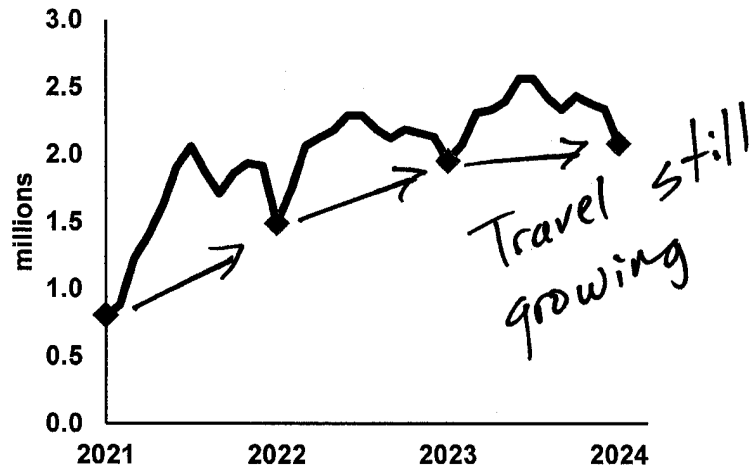
*likely to level off*

*more infrastructure spending coming*

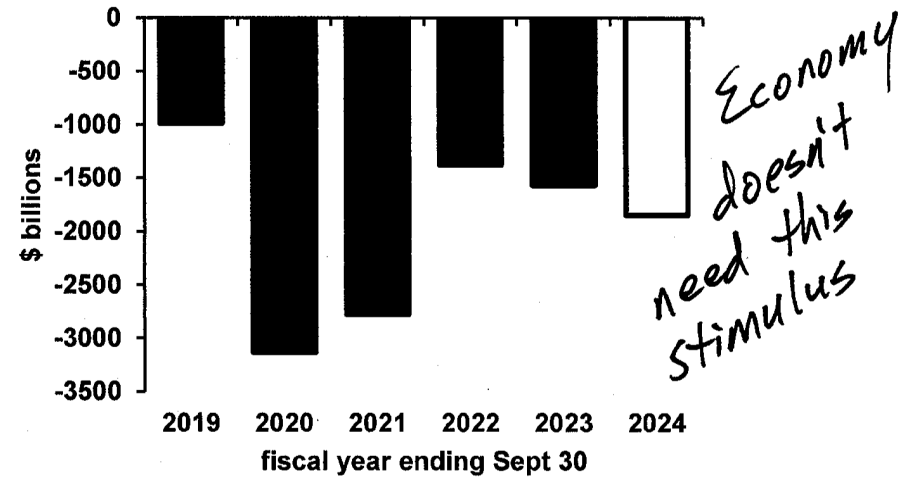


*Keep in mind when comparing now to the past*

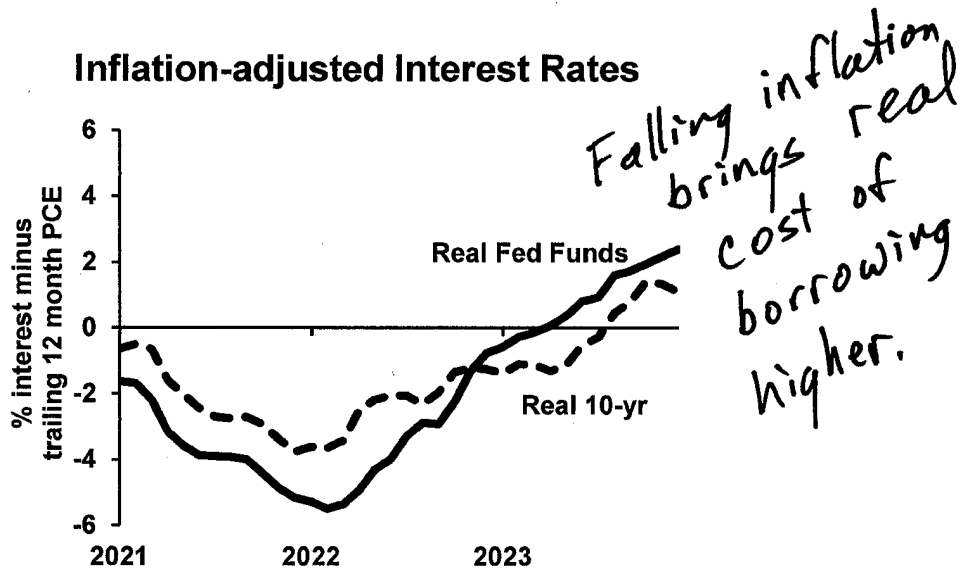
**TSA Passenger Throughput**  
Not Seasonally Adjusted



