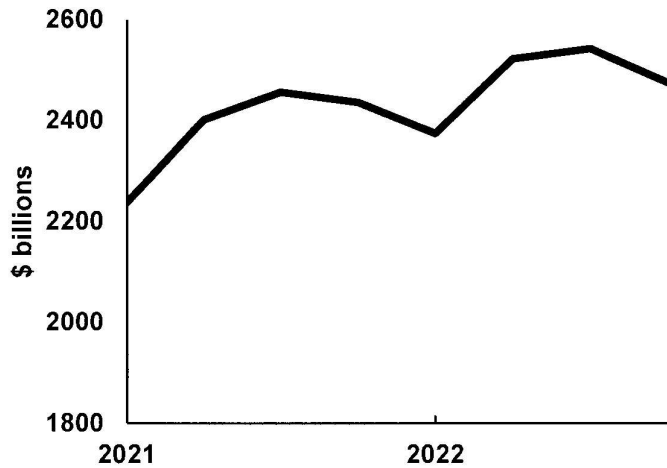
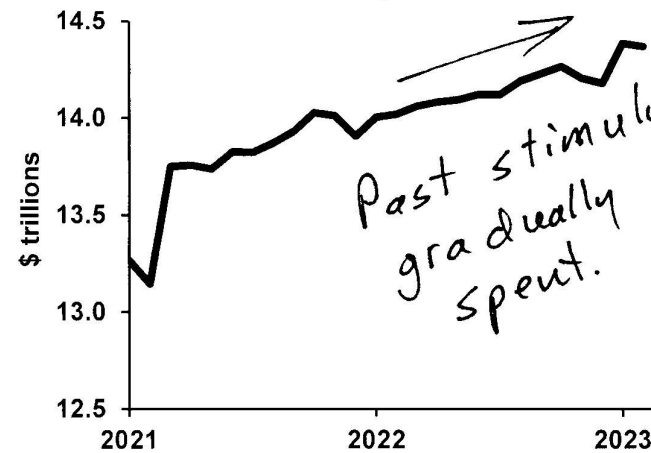


Corporate Profits After-Tax
based on tax data



*A bit soft
but no
collapse*

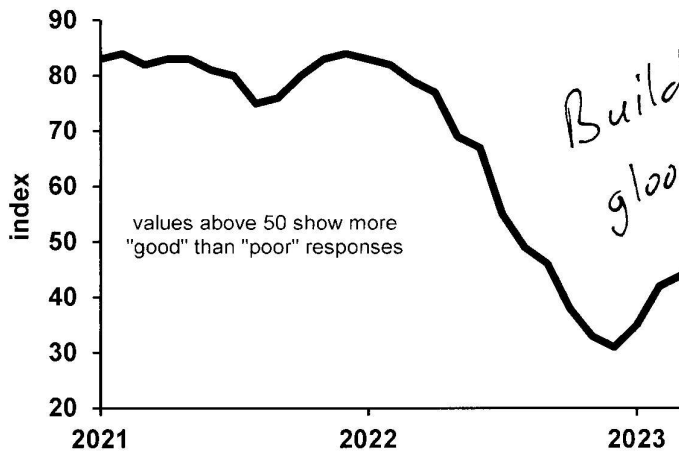
Consumer Spending
inflation-adjusted



*Past stimulus
gradually
spent.*

Housing Market Index

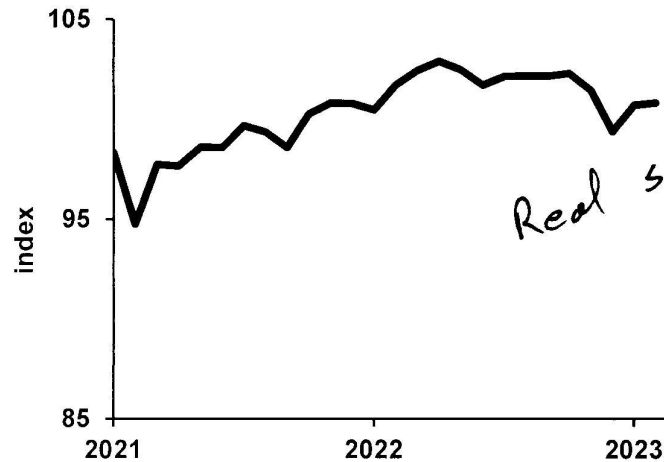
National Assn of Home Builders/Wells Fargo



