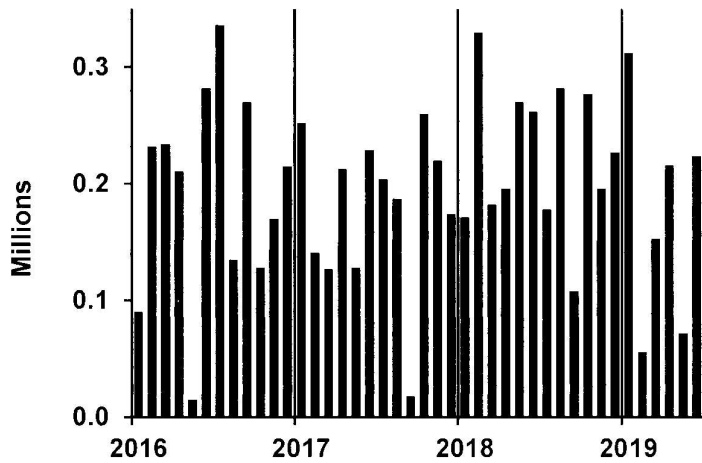
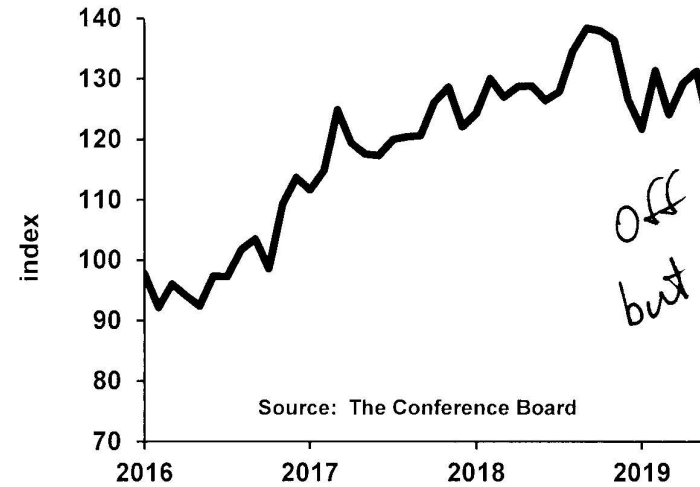


Net New Jobs



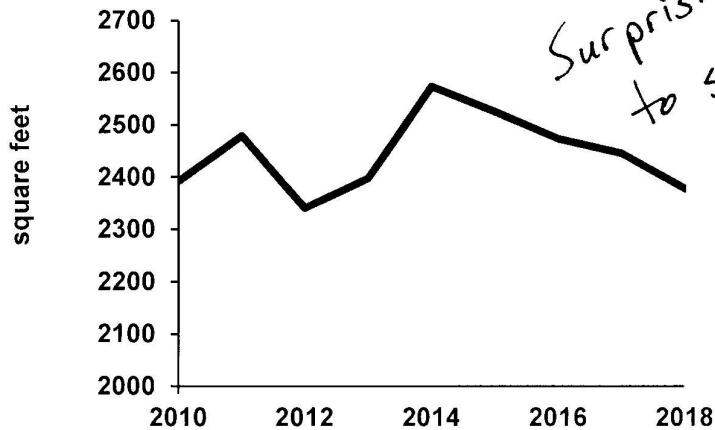
Solid jobs growth

Consumer Confidence



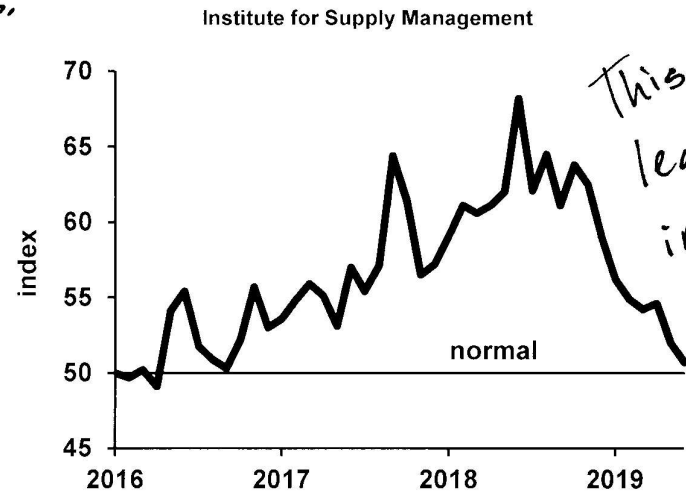
off its peak, but still high.

