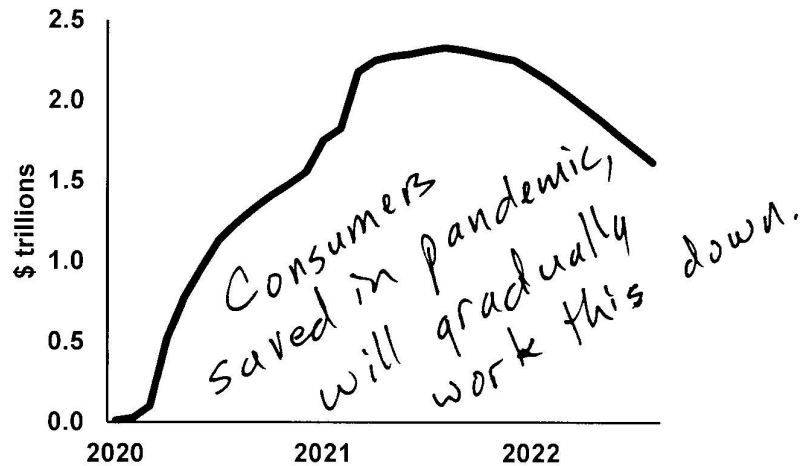
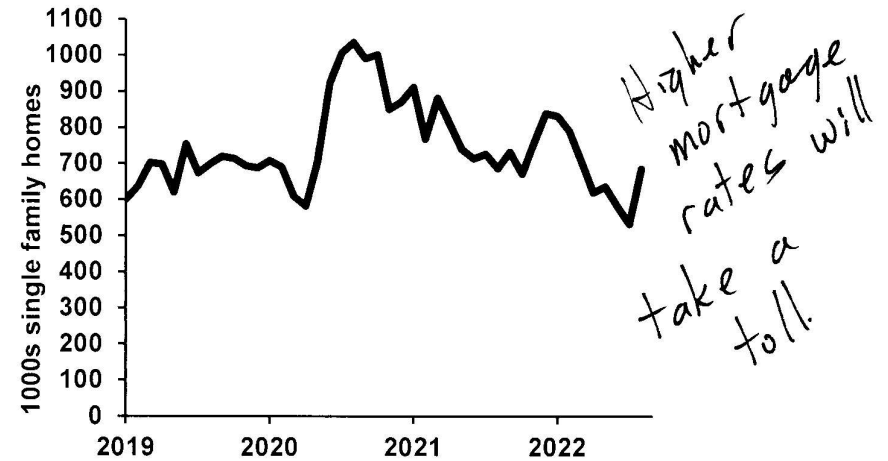


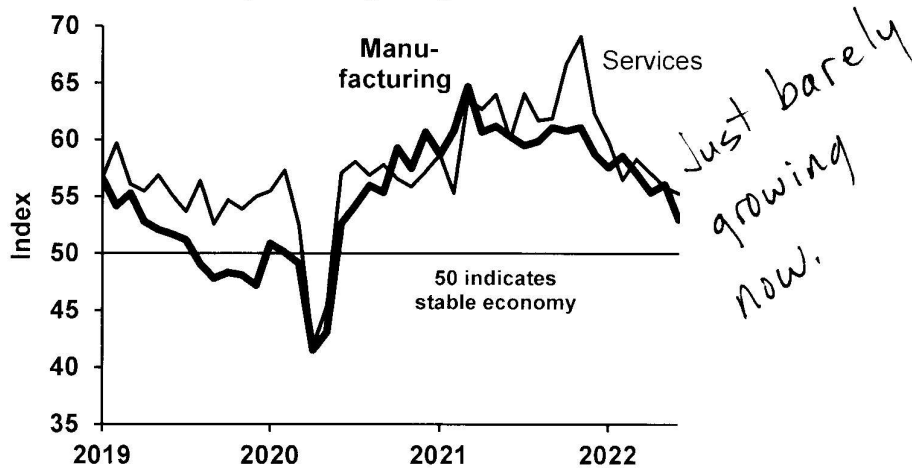
U.S. Excess Consumer Savings
above normal trend



