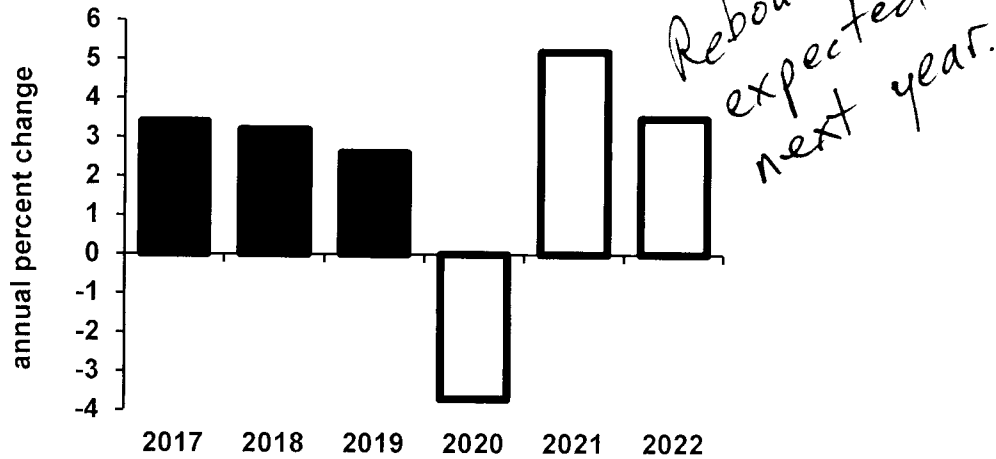
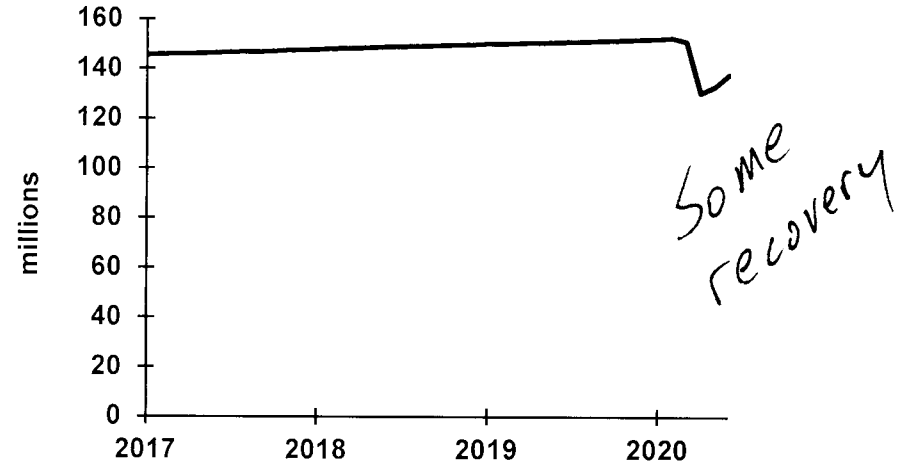


World Economic Growth

FocusEconomics consensus

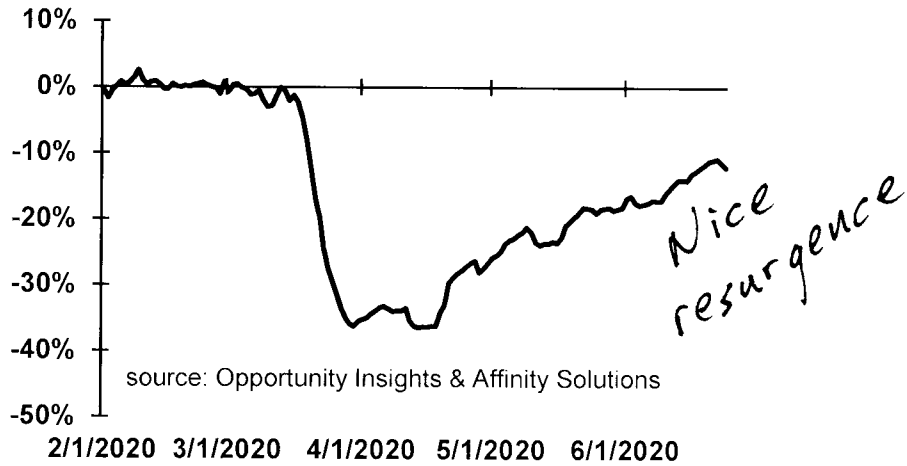


Employment, U.S.

