As predicted, sharp rebound but not all the way.

Retail Sales Since February

Capital Goods Orders
Non-defense excluding aircraft

Strong rebound!

Oil Drilling Rigs Operating
United States

No rebound in the oil patch.
Covid-19 Currently Hospitalized
U.S.
A better measure than cases because of more testing

Foreign Trade
We've been here before.
Partial rebounds around the world.

Foreign Exchange Value of $
.. trade-weighted index
Still higher than usual.

Stock Market
And up now that election is over.
Consulting

**Business Coaching:** Dr. Conerly has worked with professionals in marketing, operations, supply chains and finance. That breadth of business experience provides a sounding board for CEOs and other leaders. Call Dr. Conerly to discuss your interest.

**Can you use this recession to expand your business?** Dr. Conerly has seen it done and can walk your team through possible avenues of growth. Call to start the conversation.

Free Resources

**Forbes.com:** Dr. Conerly’s current insights into the economy—and what business leaders should have on their to-do lists—appears on Forbes.com.

**Videos:** Dr. Conerly’s YouTube channel has videos on business planning, leadership in today’s tight labor market, examples of videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."

Speeches

**Webinar:** Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast, with Dr. Conerly’s well-known sense of humor, even on a dismal topic.

**Speeches:** Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries, to rave reviews.

*The Flexible Stance: Thriving in a Boom/Bust Economy*

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He’s ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly’s latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy.*

Bill Conerly gives speeches to management teams, trade associations, and customer groups. For fees and availability, call 503-785-3485.