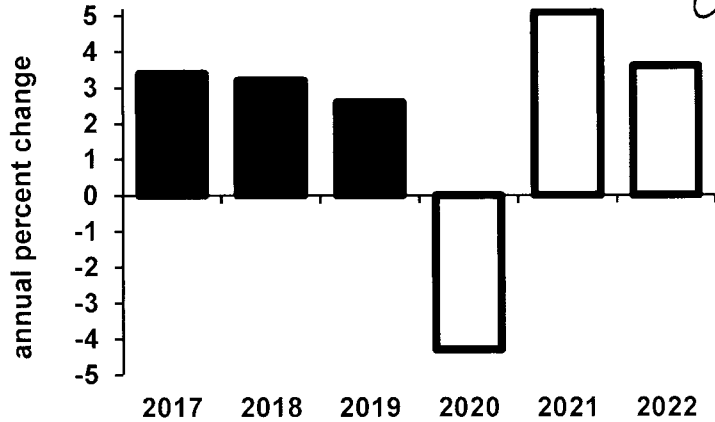


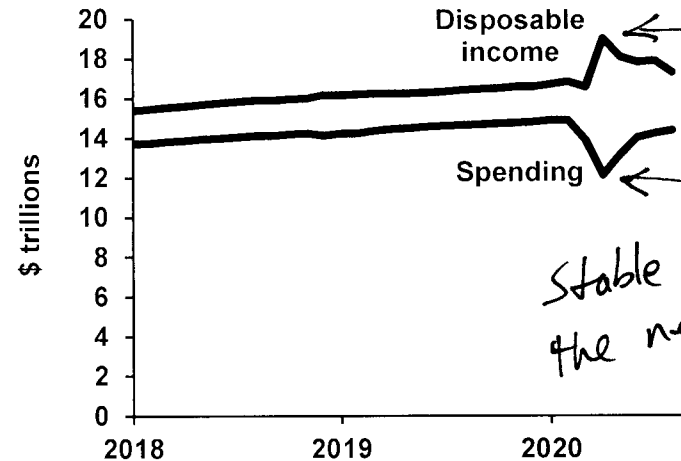
**World Economic Growth**

FocusEconomics consensus



*Good rebound expected globally.*

**Consumer Income & Spending**



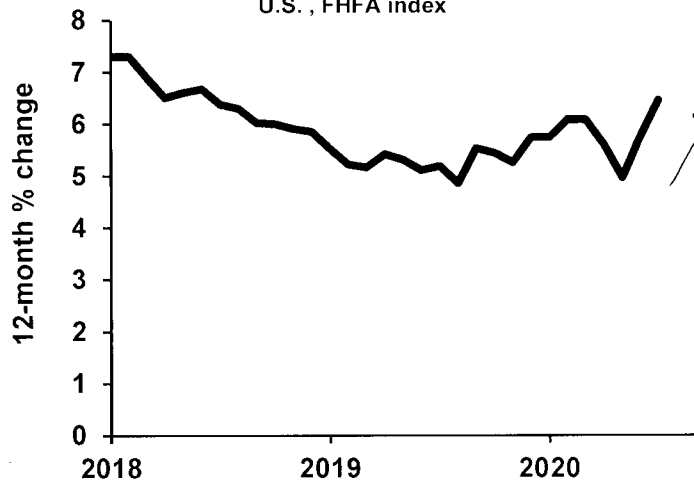
*Stimulus*

*lockdown*

*Stable til vaccine the next year*

**Home Price Appreciation**

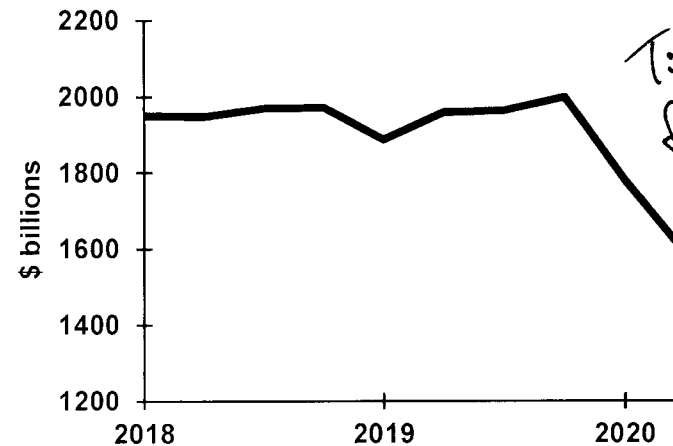
U.S., FHFA index



*houses rule!*

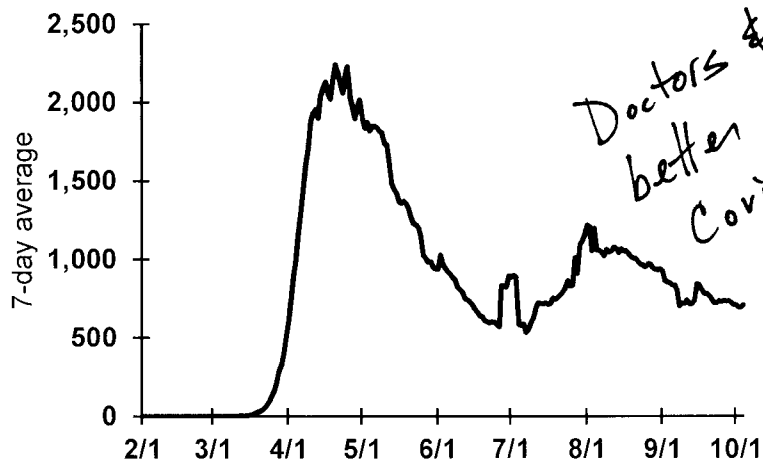
**Corporate Profits After-Tax**

based on tax data



*Tough time for corporations too*

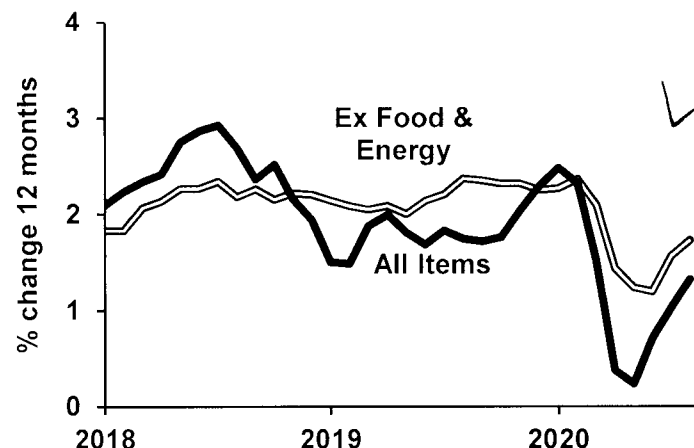
U.S. New Covid-19 Deaths



