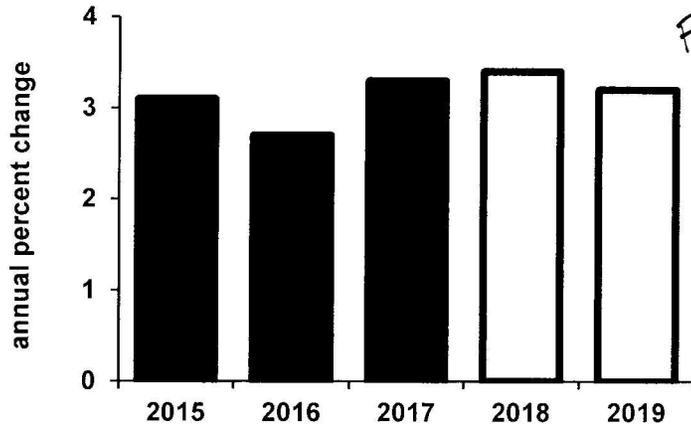


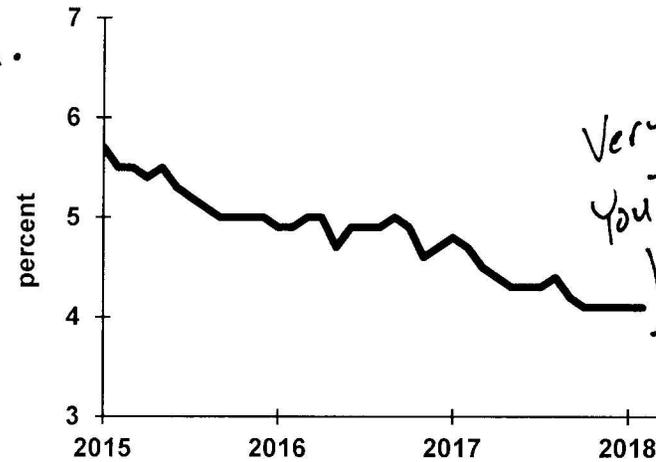
World Economic Growth

Consensus forecast: FocusEconomics.com



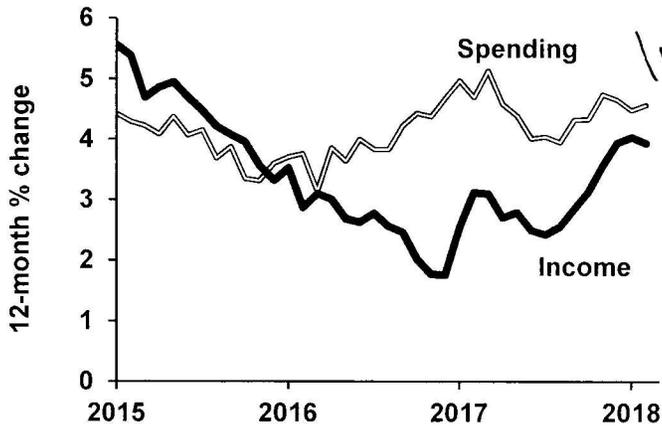
Forecasts revised upward again.

Unemployment Rate



Very low. See my YouTube videos, Leadership in Today's Tight Labor Market

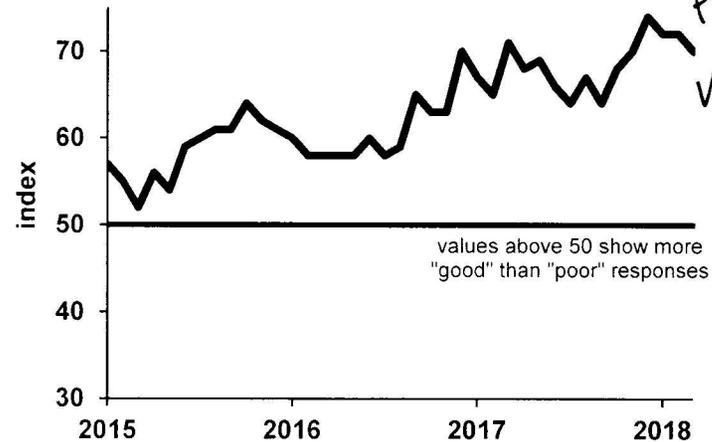
Income and Spending Growth



Income growth catching up.

