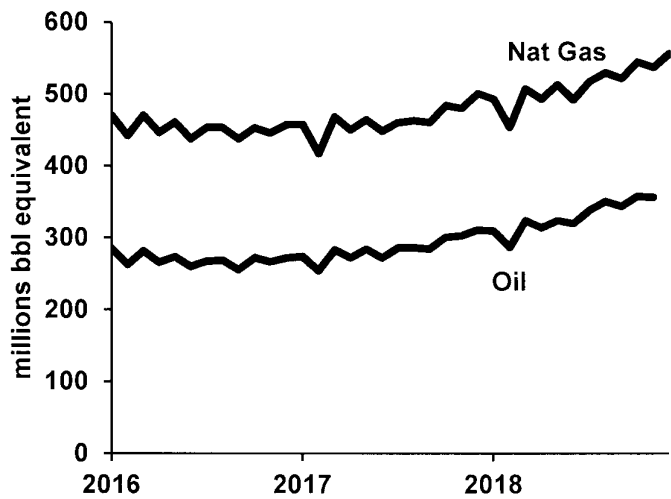


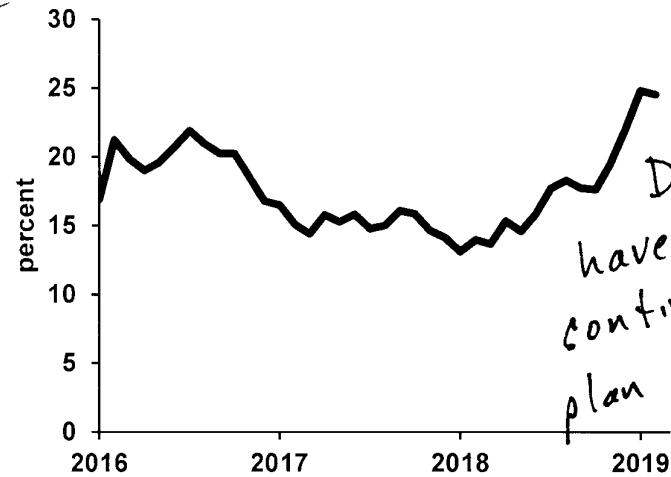
U.S. Oil & Nat. Gas Production



Production gains despite lower prices

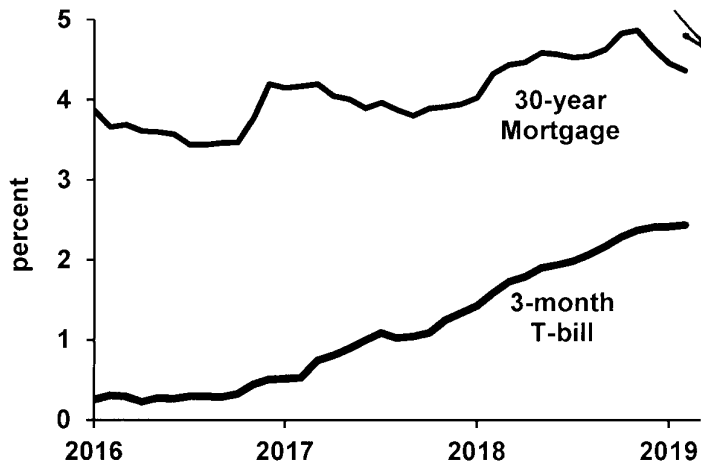
Risk of Recession

The Wall Street Journal survey



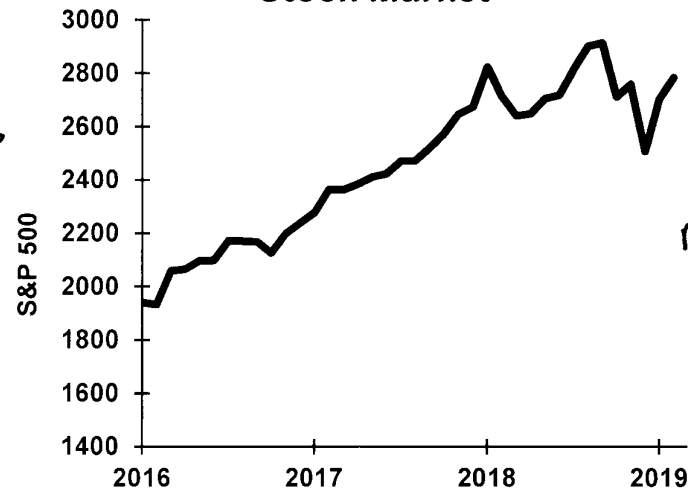
25%
Do you have your contingency plan ready?

Interest Rates



Some relief due to lower inflation expectations

Stock Market



Wild and crazy, but no disaster

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