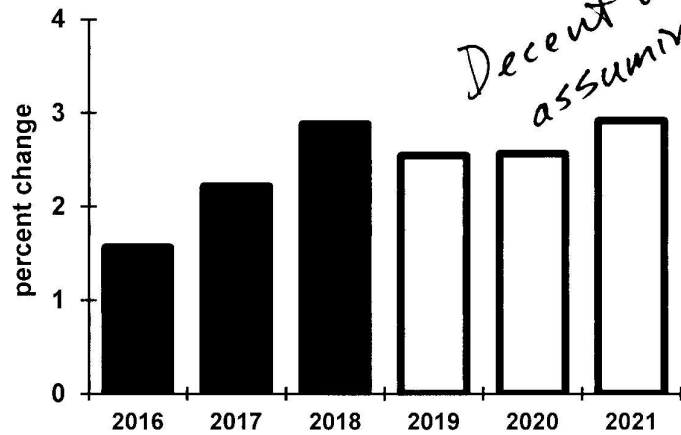
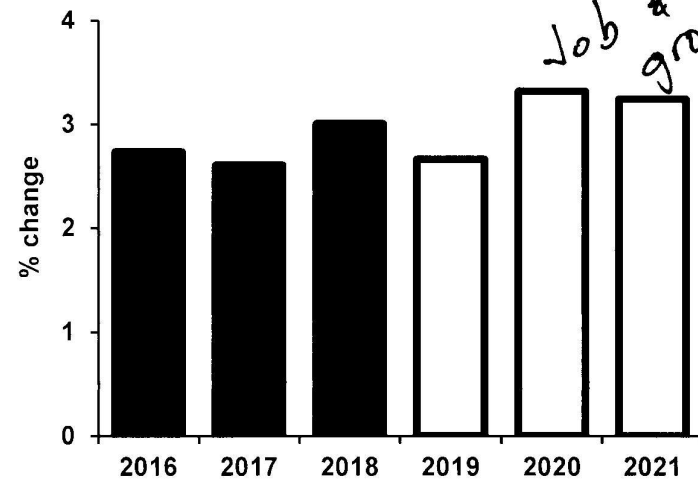


GDP Growth Forecast
inflation-adjusted



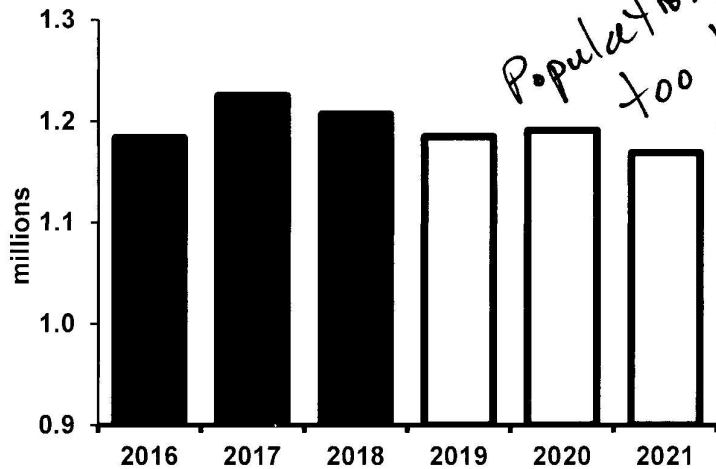
Decent outlook assuming trade conflicts are resolved; a big if. =

Consumer Spending Forecast
inflation-adjusted



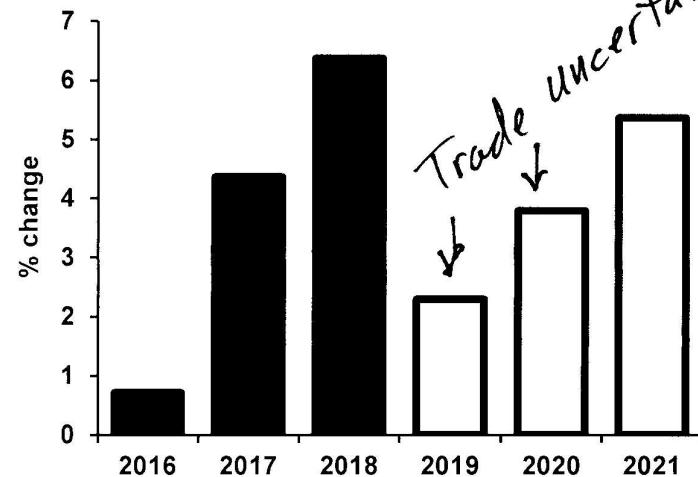
Job & wage growth drives spending.

