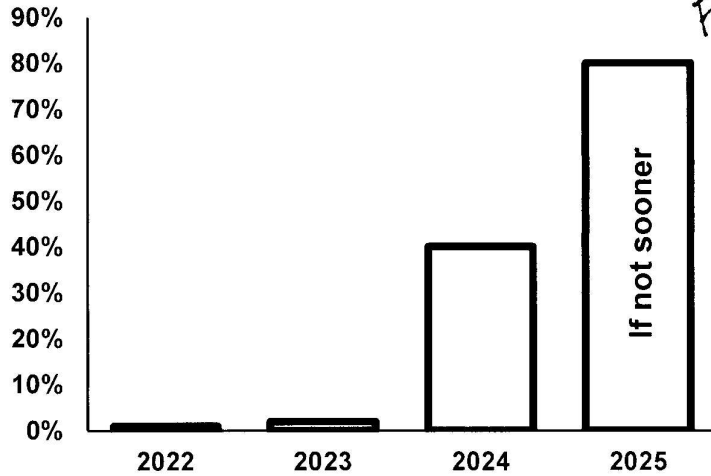


Risk of Recession

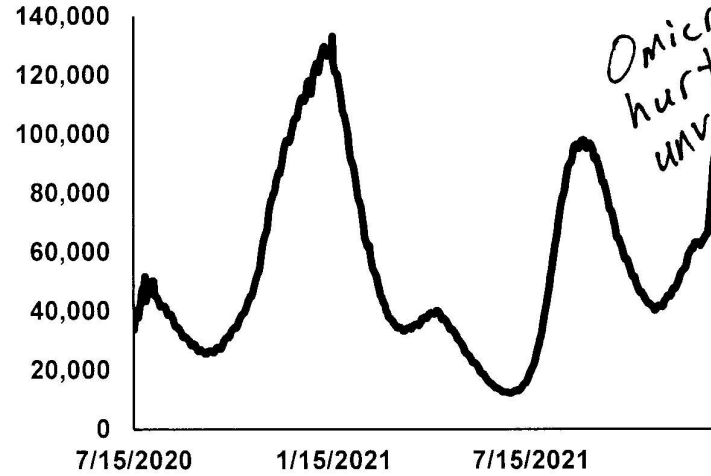
Bill Conerly judgment call



Fed has to tighten perfectly to avoid recession.

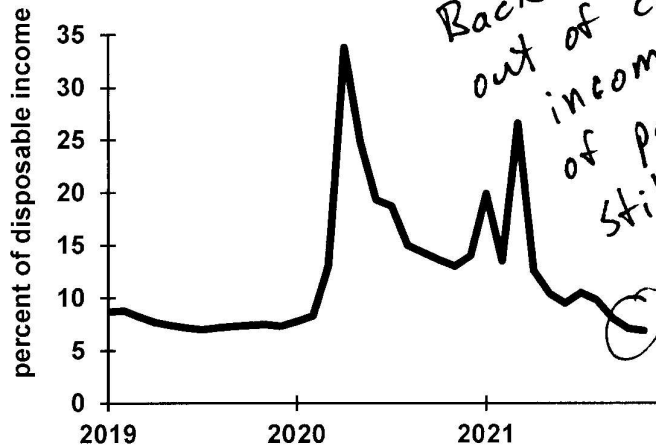
Covid-19 Hospitalizations, U.S.

data through 1/3/2022



Omicron hurting the unvaccinated

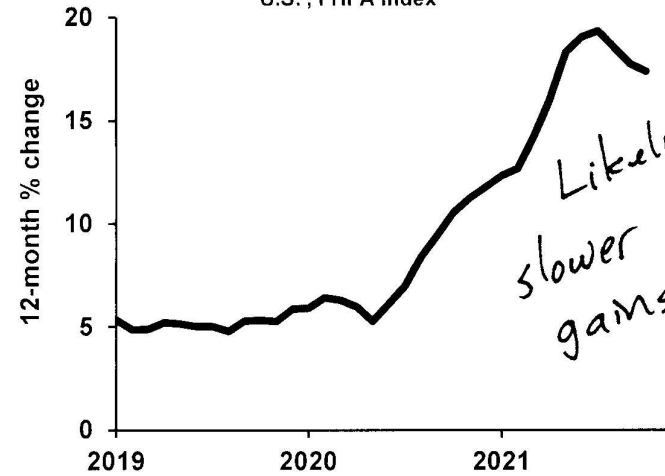
Savings Rate



Back to spending out of current income, but plenty of past income still not spent.

