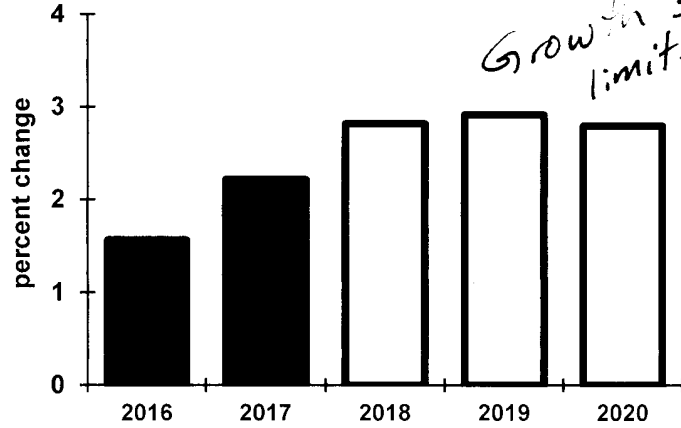
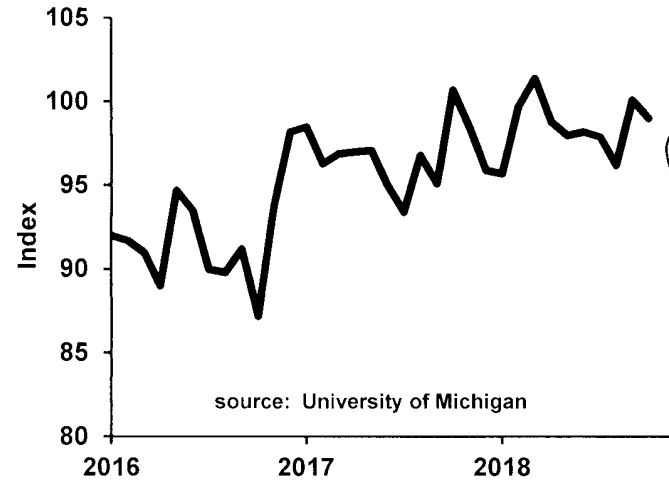


Real GDP Growth



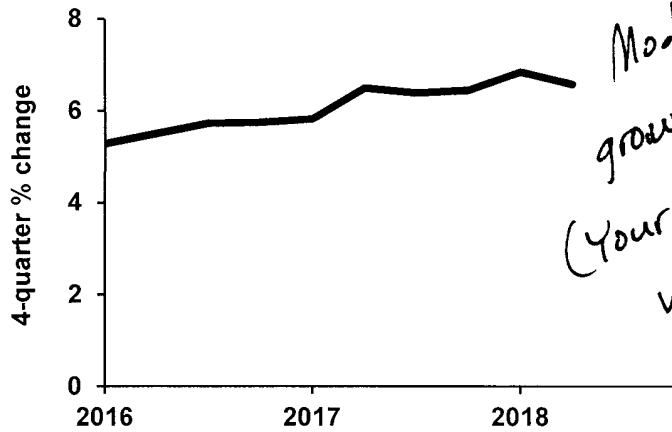
*Growth still limited by labor supply & productivity*