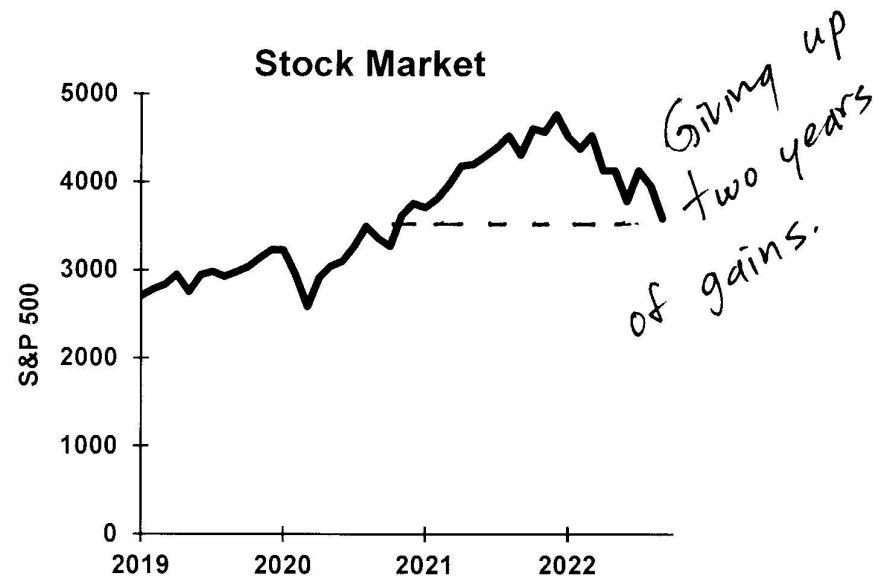
Sales of New Homes



ISM Index
formerly Purchasing Managers Index

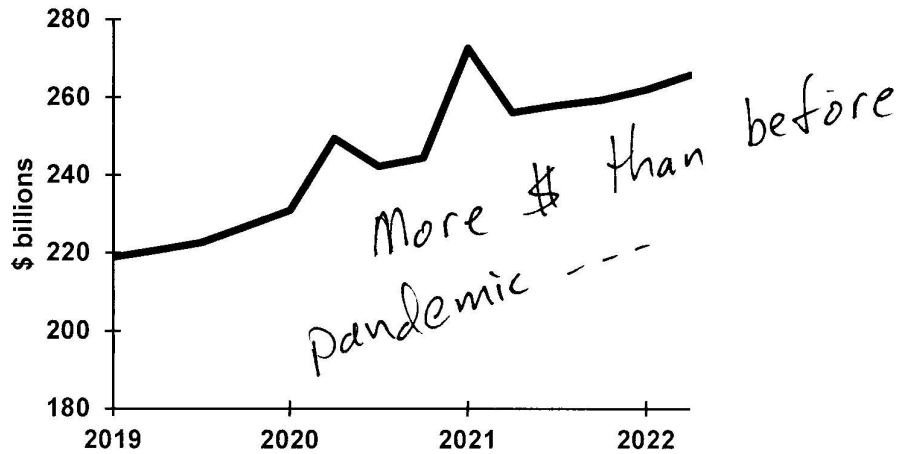


Stock Market



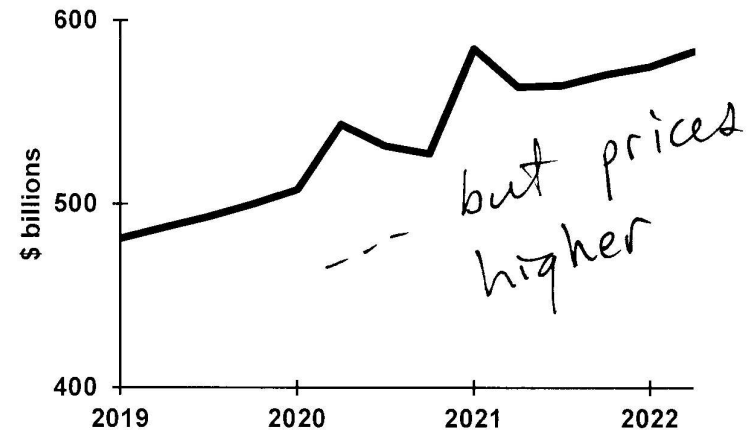
Oregon Personal Income

not adjusted for inflation



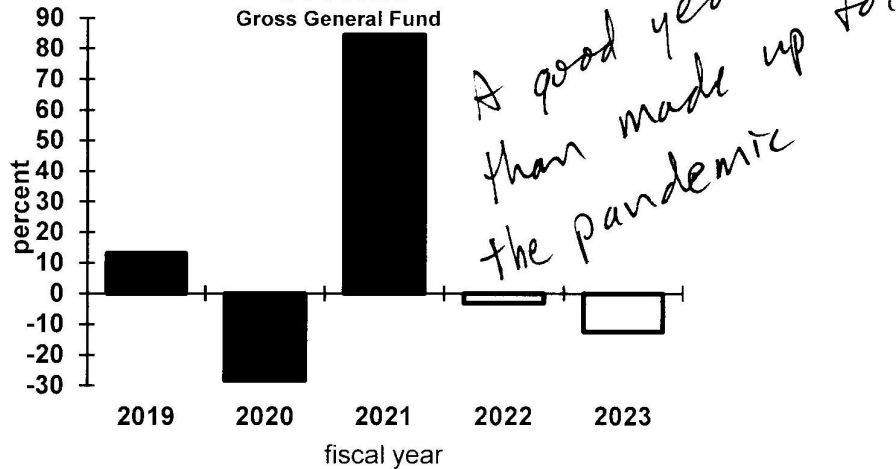
Washington Personal Income

not adjusted for inflation



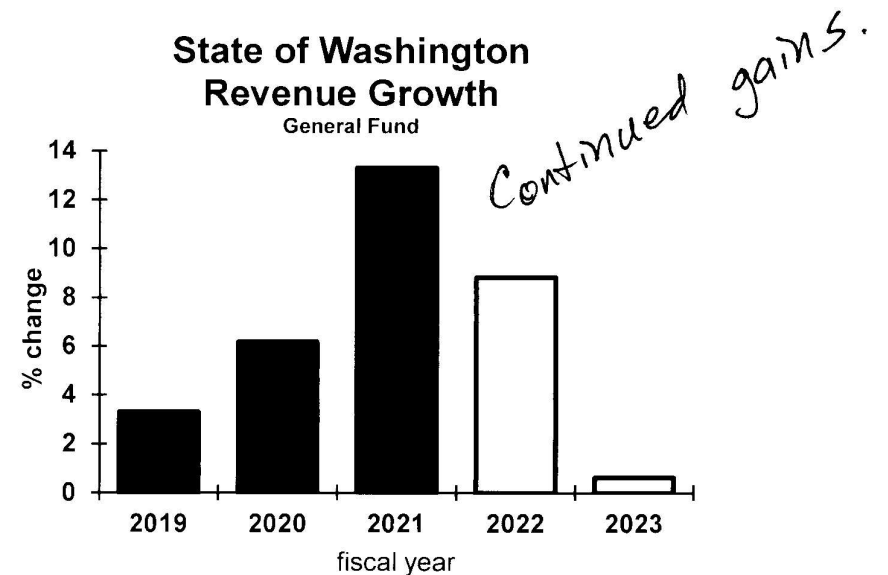
State of Oregon Revenue Growth

Gross General Fund



State of Washington Revenue Growth

General Fund



Consulting

Ready to Grow?: It's not simple. Dial up current activity, or expand territory and products? Dr. Conerly helps business leaders assess opportunities and risks.

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Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Most data shown here is easily available from the Federal Reserve Bank of St. Louis: fred.stlouisfed.org. Email Dr. Conerly if you can't find it there.

Newsletter: The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It's free and arrives monthly via email. Go to www.ConerlyConsulting.com/newsletter/

Speeches

Speeches: Dr. Bill Conerly has given over 1400 presentations in 32 states and five countries, including many virtual presentations. He's got actionable insights rather than abstract generalities, presented with lots of humor and stories.

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***The Flexible Stance:
Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.