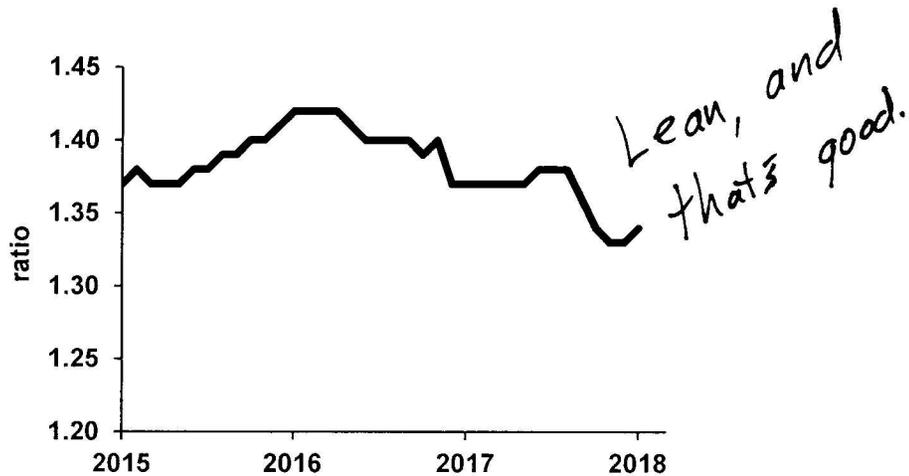
Housing Market Index

National Assn of Home Builders/Wells Fargo

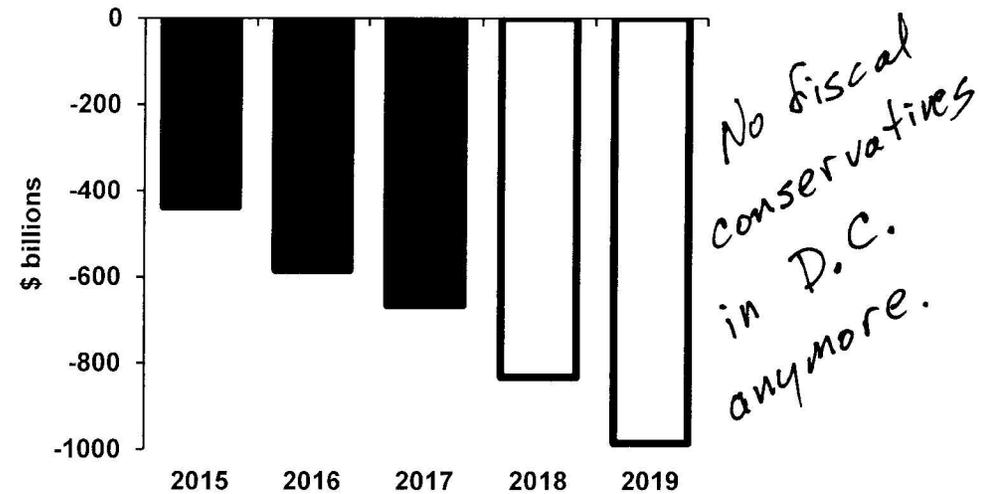


Home builders very upbeat.

