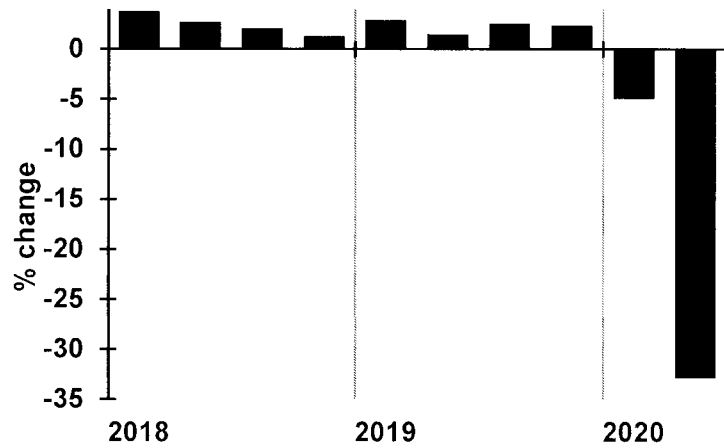
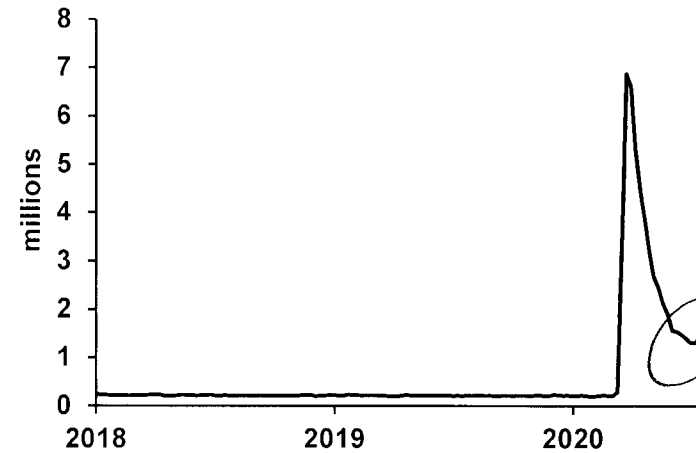


**GDP Growth**  
adjusted for inflation



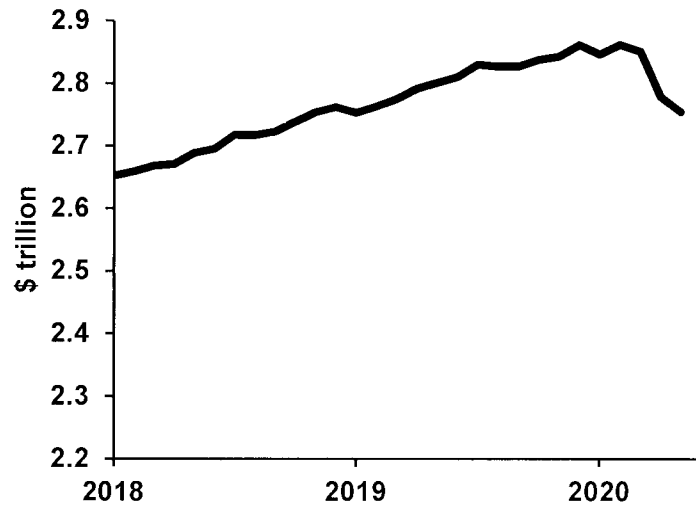
*Q3 will be up sharply, but not full recovery.*

