Businomics®: Connecting the Dots Between the Economy . . . and Business!

World Economic Growth
FocusEconomics consensus

-5  -4  -3  -2  -1  0  1  2  3  4  5
annual percent change

2017 2018 2019 2020 2021 2022

Consumer Income & Spending

Disposable income
Stimulus

Spending
Lockdown
stable til vaccine
next year

Home Price Appreciation
U.S., FHFA index

7  6  5  4  3  2  1  0
12-month % change

2018 2019 2020

Corporate Profits After-Tax
based on tax data

1800 1600 1400 1200
$ billions

2018 2019 2020

Tough time
for corporations
too

houses rule!
U.S. New Covid-19 Deaths

Doctors & nurses better at treating Covid patients. (Thank you!)

Inflation

Consumer Price Index

Ex Food & Energy

All Items

Look for much higher inflation in a year or two.

Real Estate Investment Trusts

all-equity price index

Tough time for investment real estate

World Stocks Outside US

Vanguard VXUS

The stock rebound is global.
Oregon New Covid-19 Death
per 1000 Population

Wash. New Covid-19 Death
per 1000 Population

Portland Area Home Prices

Seattle Area Home Prices

Source: S&P/Case-Shiller

Low & lower.

Low number.

Upturn from lockdown low, with more to come.

Heading up!

Bill Conerly gives speeches to management teams, trade associations, and customer groups. Email Bill@ConerlyConsulting.com
Consulting

**Business Coaching:** A coach does not solve your problems, but asks questions and provides insights from other companies to help a business leader solve his or her own challenges, growing profits and building resiliency. Call Dr. Conerly to discuss your interest.

**Can you use this recession to expand your business?** Dr. Conerly has seen it done and can walk your team through possible avenues of growth. Call to start the conversation.

Speeches

**Webinar:** Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast, with Dr. Conerly's well-known sense of humor, even on a dismal topic.

**Speeches:** Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries, to rave reviews.

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**The Flexible Stance: Thriving in a Boom/Bust Economy**

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy.*

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