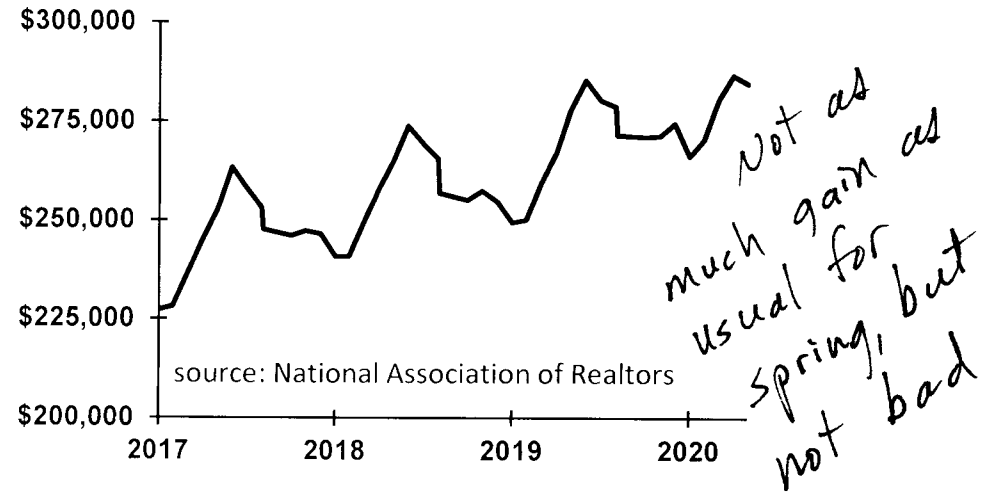


Retail Card Spending by Day

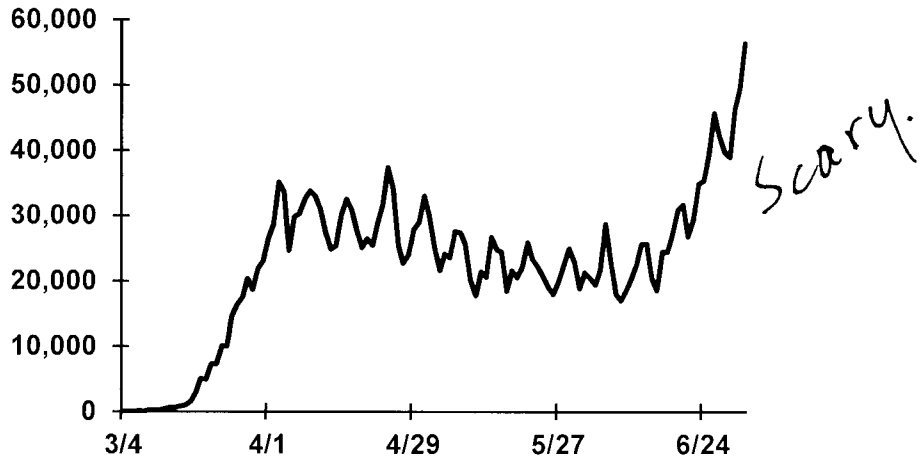
Relative to January Average



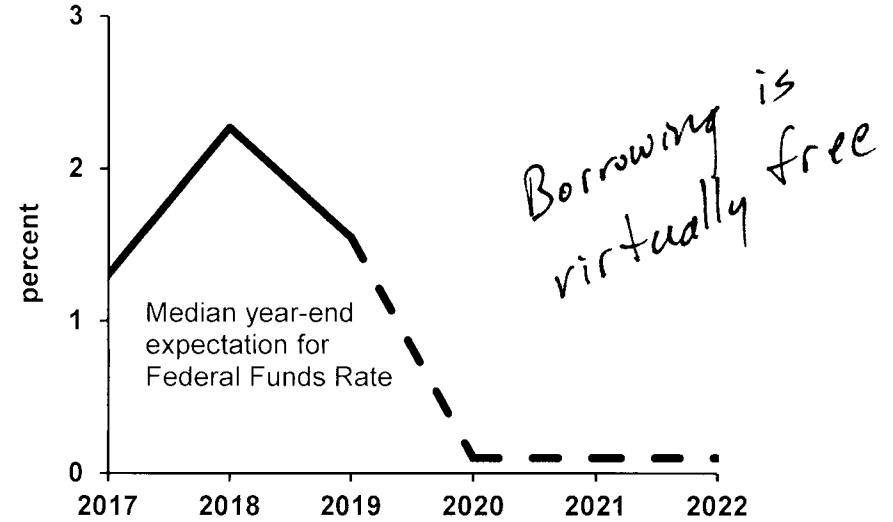
Median Price of Existing Homes



U.S. New Covid-19 Cases

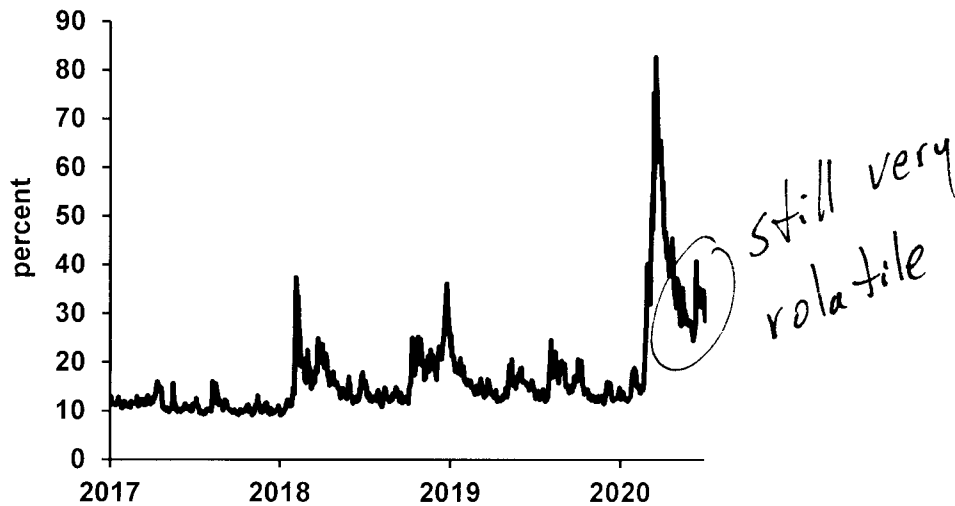


Fed Interest Rates Expectations



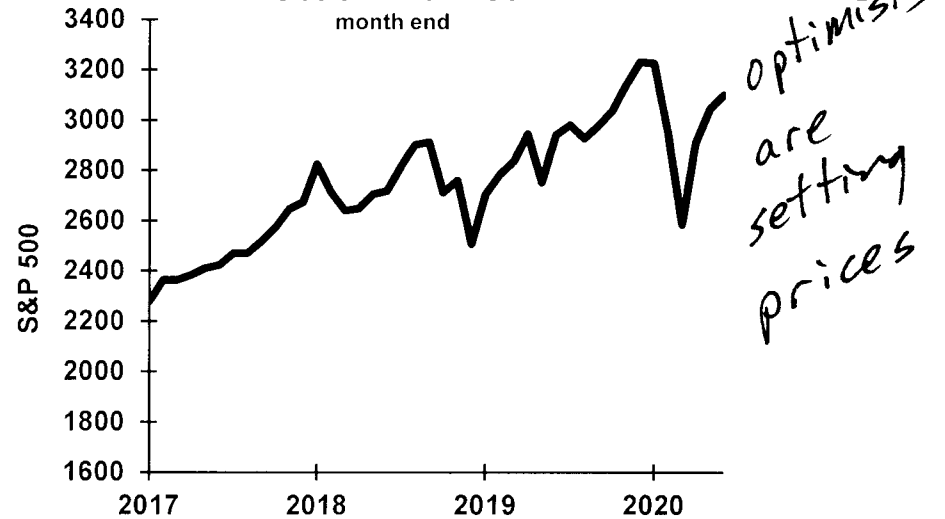
Stock Market Volatility

data through 6/30/2020



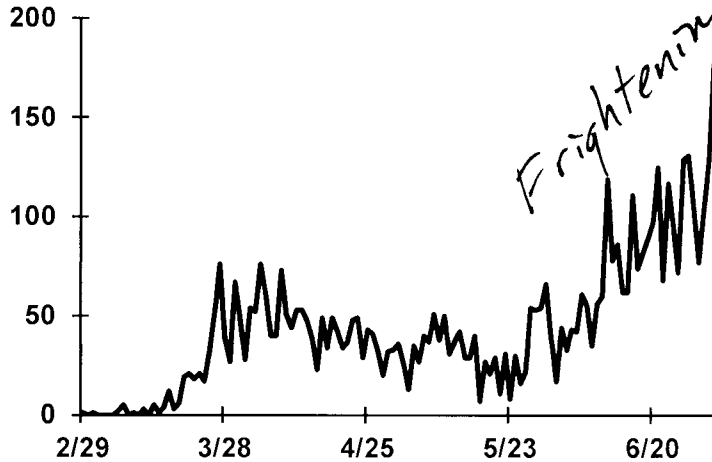
Stock Market

month end



Portland New Covid-19 Cases

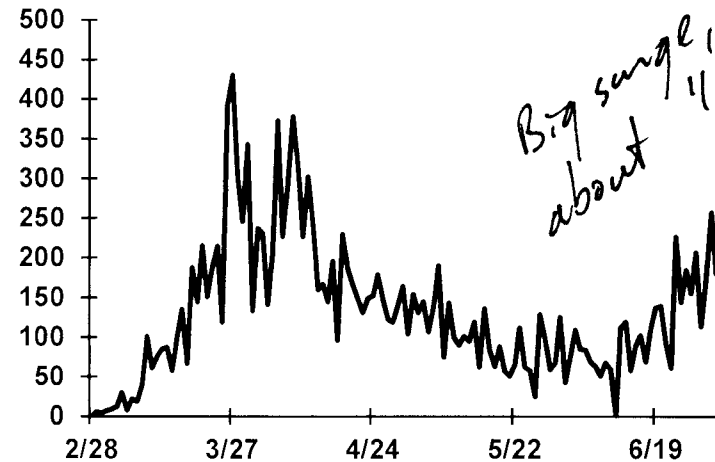
metro area through July 2



Frightening, but still low per capita

Seattle-Tac. New Covid-19 Cases

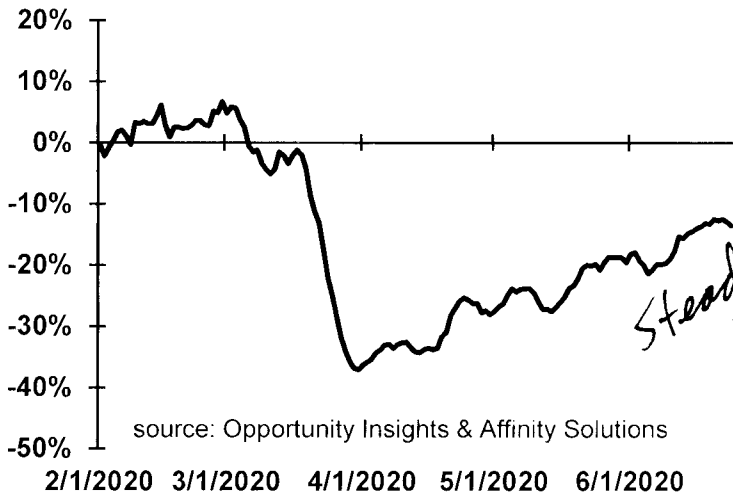
metro area through July 2



