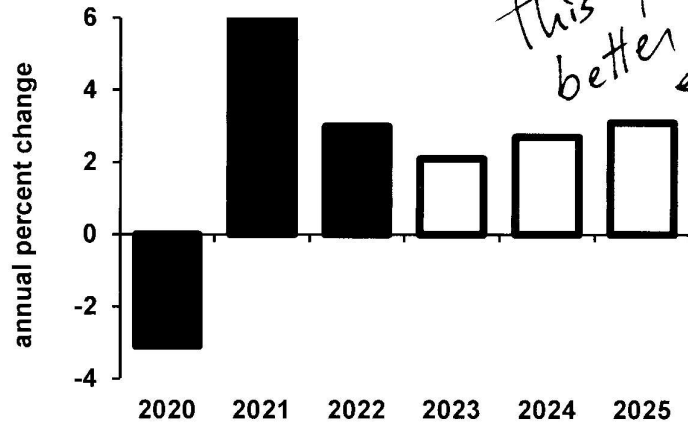


World Economic Growth

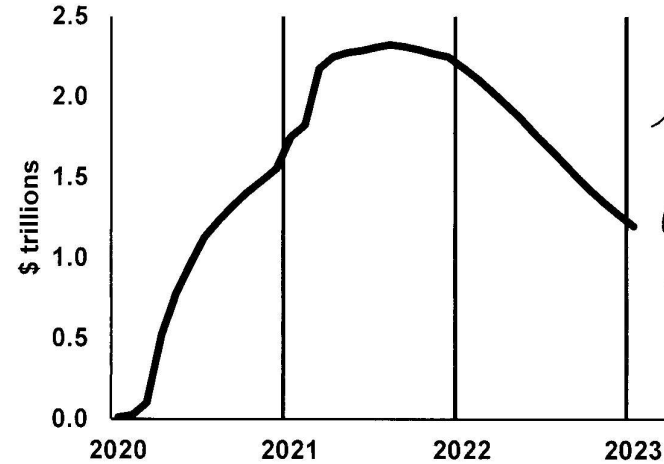
FocusEconomics consensus



This year looks better than I expected a few months ago

Excess Savings

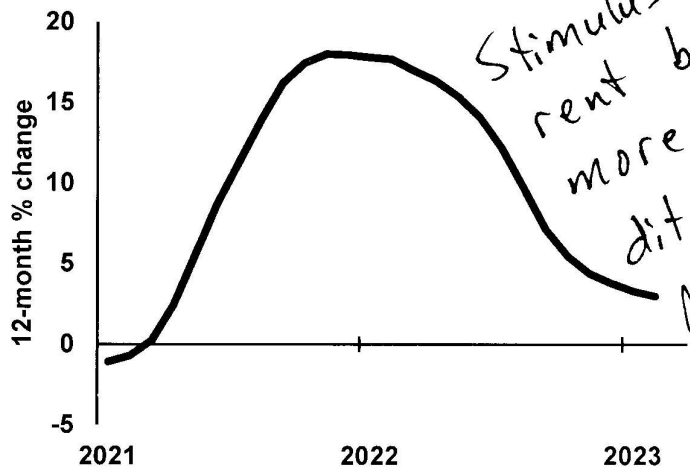
above normal trend



This will cushion spending when jobs decline

U.S. Apartment Rent Change

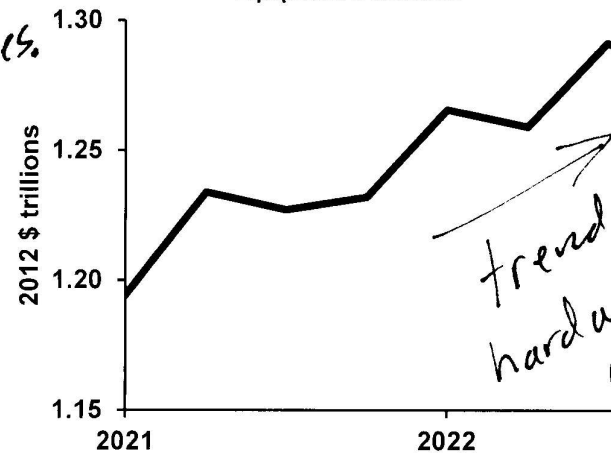
ApartmentList Overall



Stimulus led to rent boom as more folks ditched roommates. Now over

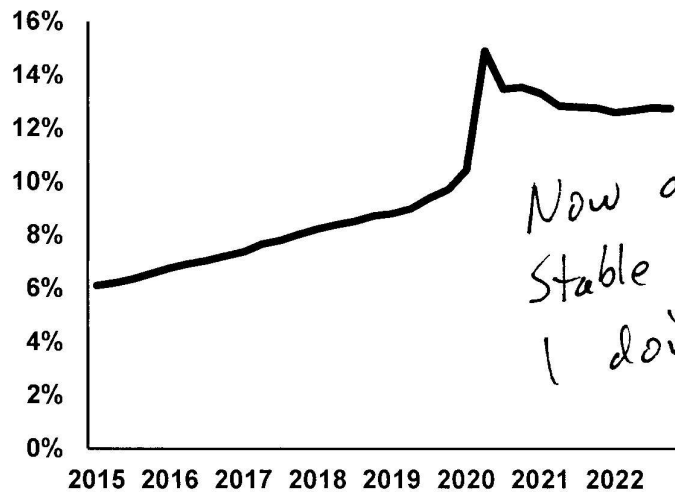
Business Spending

Equipment & Software



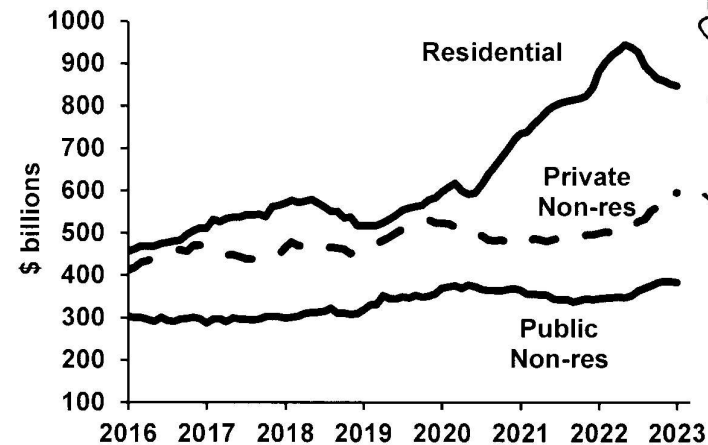
trend driven by hardware to fill empty labor positions

E-commerce Share of Retail



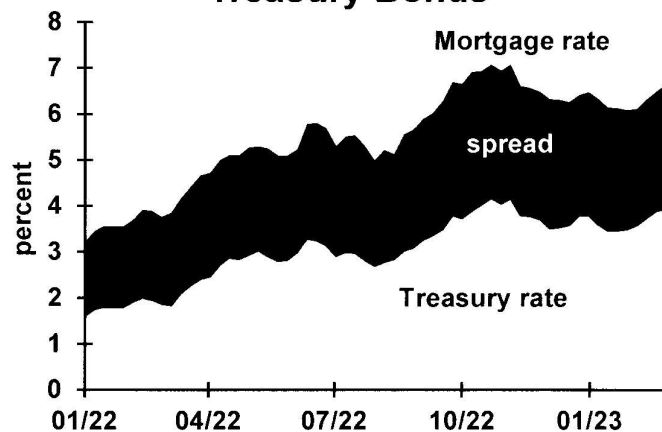
*Now a plateau.
Stable from here?
I don't know.*

Construction



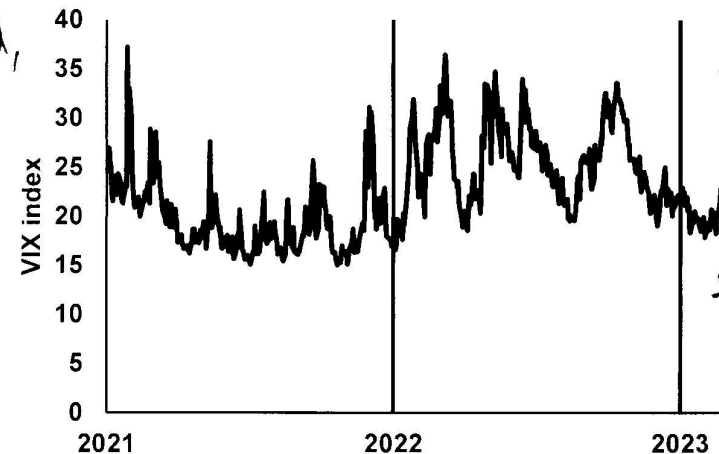
My forecasts

Mortgage Rates & Treasury Bonds



*} unusually
wide spread,
but won't
narrow for
a while*

Stock Market Volatility



*A little
above
long-
term
average.*

Consulting

Help Your Customers: If you sell to independent companies, then helping them succeed will increase your sales. Two of Dr. Conerly's clients do just that using his economics content. Call him for more ideas.

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Dr. Conerly knows labor markets and what works--and what just wastes money. Call for a consultation.

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Speeches

Speeches: Dr. Bill Conerly has given over 1400 presentations in 32 states and five countries, including many virtual presentations. He's got actionable insights rather than abstract generalities, presented with lots of humor and stories.

Board Briefings: With smaller groups, Dr. Conerly provides plenty of time for discussions on how the economy will impact strategy decisions going forward.



The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.