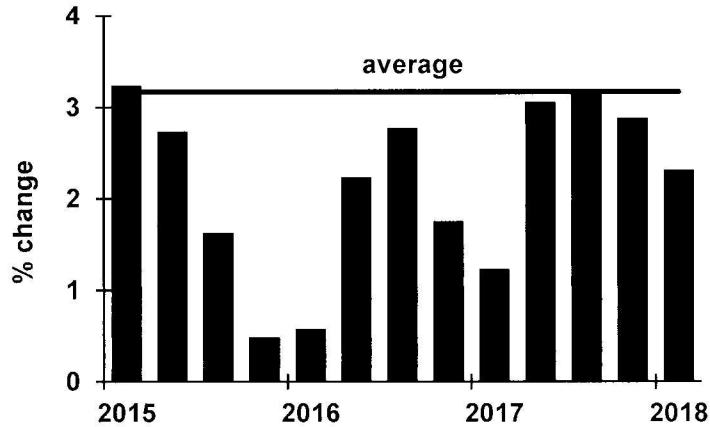


GDP Growth

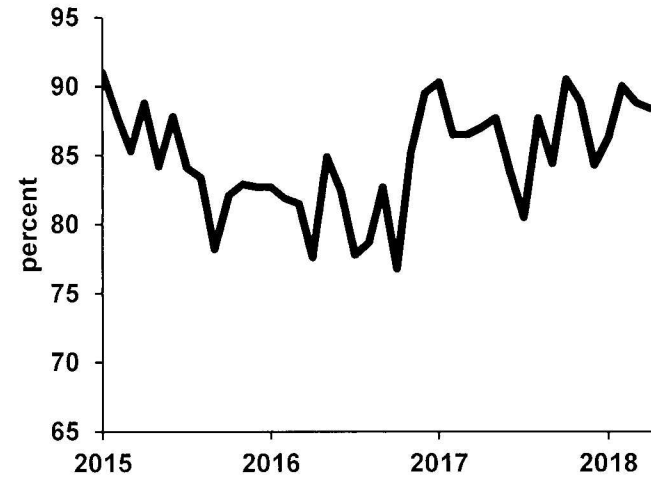
adjusted for inflation



Another decent quarter for GDP

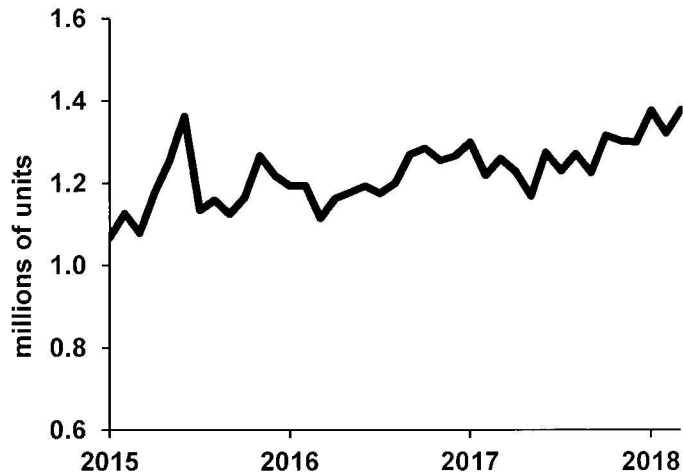