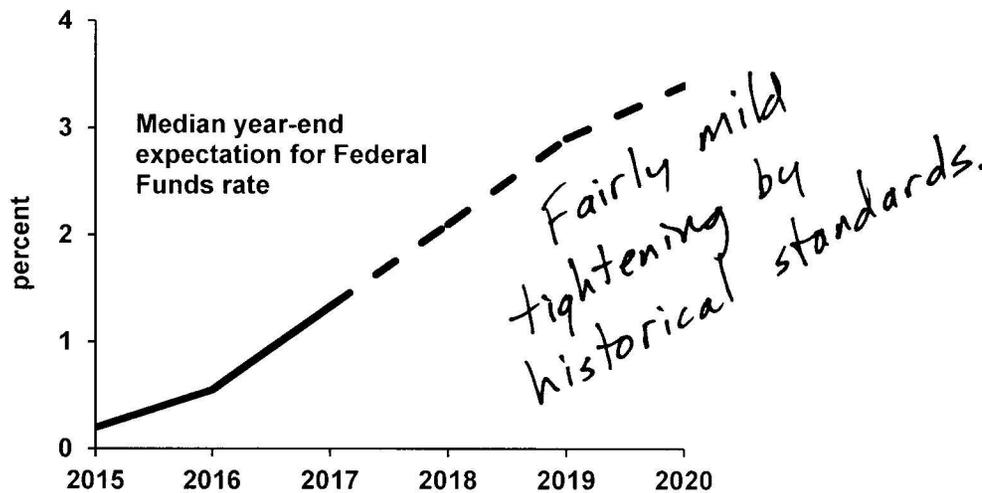
Inventory / Sales Ratio



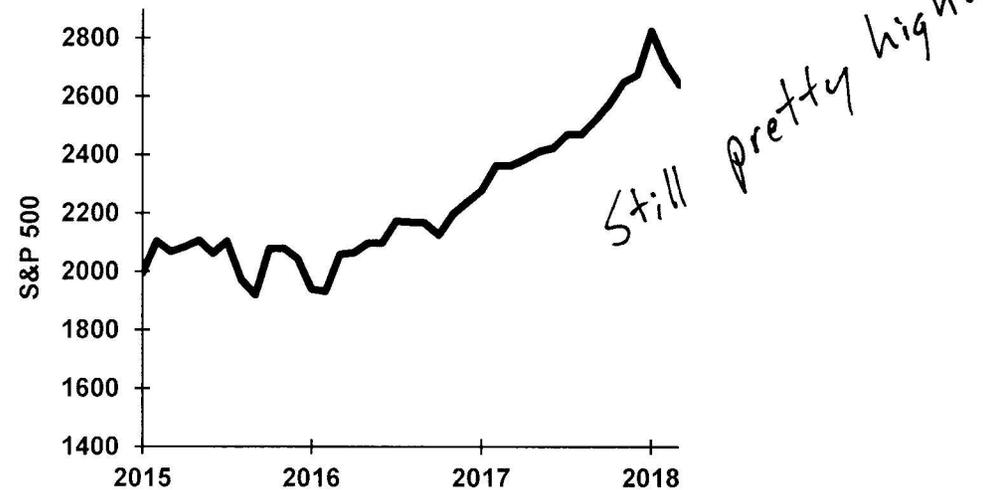
Federal Surplus / Deficit



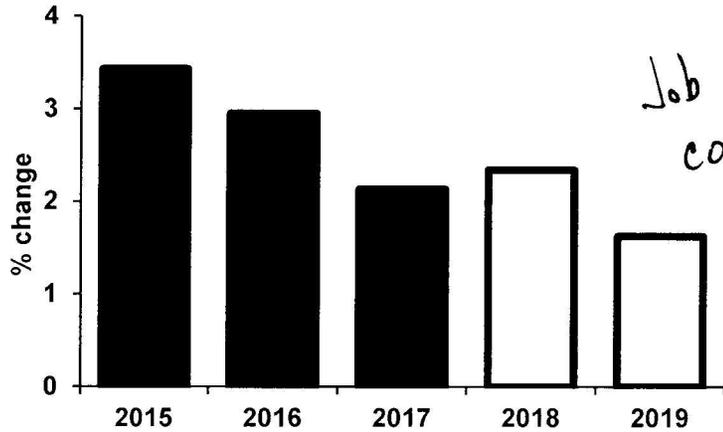
Fed Interest Rates Expectations



Stock Market

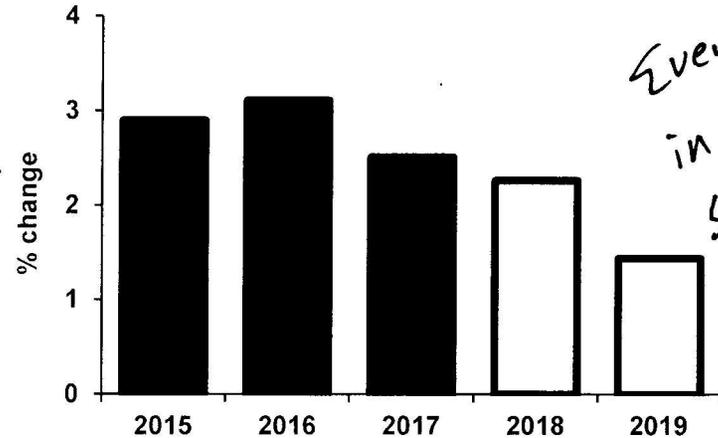


Oregon Employment Growth



Job growth constrained by labor availability.

