

COVID-19 Economic Impacts

China: lower growth rate, but still growing

Rest of world: slightly slower growth rate

U.S.: slightly slower growth rate

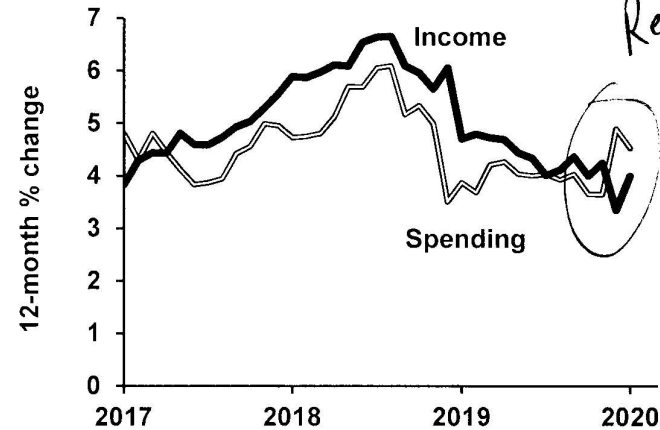
probably

Quarantine & other restrictions having greater impact than the disease itself.

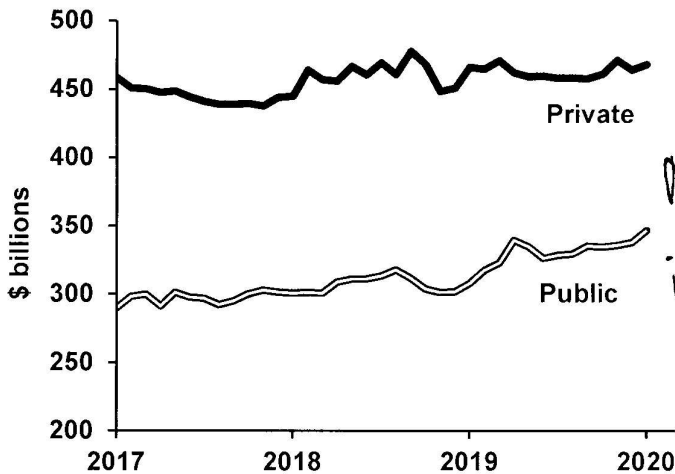
Medical uncertainty: how long does epidemic last?