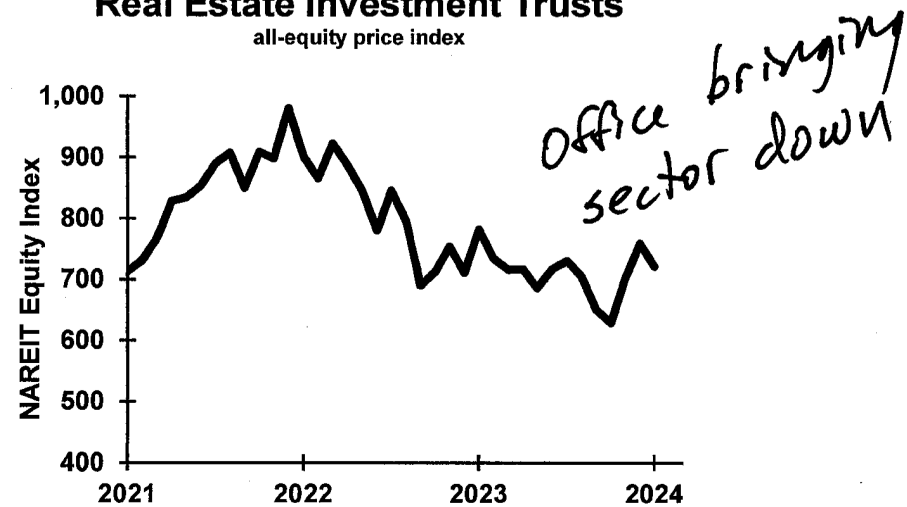
**Federal Surplus/Deficit**



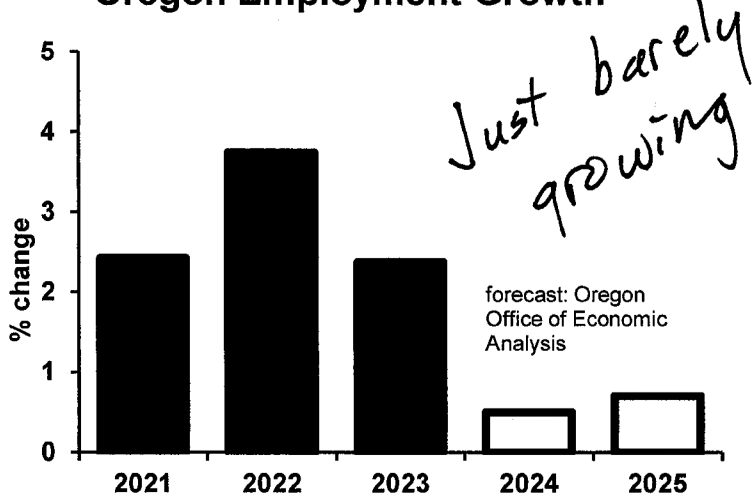
**Inflation-adjusted Interest Rates**



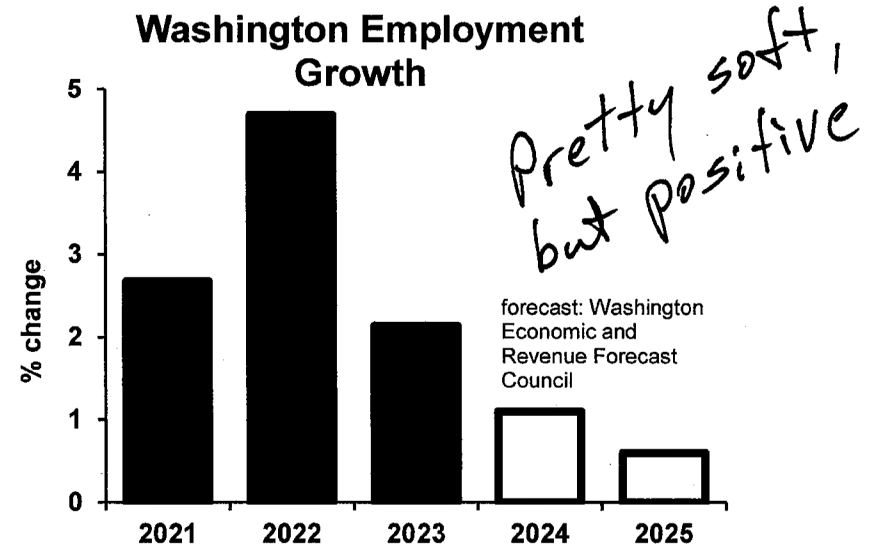
**Real Estate Investment Trusts**  
all-equity price index