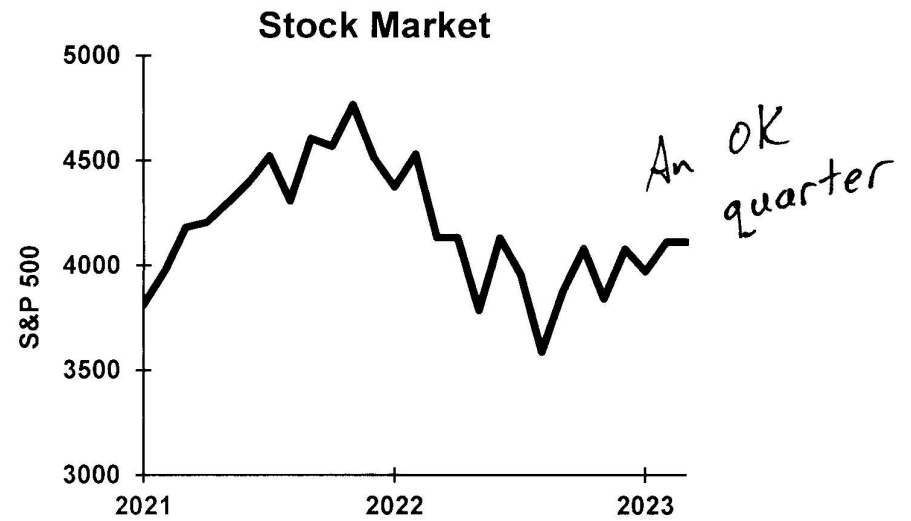
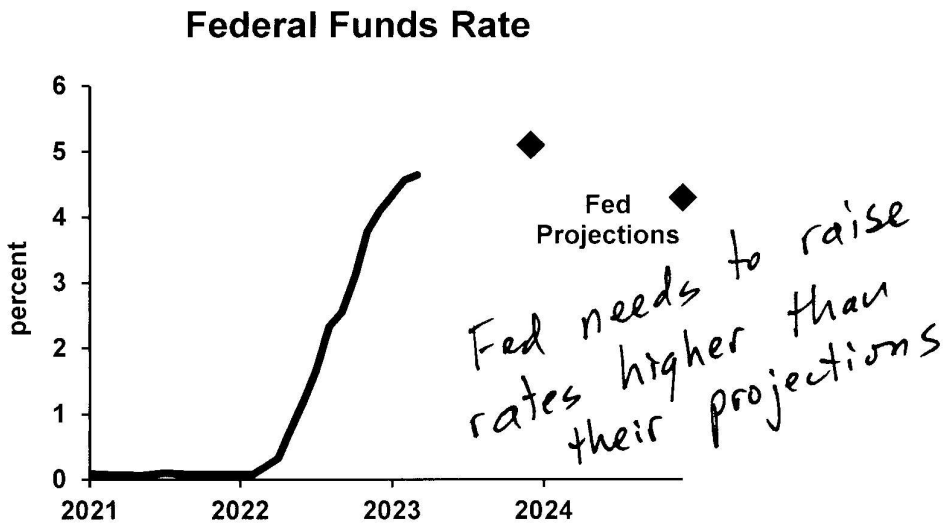
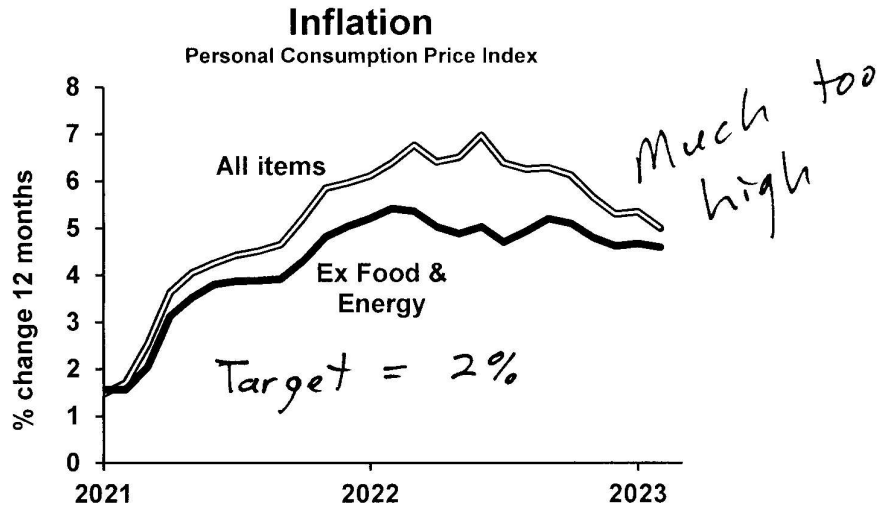
values above 50 show more
"good" than "poor" responses

*Builders
gloomy
still*

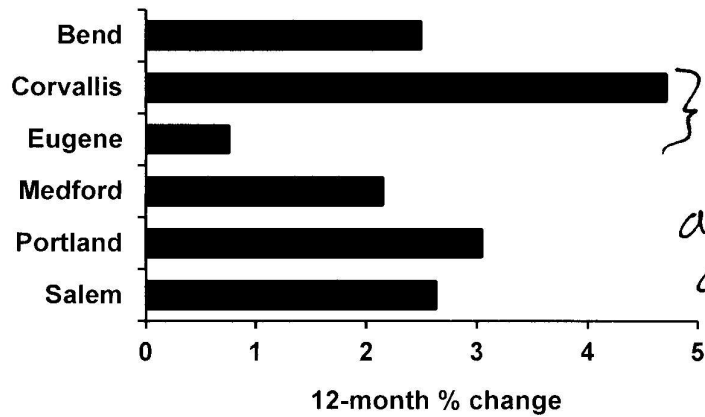
Manufacturing Production



Real slowing.