Home Price Appreciation

U.S., FHFA index

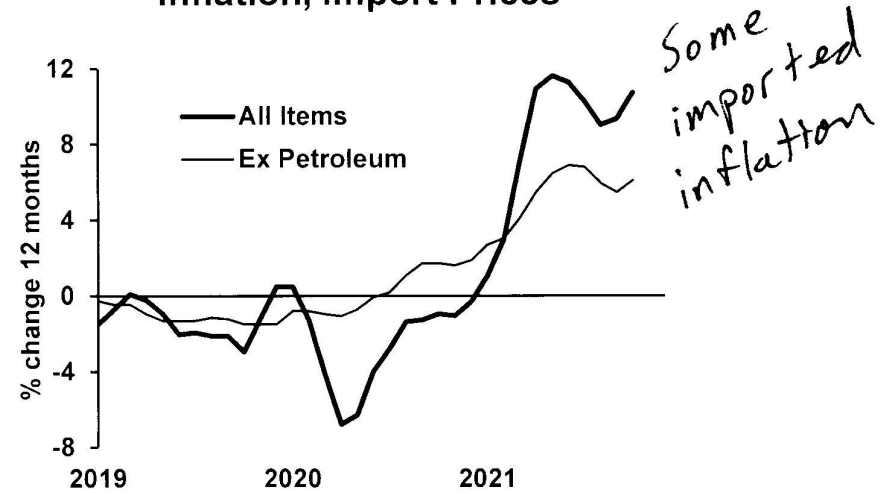


Likely to see slower price gains.

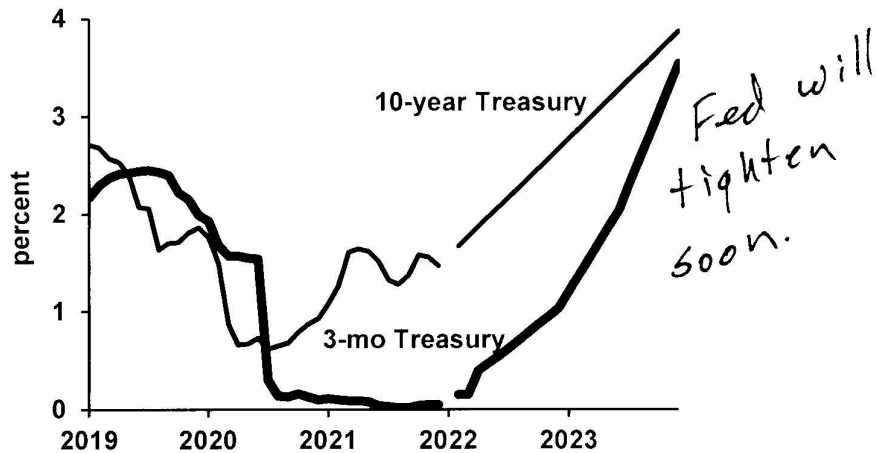
ISM Index, Manufacturing
formerly Purchasing Managers Index