Consumer Expectations

University of Michigan Survey



Positive outlook

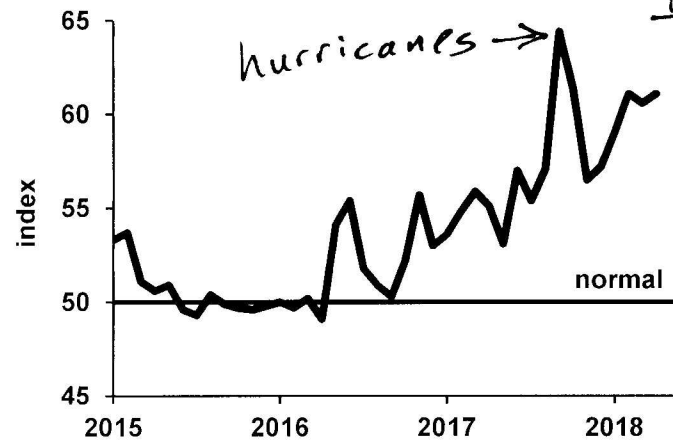
Permits for New Housing



Moderately good

Slow Deliveries to Factories

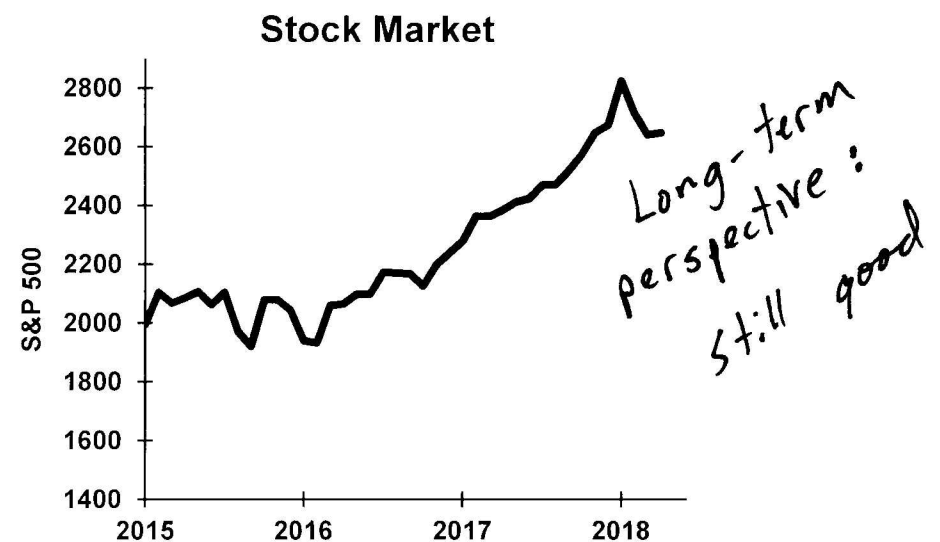
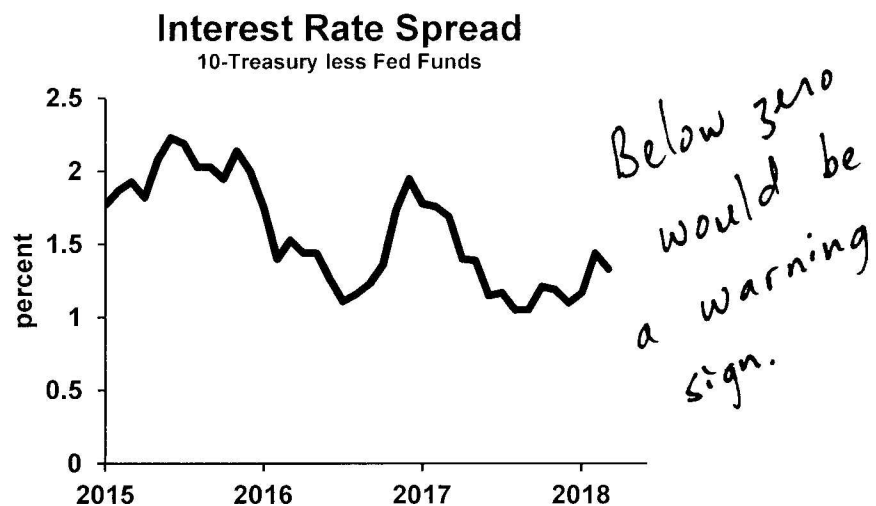
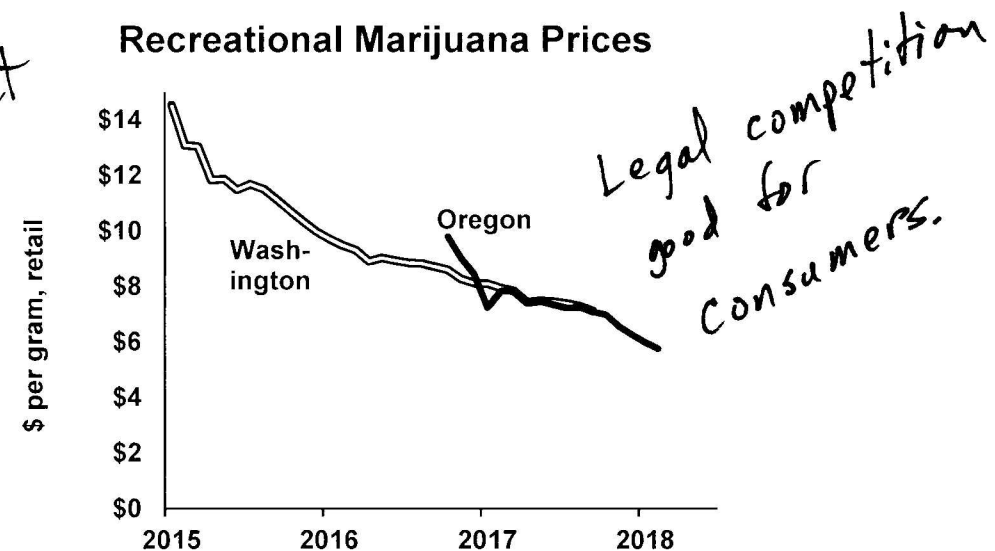
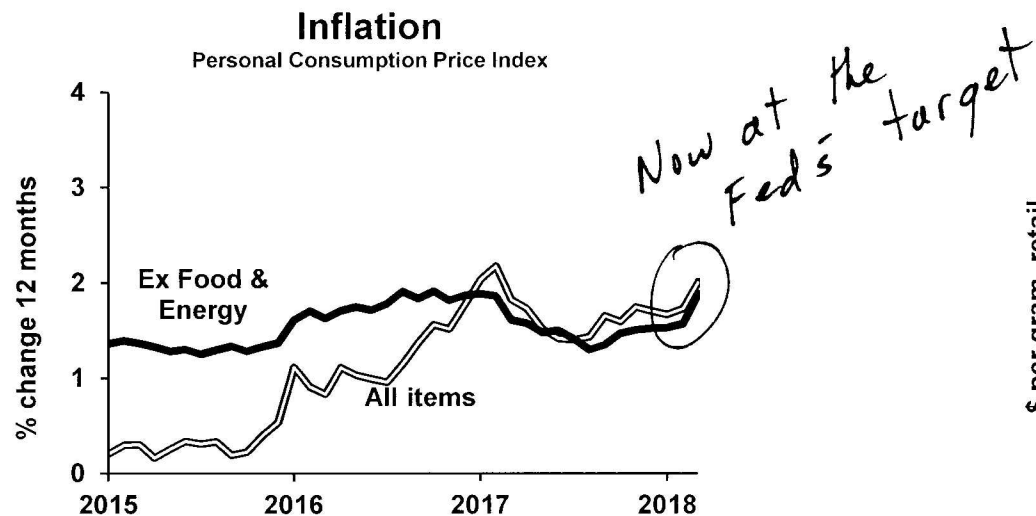
Institute for Supply Management