*Doctors & nurses  
better at treating  
Covid patients.  
(Thank you!)*

Inflation

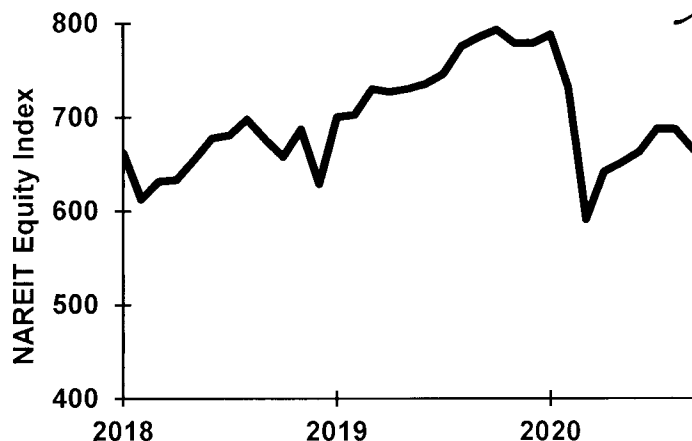
Consumer Price Index



*Look for  
much higher  
inflation  
in a year  
or two.*

Real Estate Investment Trusts

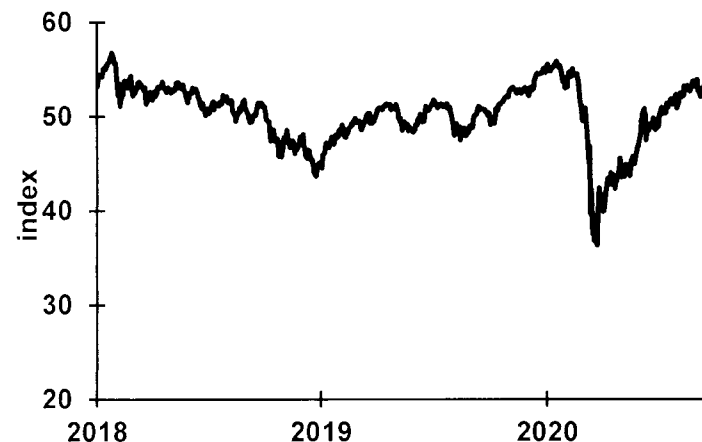
all-equity price index



*Tough time  
for investment  
real estate*

World Stocks Outside US

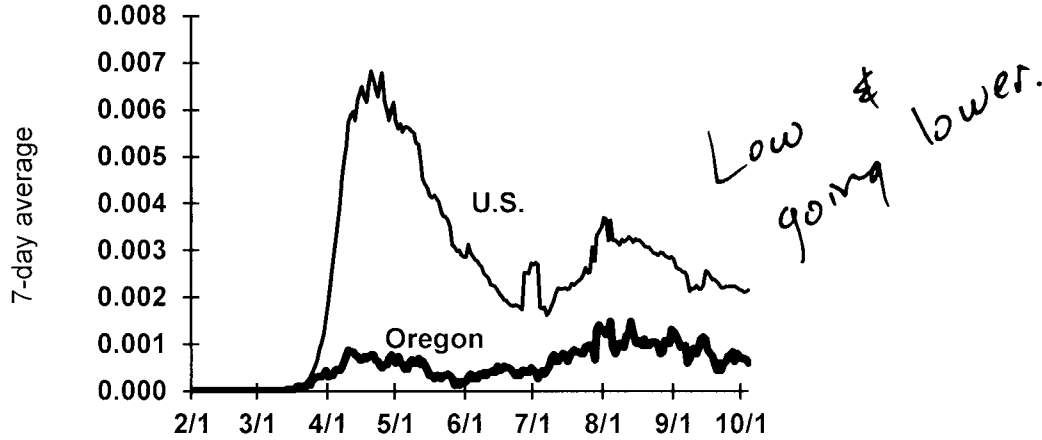
Vanguard VXUS



*The stock  
rebound  
is global.*

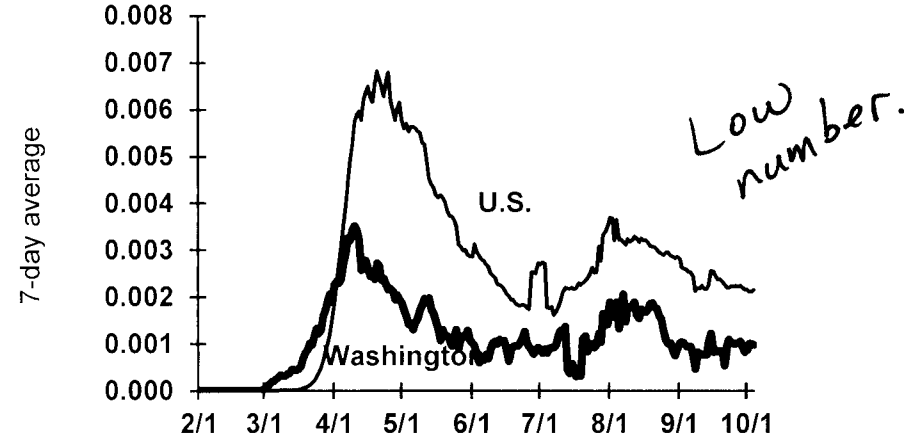
**Oregon New Covid-19 Death**

per 1000 Population

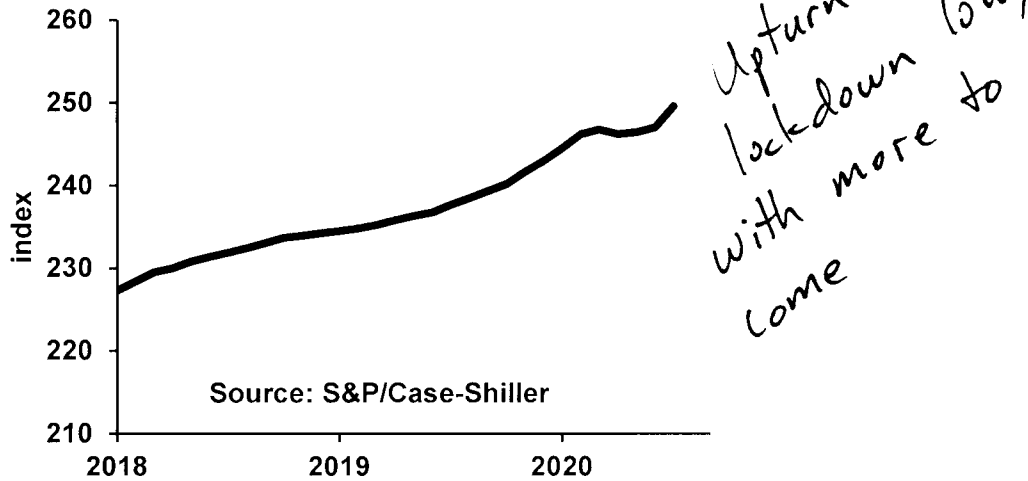