**Initial Claims for Unemployment Insurance**



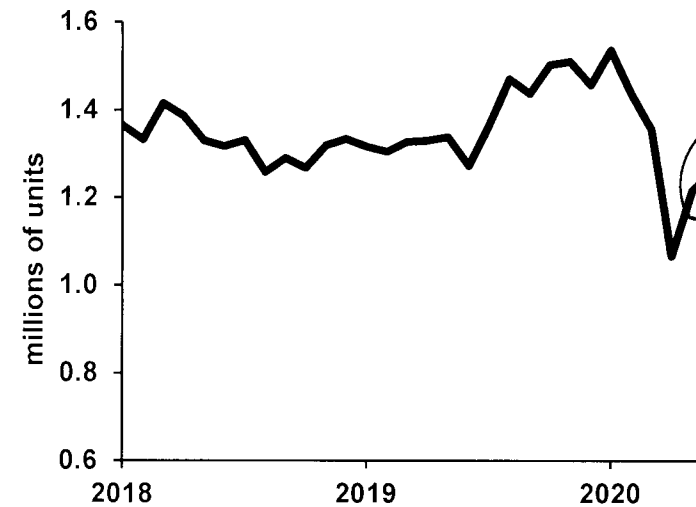
*Still too high*

**Consumer Credit**  
ex Student Loans



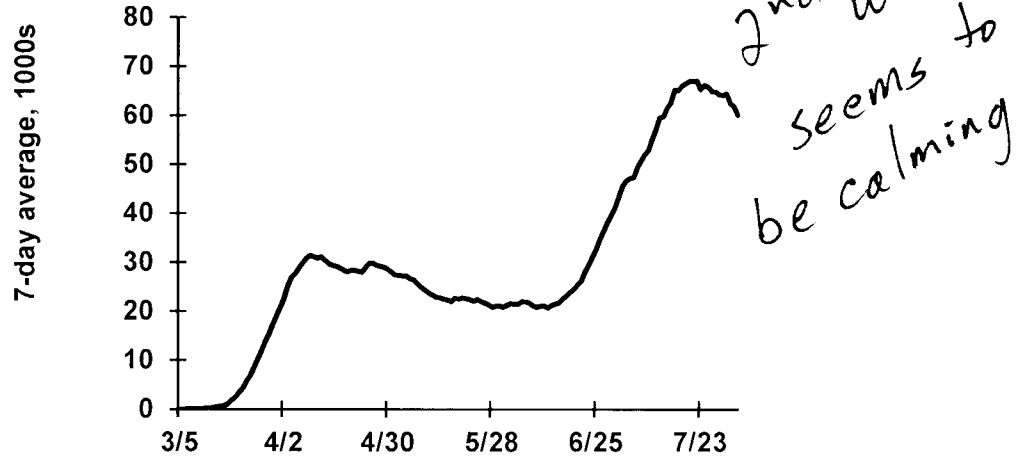
*consumers cautious*

**Permits for New Housing**

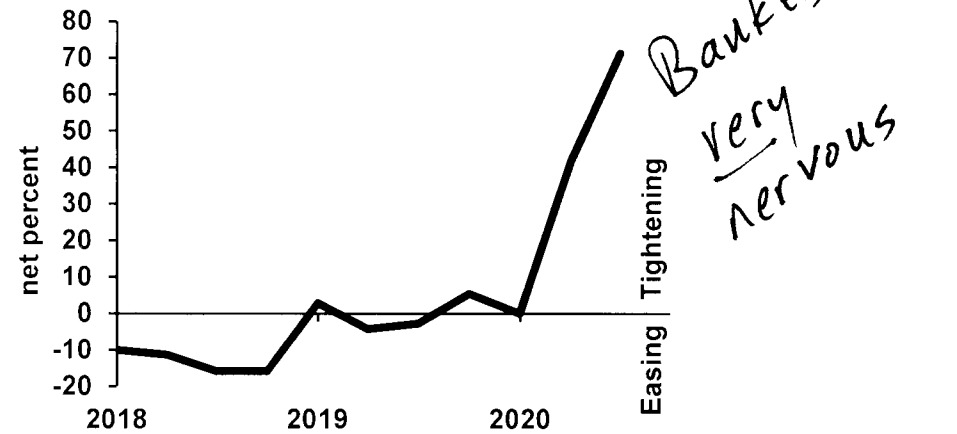


*Not bad at all.*

**U.S. New Covid-19 Cases**

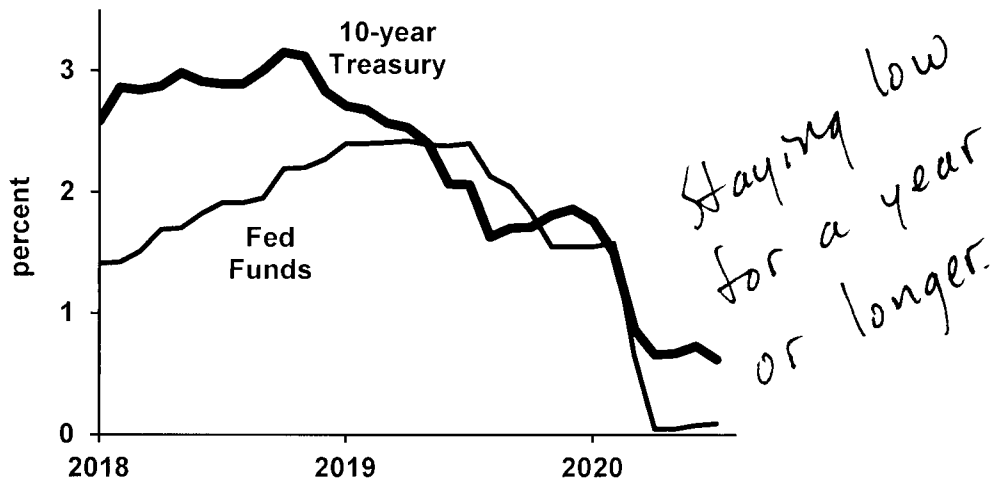


**Bank Credit Tightening / Easing**  
for Commercial & Industrial Loans

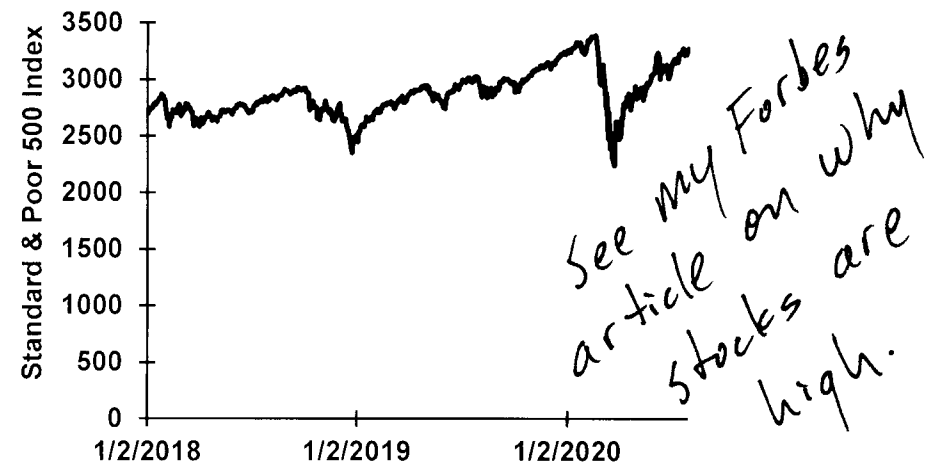


**Interest Rates**

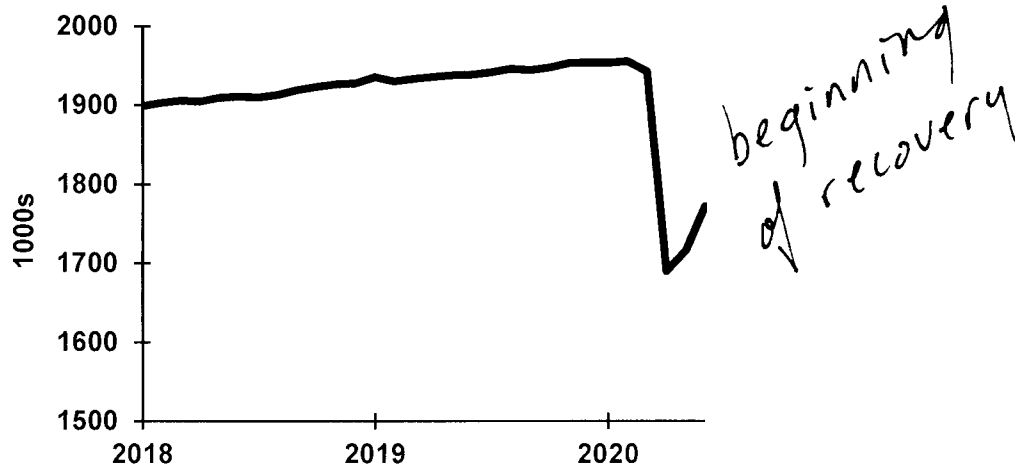
monthly average



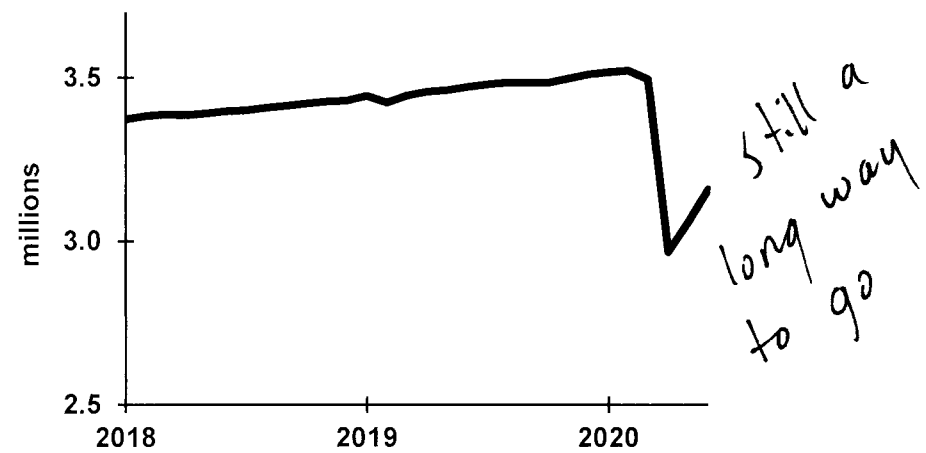
**Stock Prices**



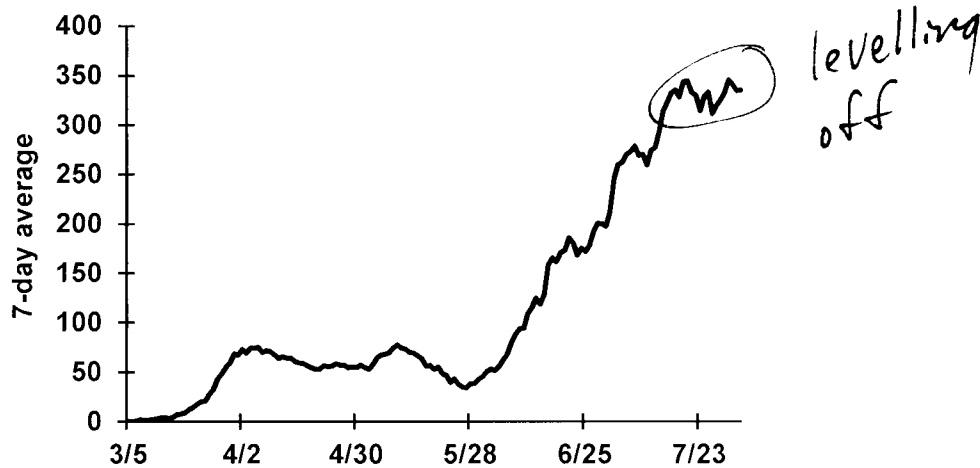
**Oregon Employment**  
data through June



**Washington Employment**  
data through June



**Oregon New Covid-19 Cases**



**Wash. New Covid-19 Cases**



**Consulting**

**Will you survive this recession?** Have you worked through worst case possibility, and actions you need to survive? Dr. Conerly knows how to help you develop a survival plan.

?

**Ready to Grow?:** In every recession, some companies emerge stronger than ever. Dr. Bill Conerly knows what has worked for other companies and can tailor advice to help your business grow.

**Free Resources**

**Forbes.com:** Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

**Data:** Links to many data sources are at [www.ConerlyConsulting.com/links.php](http://www.ConerlyConsulting.com/links.php)

**Newsletter:** The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It's free and arrives monthly via email. Go to [www.ConerlyConsulting.com/writing/newsletter/](http://www.ConerlyConsulting.com/writing/newsletter/)

**Speeches**

**Speeches:** Dr. Bill Conerly has given over 1400 presentations in 32 states and five countries. He's got actionable insights rather than abstract generalities, presented with lots of humor and stories.

**Always:** Dr. Bill Conerly has great content and great delivery--lots of humor and stories and actionable insights. Invite him the next time you want to provide value to your clients or ideas to your management team.

***The Flexible Stance:  
Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.

|  
o