Housing Starts Forecast.



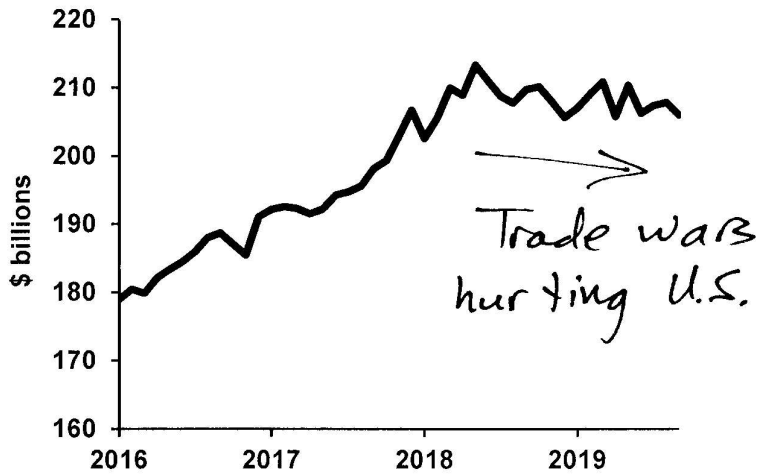
Population growth too low for much housing demand.

Business Spending Growth
inflation-adjusted

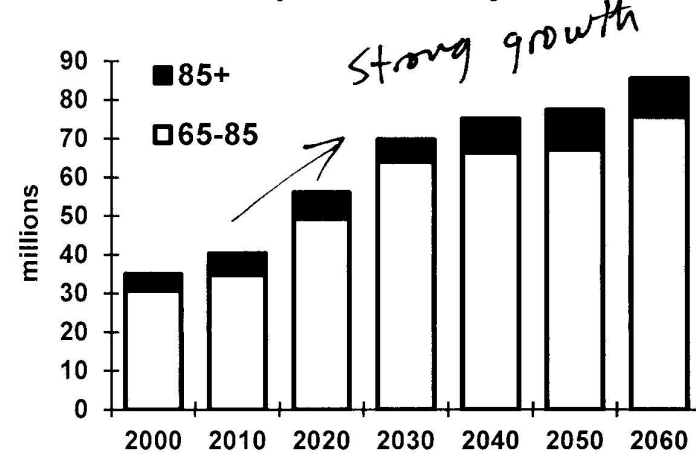


Trade uncertainty

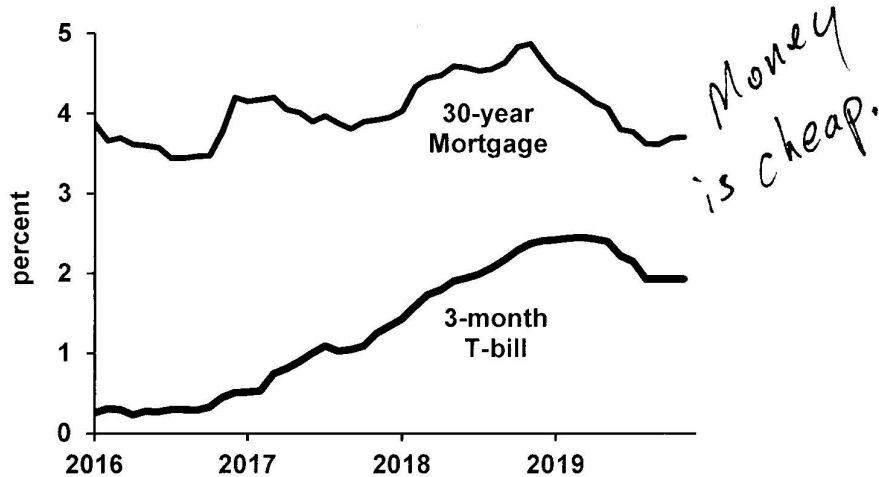
U.S. Exports



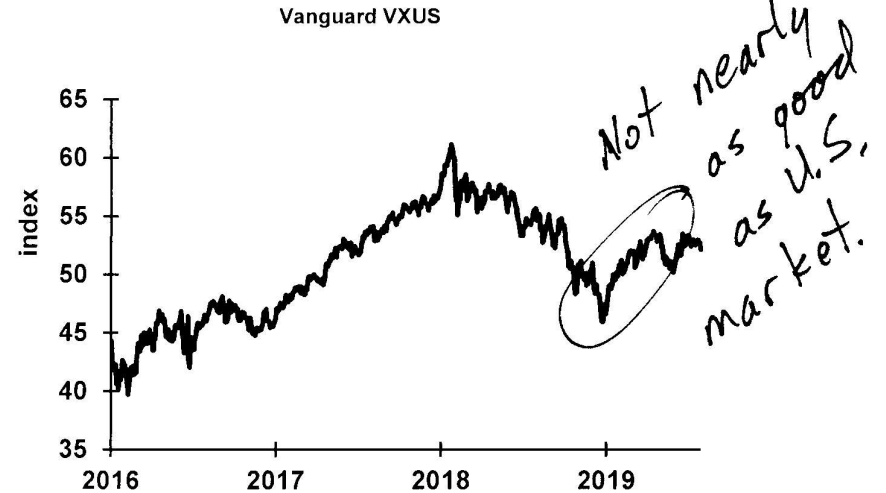
Older Population Projections



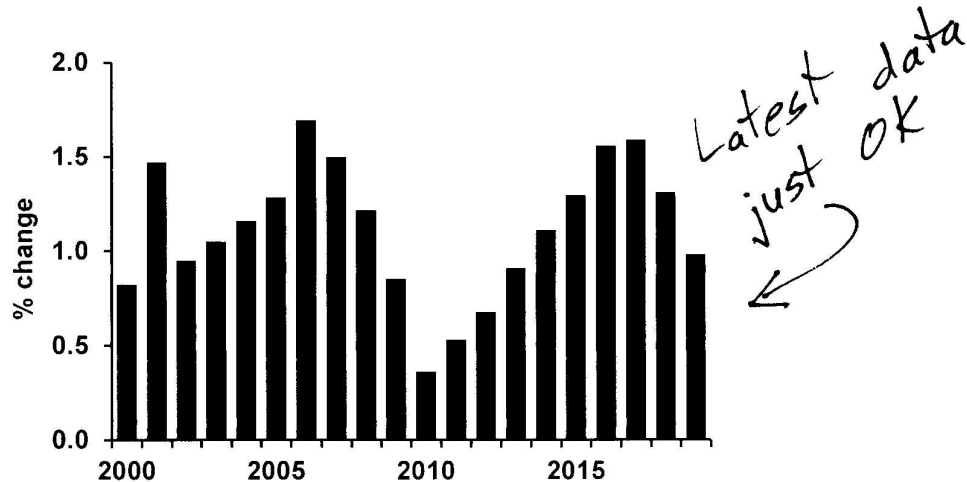
Interest Rates



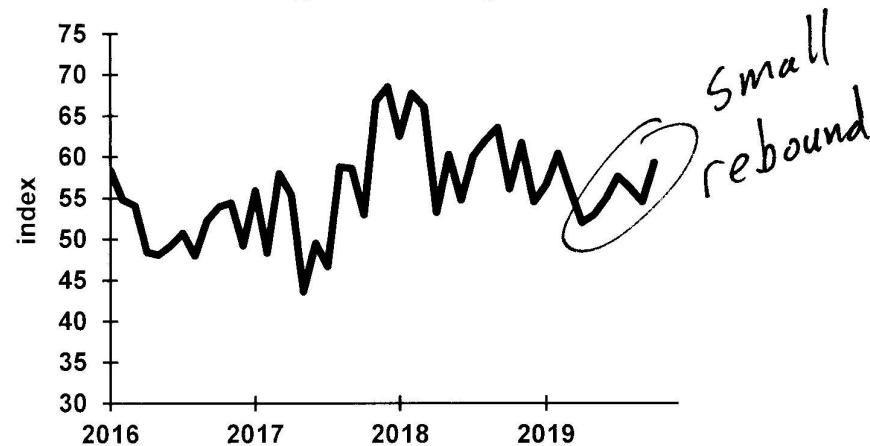
World Stocks Outside US



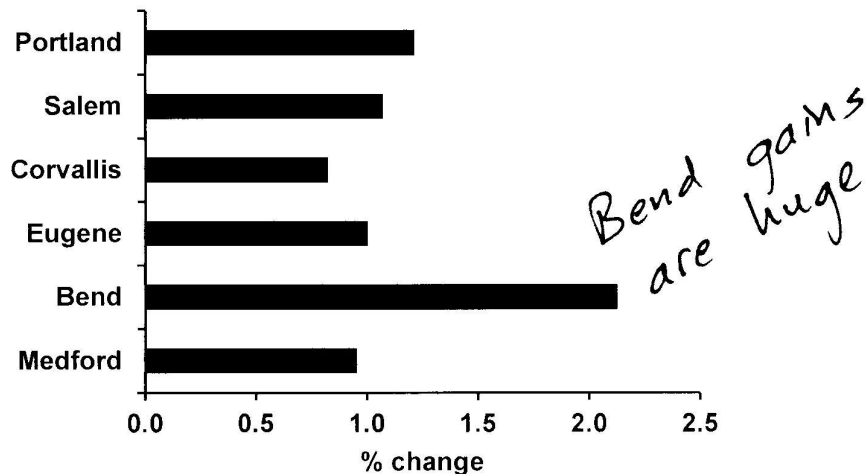
Oregon Population Growth



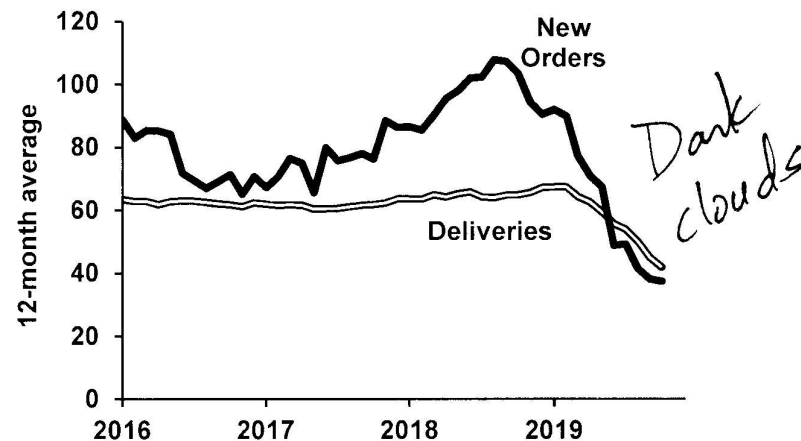
Western Wash. Purchasing Managers Survey



OR Population Growth, 2019



Boeing Orders & Deliveries
Commercial Aircraft



Consulting

Can you use the next recession to expand your business? Dr. Conerly has seen it done and can walk your team through possible avenues of growth. Call to start the conversation.

Sounding Board: Want someone smart and knowledgeable, but not an employee, to talk to about your business? Dr. Conerly will spend a half day learning about your business, then be available for unlimited telephone consultation for a reasonable monthly retainer. Call him to discuss your interest.

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Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Videos: Dr. Conerly's YouTube channel has videos on business planning, leadership in today's tight labor market, examples of videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."

Speeches

Speeches: Does your team want actionable ideas delivered with great stories and humor? Dr. Bill Conerly has given over 1500 presentations in 32 states and five countries, to rave reviews.

Leadership in Today's Tight Labor Market: This new topic captures advice Dr. Conerly has been giving for 10 years on employee retention, recruiting, and productivity. Includes millennials: how to attract them to your jobs, how to get their best work.

The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.