Don't Panic, but develop contingency plans

Income and Spending Growth

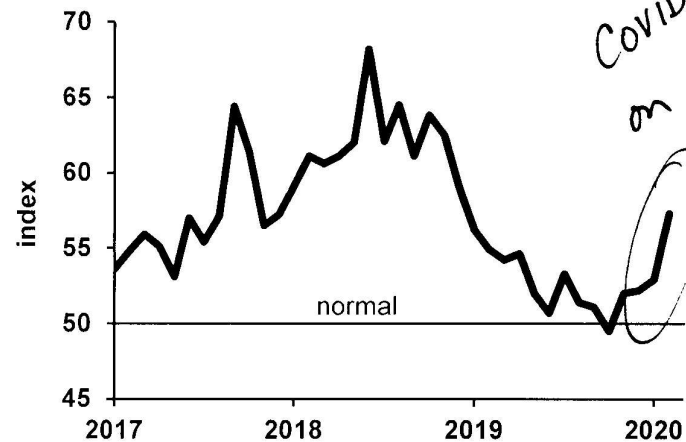


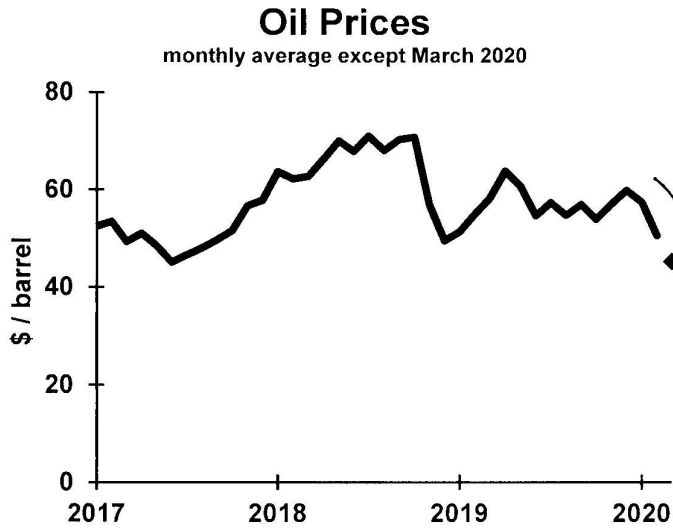
Non-residential Construction



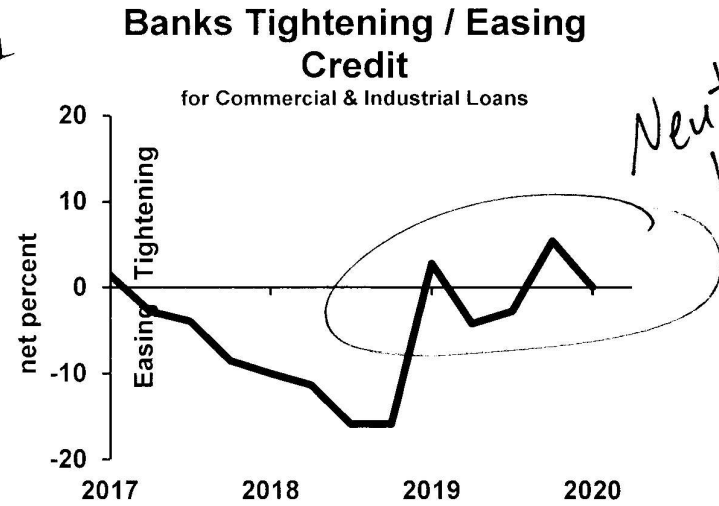
Slow Deliveries to Factories

Institute for Supply Management

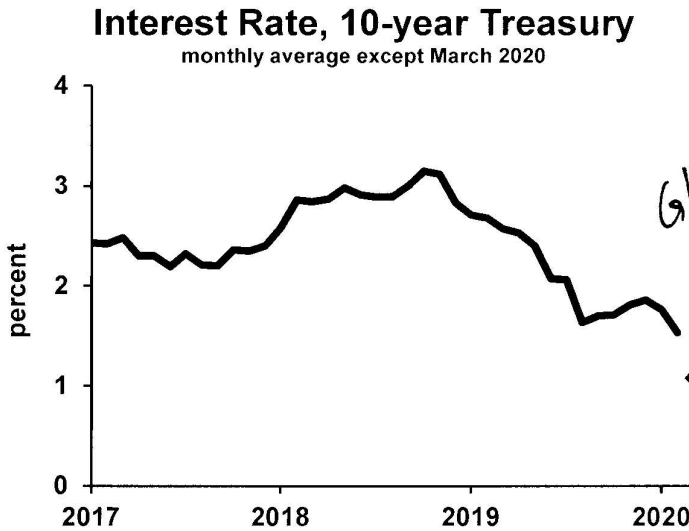




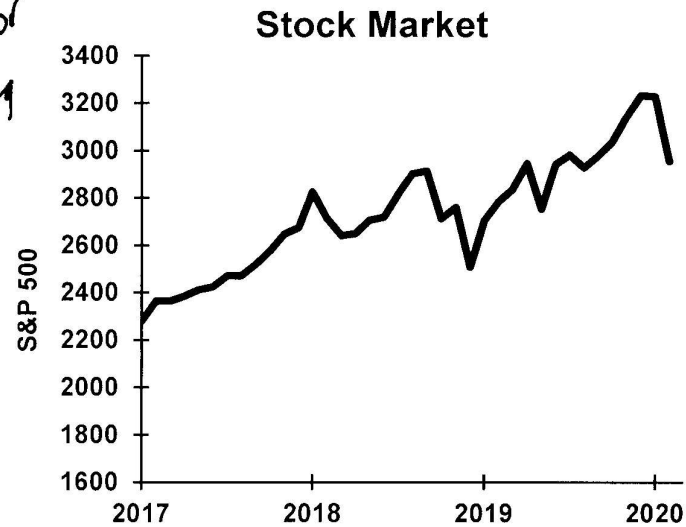
Global expectations of slower oil demand in the future



Neutral lately



Global demand for credit falling relative to global supply of savings



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Consulting

Worried About COVID-19? Your team can develop its own business contingency plan with Dr. Conerly's help.

Ready to Grow?: Dr. Bill Conerly can coach your team on the challenges you'll face as you grow: capital needs, real estate, and especially labor.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Links to many data sources are at www.ConerlyConsulting.com/links.php

Newsletter: The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It's free and arrives monthly via email. Go to www.ConerlyConsulting.com/writing/newsletter/

Speeches

Speeches: Dr. Bill Conerly has given over 1400 presentations in 32 states and five countries. He's got actionable insights rather than abstract generalities, presented with lots of humor and stories.

Always: Dr. Bill Conerly has great content and great delivery--lots of humor and stories and actionable insights. Invite him the next time you want to provide value to your clients or ideas to your management team.

***The Flexible Stance:
Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.