**Wash. New Covid-19 Death**

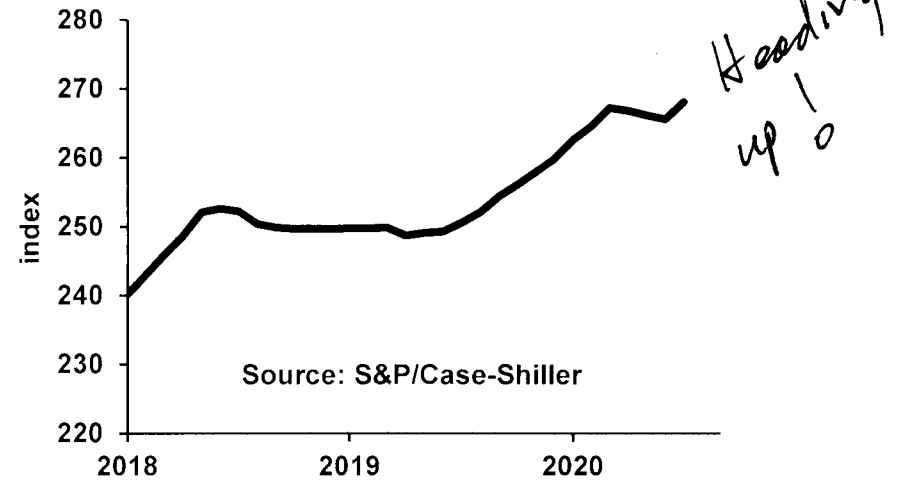
per 1000 Population



**Portland Area Home Prices**



**Seattle Area Home Prices**



## Consulting

**Business Coaching:** A coach does not solve your problems, but asks questions and provides insights from other companies to help a business leader solve his or her own challenges, growing profits and building resiliency. Call Dr. Conerly to discuss your interest.

**Can you use this recession to expand your business?** Dr. Conerly has seen it done and can walk your team through possible avenues of growth. Call to start the conversation.

## Free Resources

**Forbes.com:** Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

**Videos:** Dr. Conerly's YouTube channel has videos on business planning, leadership in today's tight labor market, examples of videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."

## Speeches

**Webinar:** Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast, with Dr. Conerly's well-known sense of humor, even on a dismal topic.

**Speeches:** Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries, to rave reviews.

### *The Flexible Stance: Thriving in a Boom/Bust Economy*

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.