Big surge, but about 1/2 national average cases / population

Oregon Retail Card Spending

relative to January average

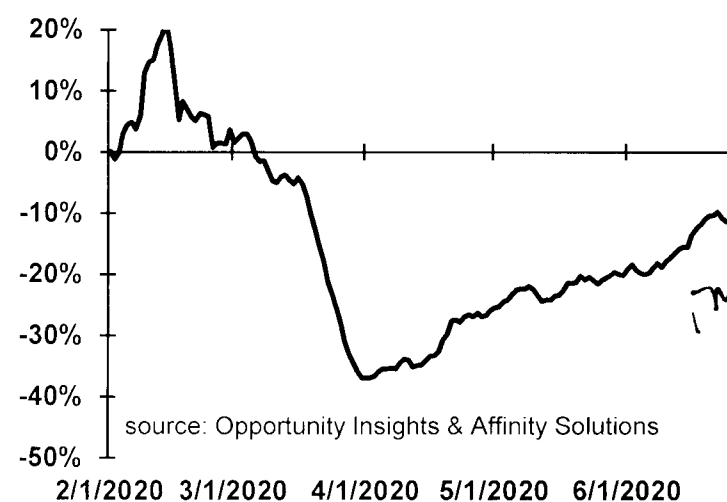


Steady the gains from the lows

source: Opportunity Insights & Affinity Solutions

Wash. Retail Card Spending

relative to January average



improving

source: Opportunity Insights & Affinity Solutions

Consulting

Business Coaching: A coach does not solve your problems, but asks questions and provides insights from other companies to help a business leader solve his or her own challenges, growing profits and building resiliency. Call Dr. Conerly to discuss your interest.

Can you use this recession to expand your business? Dr. Conerly has seen it done and can walk your team through possible avenues of growth. Call to start the conversation.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Videos: Dr. Conerly's YouTube channel has videos on business planning, leadership in today's tight labor market, examples of videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."

Speeches

Webinar: Not a boring set of slides with dull narration, but an engaging and varied presentation of the latest economic forecast, with Dr. Conerly's well-known sense of humor, even on a dismal topic.

Speeches: Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1300 presentations in 32 states and five countries, to rave reviews.

The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.