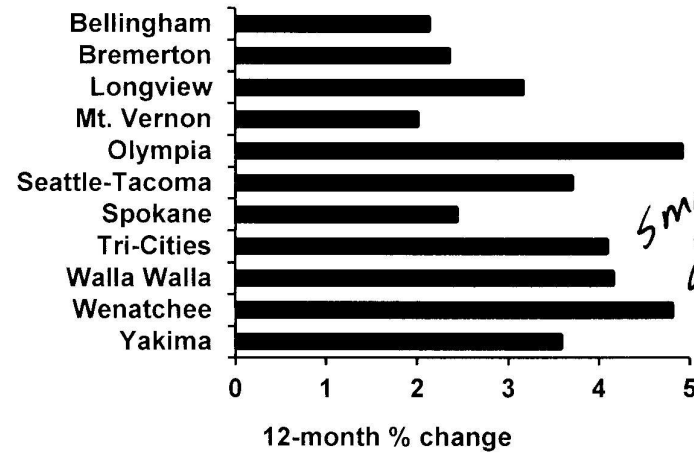


Oregon Employment Growth



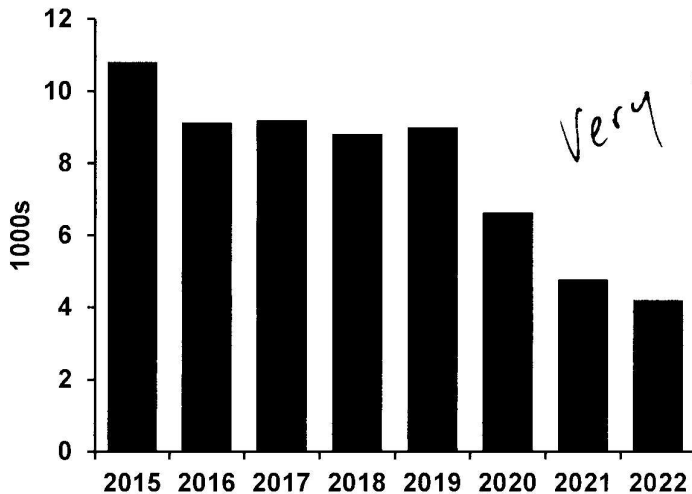
odd to have the university areas so divergent

Wash. Job Growth



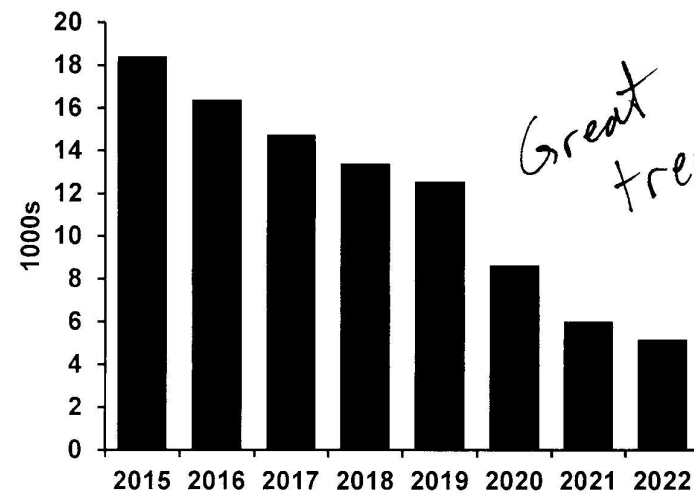
Small metros doing well

Oregon Bankruptcy Filings



Very good!

Washington Bankruptcy Filings



Great trend!

Consulting

Ready to Grow?: It's not simple. Dial up current activity, or expand territory and products? Dr. Conerly helps business leaders assess opportunities and risks.

Can you recruit and retain critical workers?

Dr. Conerly knows labor markets and what works--and what just wastes money. Call for a consultation. !

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Most data shown here is easily available from the Federal Reserve Bank of St. Louis: fred.stlouisfed.org. Email Dr. Conerly if you can't find it there.

Newsletter: The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It's free and arrives monthly via email. Go to www.ConerlyConsulting.com/newsletter/

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Speeches: Dr. Bill Conerly has given over 1400 presentations in 32 states and five countries, including many virtual presentations. He's got actionable insights rather than abstract generalities, presented with lots of humor and stories.

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***The Flexible Stance:
Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.