GDP Forecast

U.S. New Covid-19 Cases
per 100,000 Population

Lowest since March 2020

Unemployed & Open Jobs

Some unemployed
for open jobs, and
bonuses, jobless
benefits reduce
urgency for looking for work

Cheap mortgages

U.S. Home Price Appreciation

**Construction Increase/Decrease**

- Last 6 months
- Manufacturing
- Power
- Communication
- Transportation
- Amusement/Rec
- Religious
- Educational
- Health care
- Commercial
- Office
- Lodging

Factories gearing up production.

**Federal Outlays**

- $ billions
- 2015: $3 trillion
- 2016: $3 trillion
- 2017: $3 trillion
- 2018: $4 trillion
- 2019: $5 trillion
- 2020: $7 trillion (estimated)
- 2021: $7 trillion (proposed)
- 2022: $8 trillion

Not a return to normal.

**Interest Rate Forecast**

- 10-year Treasury
- 3-month Treasury

My prediction higher than most often forecast, because I'm more worried about inflation. No good alternatives in many people's minds.

**Stock Market**

S&P 400

Bill Conerly's consulting projects include market studies, competition analysis, corporate strategy. To discuss your needs, call 503-785-3485.
### Consulting

**Priorities:** What's your **scarcest resources?**
Your time. Dr. Conerly can help you identify the biggest levers of future profitability at your business and coach you on using time to address the most important issues.

**Supply Chain Worries:** Dr. Conerly has advised companies on inventory strategy, which is all the more important with current supply chain interruptions.

### Speeches

**Webinar:** Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast—with Dr. Conerly's well-known sense of humor, even on a dismal topic.

**Speeches:** Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries. He's got great content *and* great delivery—lots of humor and stories and actionable insights.

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**Free Resources**

**Forbes.com:** Dr. Conerly's current insights into the economy—and what business leaders should have on their to-do lists—appears on Forbes.com.

**Newsletter:** The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It arrives monthly via email. To view a sample or sign up for a free subscription, go to www.ConerlyConsulting.com/economy.php

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**The Flexible Stance:**

*Thriving in a Boom/Bust Economy*

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly’s latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy.*

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*Bill Conerly* gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.