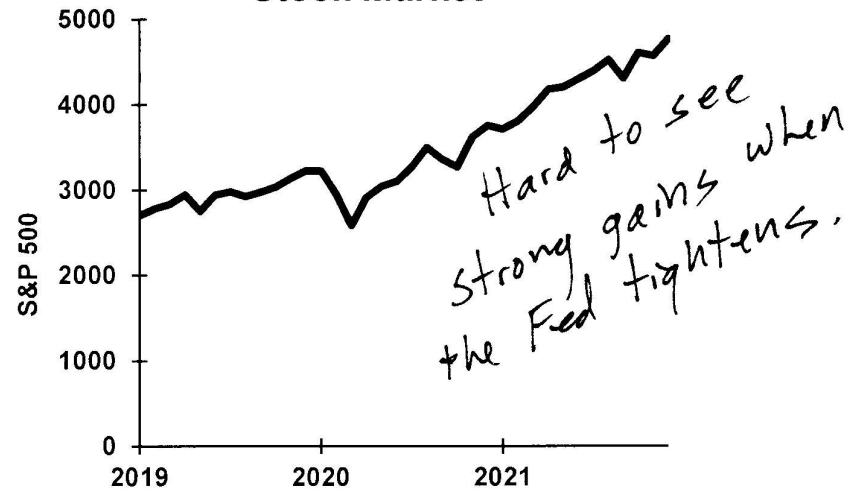
Inflation, Import Prices



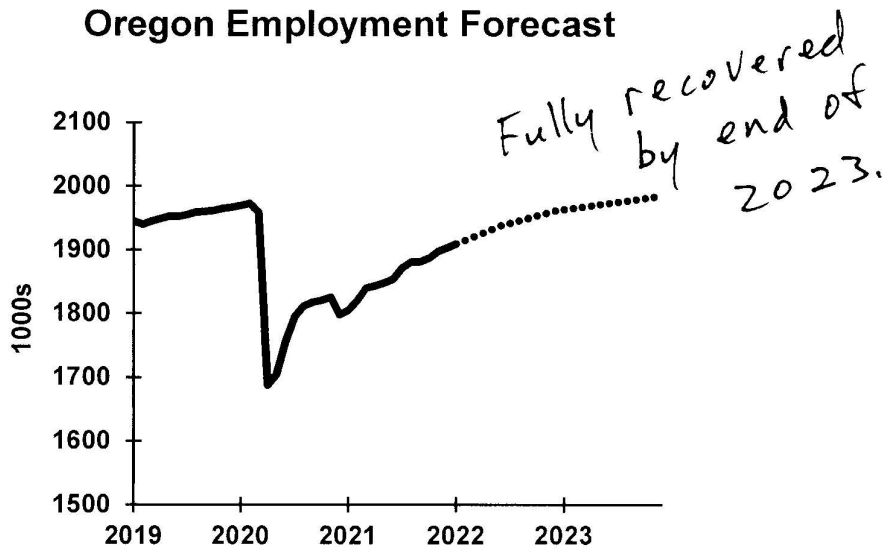
Interest Rate Forecast



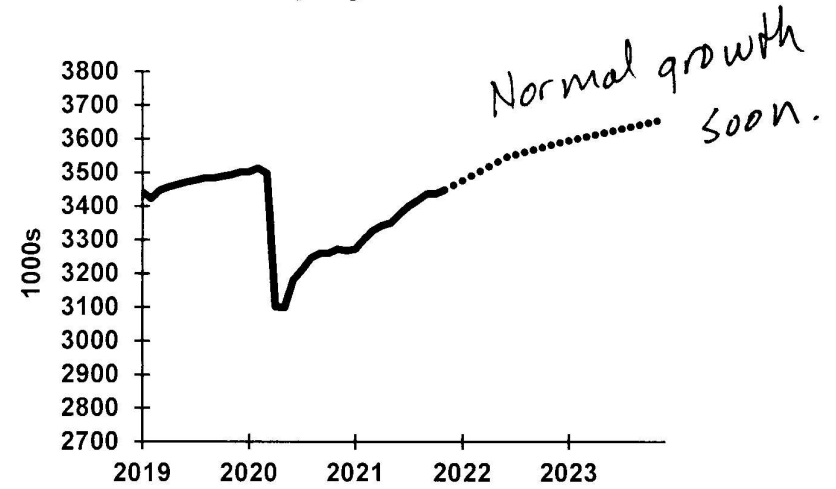
Stock Market



Oregon Employment Forecast

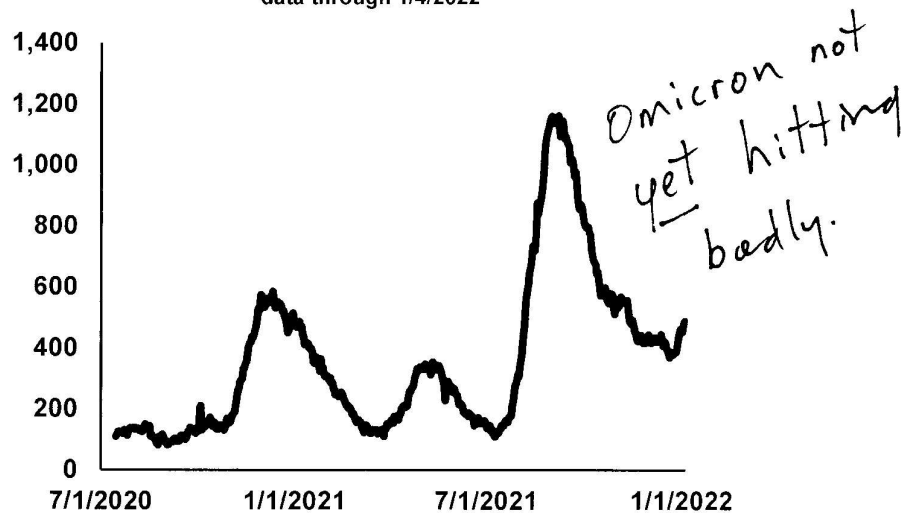


Wash. Employment Forecast



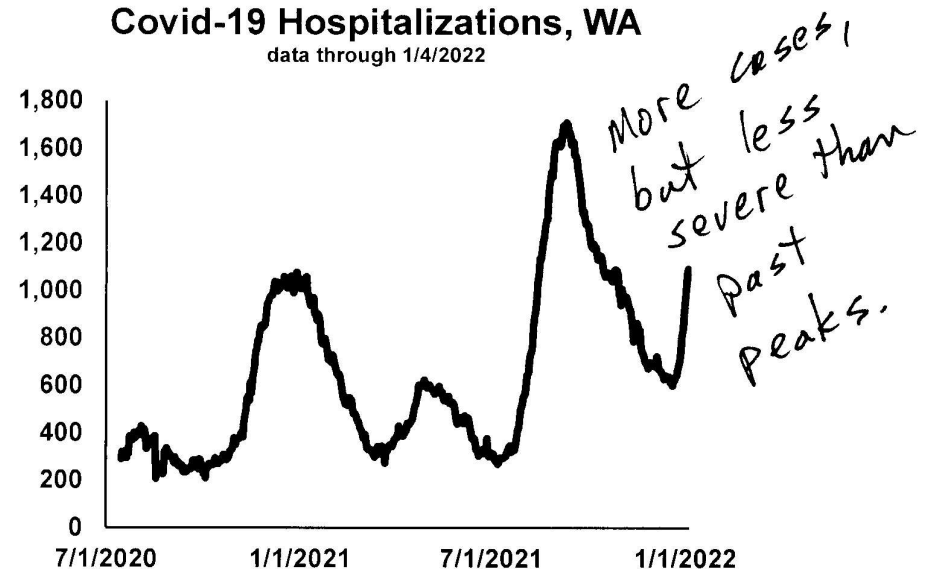
Covid-19 Hospitalizations, OR

data through 1/4/2022



Covid-19 Hospitalizations, WA

data through 1/4/2022



Consulting

Who asks you tough questions? If staff isn't questioning how things are done, then the business leader needs someone who will. Call Dr. Conerly to discuss how this works on a weekly basis.



Growth isn't as easy as it sounds, and if you can handle the challenges better than your competition, gains in market share will be yours. Dr. Conerly has seen it done and can walk your team through possible avenues of growth. Call to start the conversation.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Videos: Dr. Conerly's YouTube channel has videos on business planning, leadership in today's tight labor market, examples of videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."

Speeches

Webinar: Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast, with Dr. Conerly's well-known sense of humor, even on a dismal topic.

Speeches: Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries, to rave reviews.

The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.