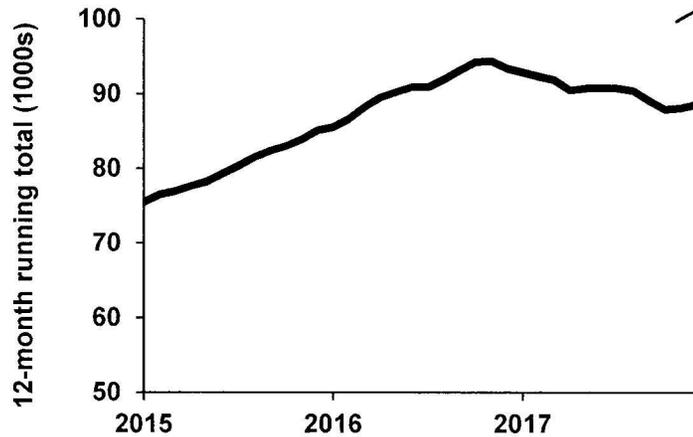
Washington Employment Growth



Even tighter in Puget Sound area.

Oregon In-Migration

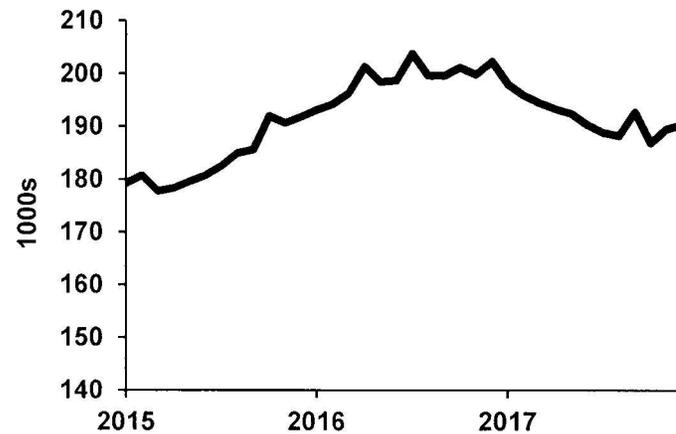
Surrendered Drivers Licenses



Too expensive for many potential movers.

Wash. In-migration

Surrendered Drivers Licenses



Slower population growth.

Businomics®: Connecting the Dots Between the Economy . . . and Business!

Consulting

Uncertain About the Future? Contingency planning can help you execute changes faster and in a way consistent with core values and strategy. Call Dr. Conerly for his assistance.

Who isn't?

Sounding Board: Want someone smart and knowledgeable, but not an employee, to talk to about your business? Dr. Conerly will spend a half day learning about your business, then be available for unlimited telephone consultation, for a reasonable monthly retainer. Call him to discuss your interest.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Videos: Dr. Conerly's YouTube channel has videos on business planning, leadership in today's tight labor market, examples of videos to promote events and clips from speeches. Go to YouTube.com and search for "Bill Conerly."



Speeches

Speeches: Dr. Bill Conerly has given over 1300 presentations in 32 states and four countries. He's got great content *and* great delivery--lots of humor and stories and actionable insights.

Leadership in Today's Tight Labor Market: This new topic captures advice Dr. Conerly has been giving for 10 years on employee retention, recruiting, and productivity. Includes millennials: how to attract them to your jobs, how to get their best work.

Important!

The Flexible Stance: Thriving in a Boom/Bust Economy

Visualize a baseball game. A fast runner is on first base, looking to steal second. The runner takes a lead, then plants himself in a flexible stance. He's ready to run in either direction: to second base if he gets a chance to steal, or back to first base if the pitcher tries to pick him off. Using that stance in business is the subject of Dr. Bill Conerly's latest book, *The Flexible Stance: Thriving in a Boom/Bust Economy*.