U.S. Size of New Houses

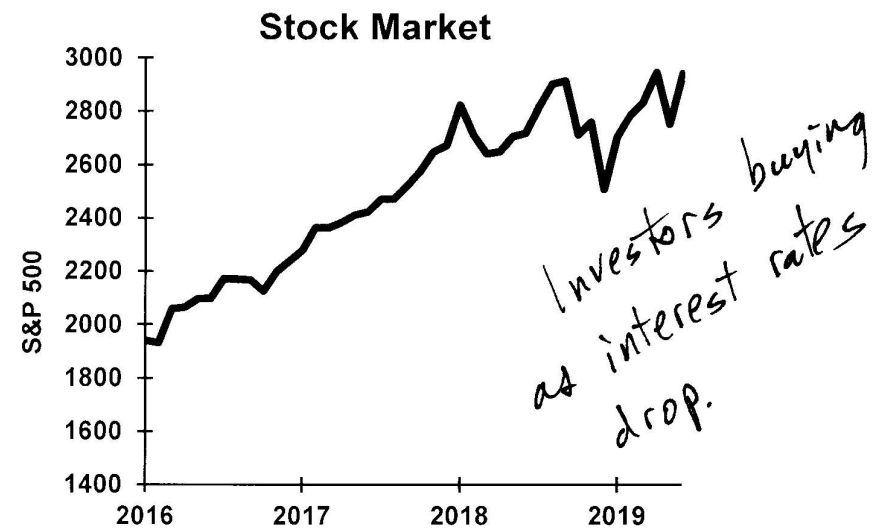
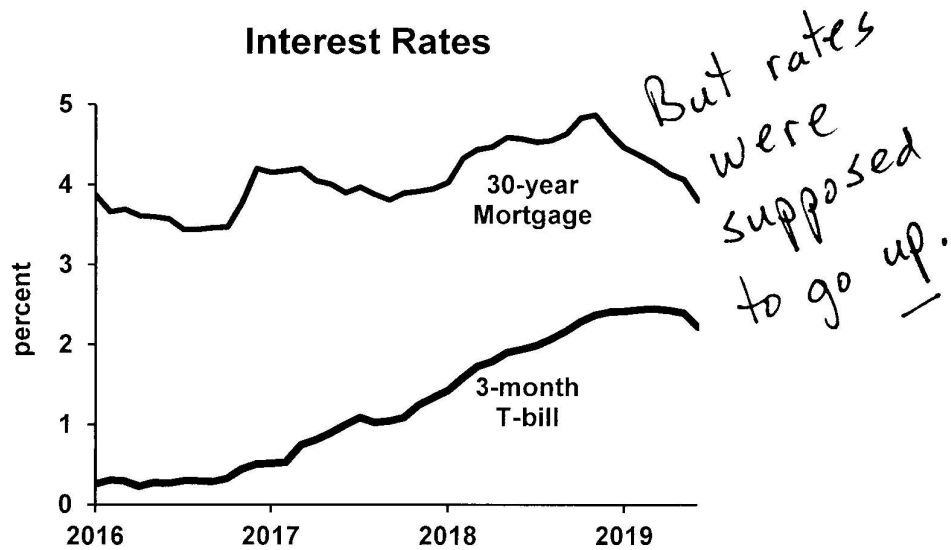
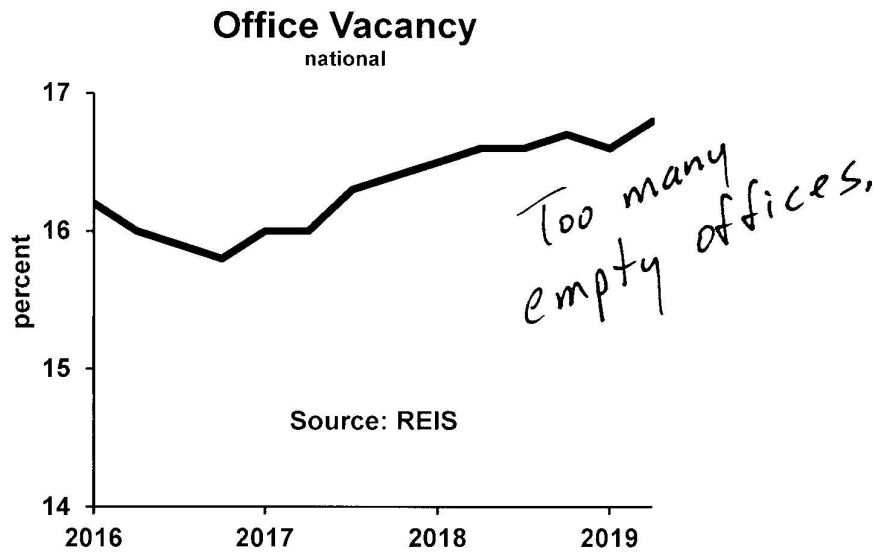


Surprising trend to smaller homes.

Slow Deliveries to Factories



This good leading indicator is now neutral.



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