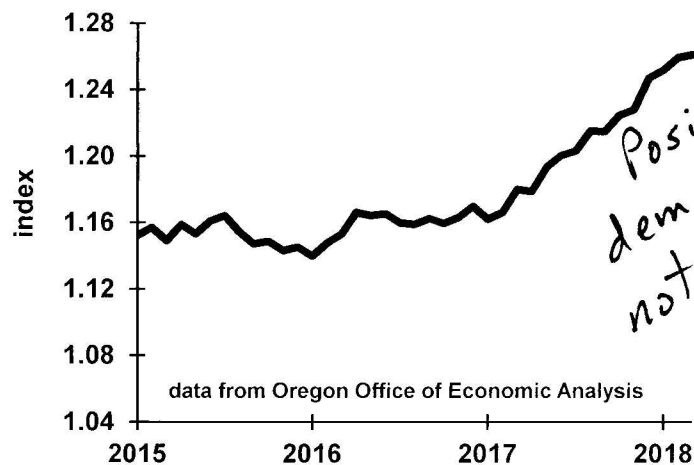
hurricanes →

Strong pace

See my Forbes article on recession signs

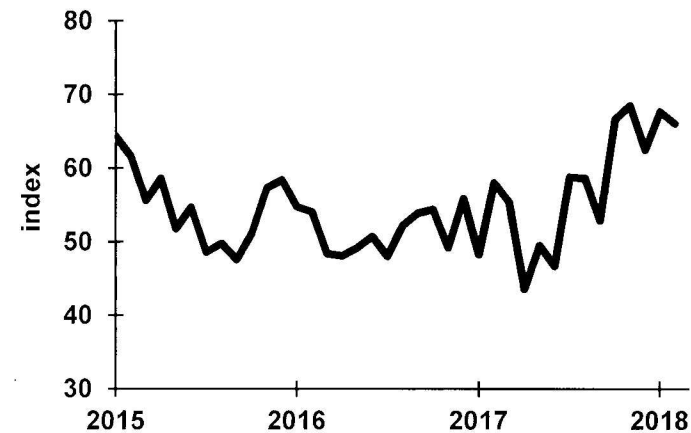


Oregon Leading Indicators



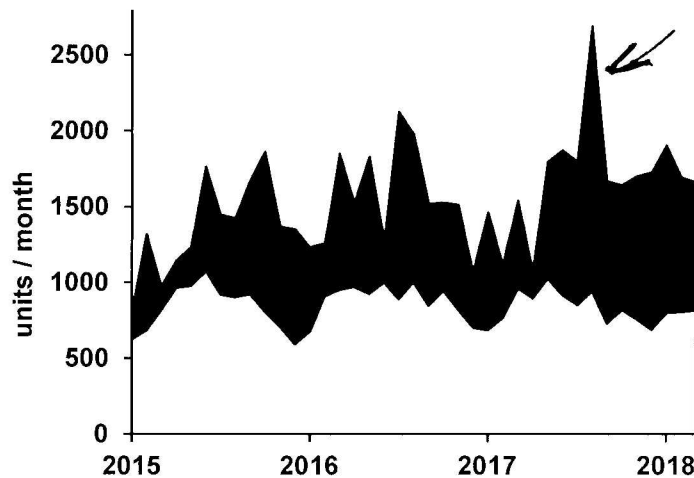
Positive for demand, but maybe not enough workers

Washington Purchasing Managers Survey



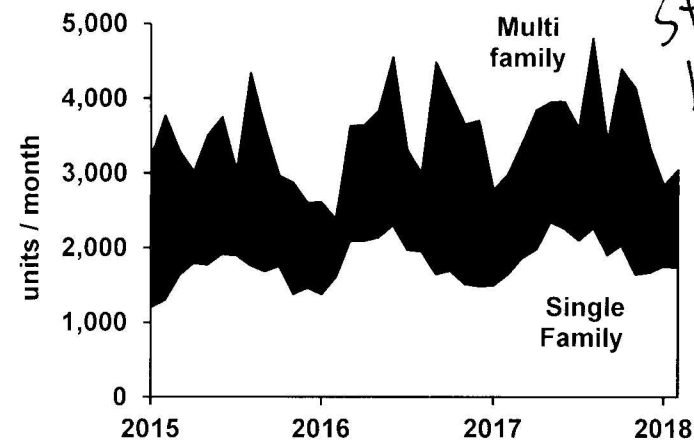
Good strength

Oregon Home Building



Inclusionary zoning ordinance
otherwise steady

Washington Home Building



Stable but barely meeting need from growing population

Consulting

Ready to Grow?: Dr. Bill Conerly can coach your team on the challenges you'll face as you grow: capital needs, real estate, and especially labor.

Worried About Recession? Let me coach your team on developing a contingency plan and see if your downside is protected enough to work on upside.

*Coaching either
in person or
remotely*

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Links to many data sources are at www.ConerlyConsulting.com/links.php

Newsletter: The Businomics® Newsletter contains charts with Dr. Bill Conerly's comments on the latest data. It's free and arrives monthly via email. Go to www.ConerlyConsulting.com/writing/newsletter/

Speeches**Leadership in Today's Tight Labor Market:**

This new topic captures advice Dr. Conerly has been giving for 10 years on employee retention, recruiting, and productivity. Includes millennials: how to attract them to your jobs, how to get their best work.



Always: Dr. Bill Conerly has great content *and* great delivery--lots of humor and stories and actionable insights. Invite him the next time you want to provide value to your clients or ideas to your management team.

***The Flexible Stance:
Thriving in a Boom/Bust Economy***

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.