Consumer Sentiment



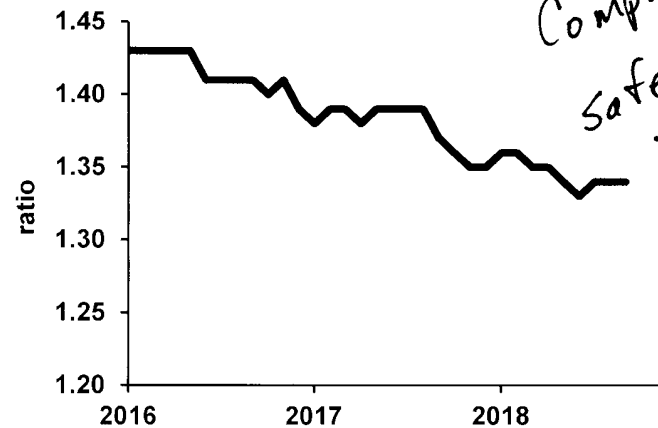
*We're still pretty happy*

U.S. Home Price Appreciation



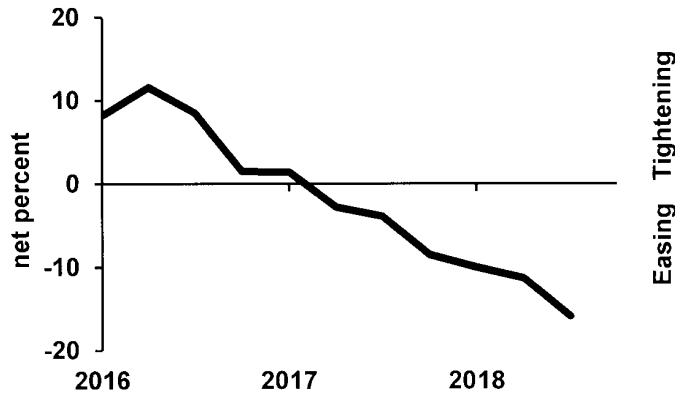
*Moderate growth nationwide. (Your mileage may vary.)*

Inventory/Sales Ratio



*Companies playin safe with inventories.*

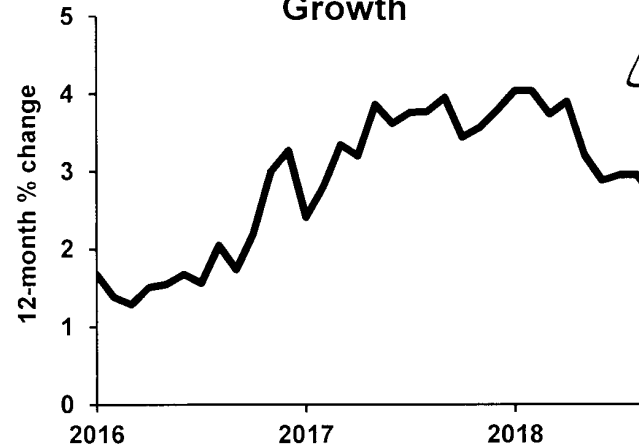
**Banks Tightening / Easing Credit**  
for Commercial & Industrial Loans



*Banks happy for you to borrow*

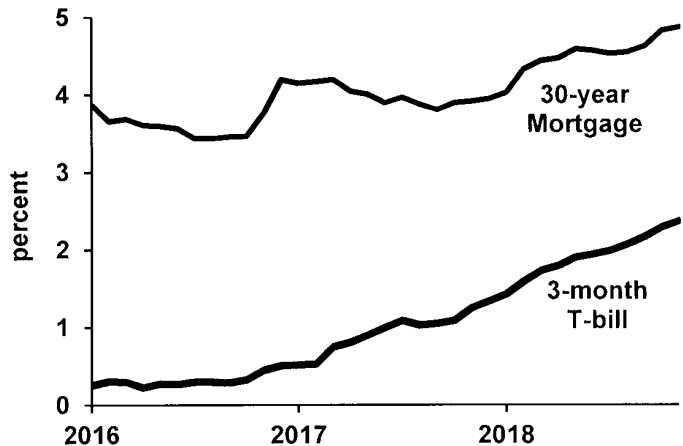
*Tightening*  
*Easing*

**World Industrial Production Growth**



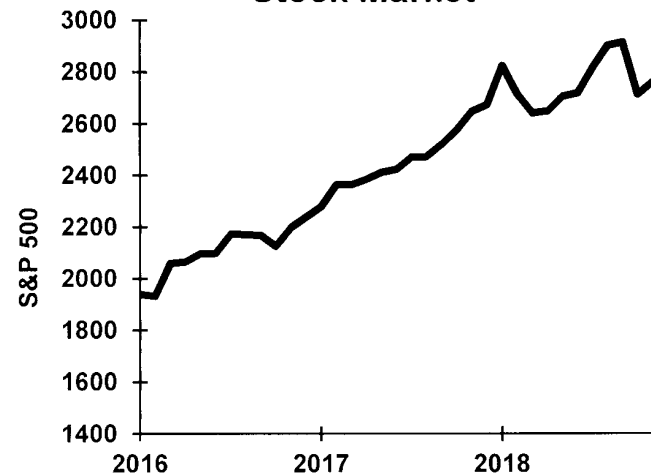
*Still growing, but at much slower pace.*