**Oregon Employment Growth**

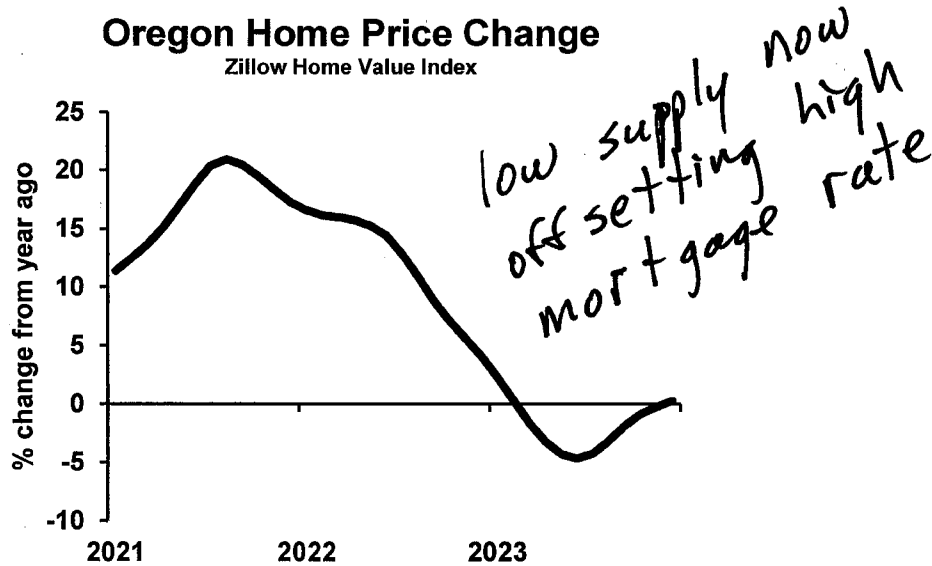


**Washington Employment Growth**



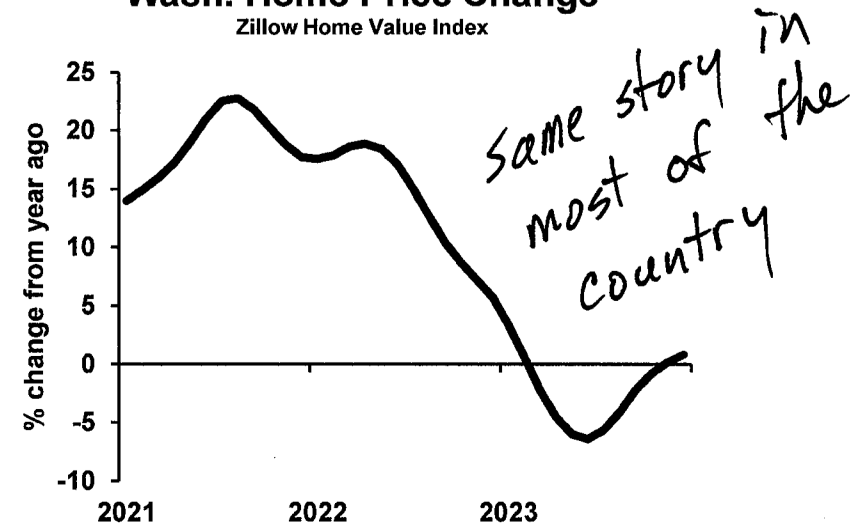
**Oregon Home Price Change**

Zillow Home Value Index



**Wash. Home Price Change**

Zillow Home Value Index



# Businomics®: Connecting the Dots Between the Economy . . . and Business!

---

## Consulting

**Need a Thought Partner?** Too bogged down in day-to-day stuff to think about the future? Challenges for which you'd like an outsider's perspective? Call Dr. Conerly to discuss how he can do this on a weekly basis.



**Top Customer Meetings?** Invite me in to present my economic outlook or AI presentation, and I'll stay for casual conversations with your most important clients--a great value add.

## Free Resources

**Forbes.com:** Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

**Videos:** Dr. Conerly's YouTube channel has videos on business planning, leadership in today's tight labor market, examples of videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."

## Speeches

**Webinar:** Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast, with Dr. Conerly's well-known sense of humor, even on a dismal topic.

**Speeches:** Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries, to rave reviews.

## ***The Flexible Stance: Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.