**Interest Rates**



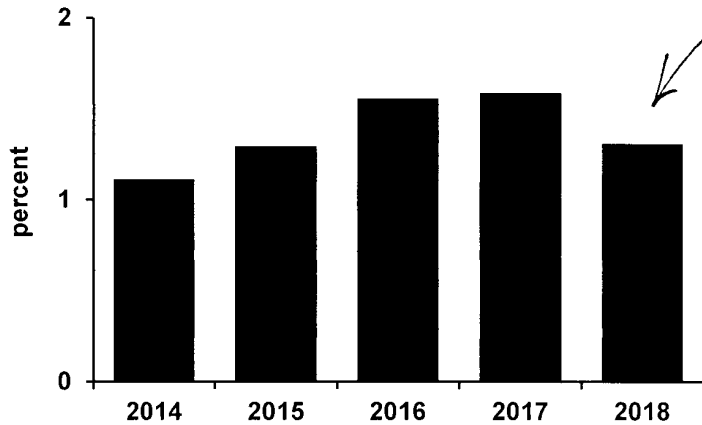
*More increases coming.*

**Stock Market**



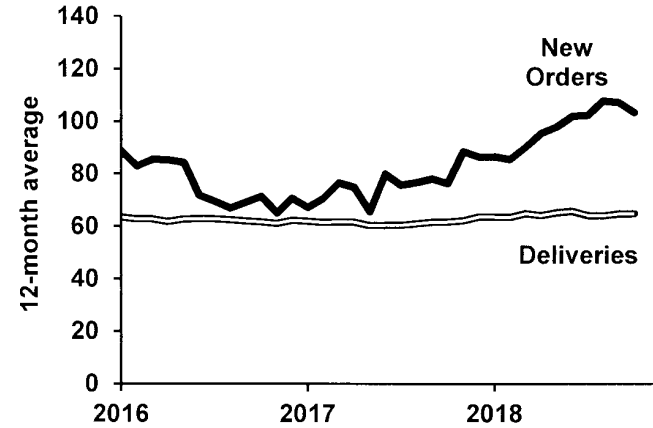
*Mr Market uncertain which way to go.*

Oregon Population Growth



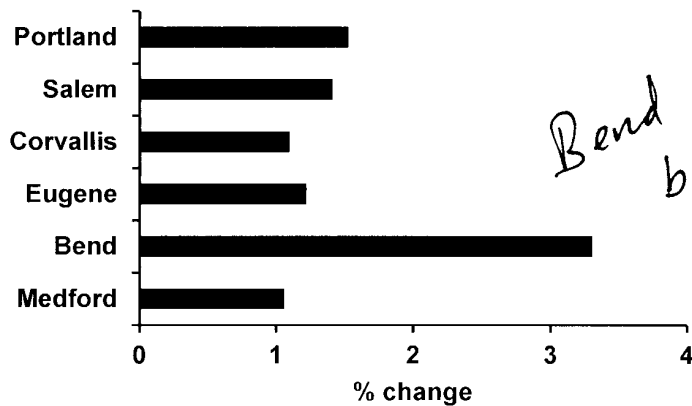
*Not as fast, probably housing costs at work.*

Boeing Orders & Deliveries  
Commercial Aircraft



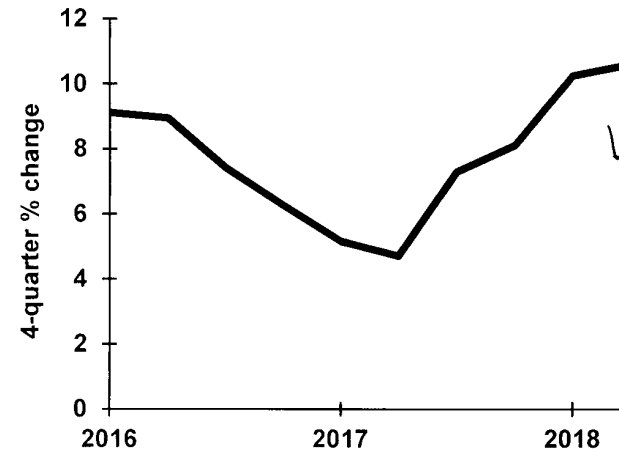
*Growing order book.*

Population Growth, 2018  
Metropolitan Areas



*Bend still booming!*

Washington Sales Tax Growth



*Lots of spending even before Christmas.*

# **Businomics®: Connecting the Dots Between the Economy . . . and Business!**

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Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.