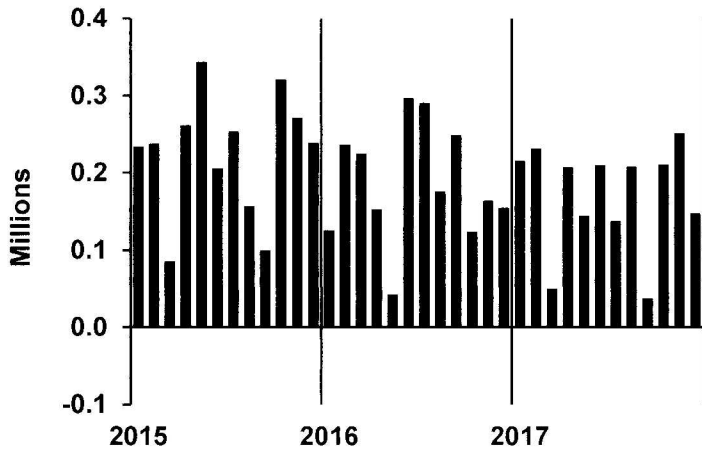
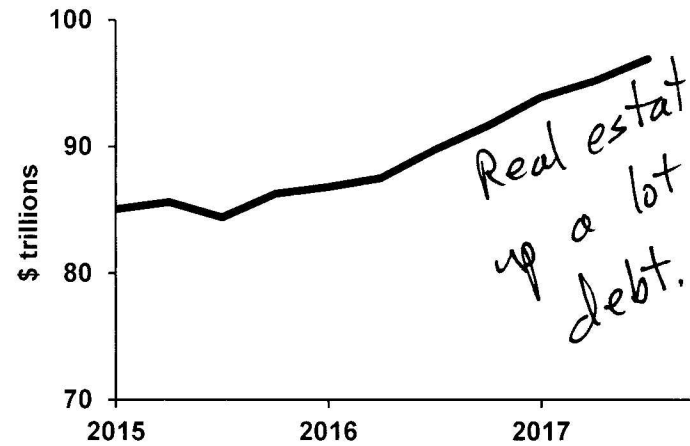


Net New Jobs



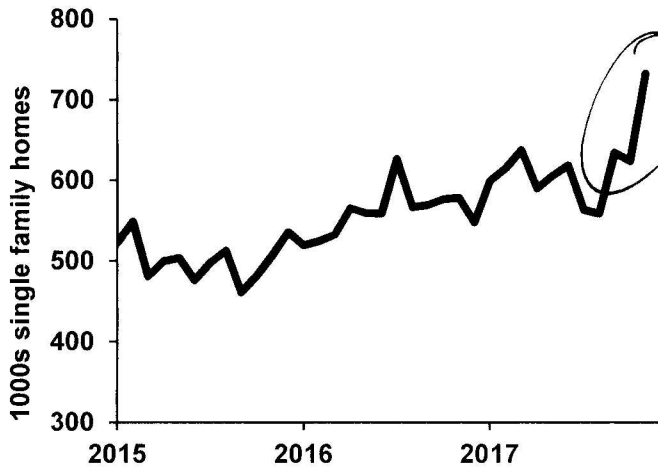
Moderate  
Pace

Household Net Worth



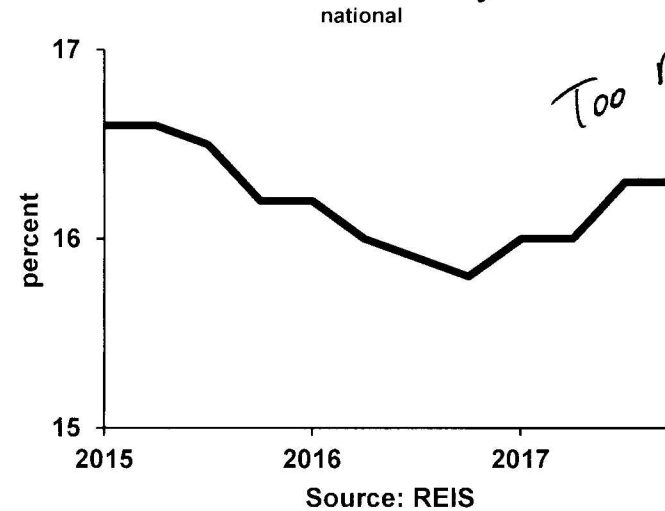
Real estate & stocks  
up a lot more than  
debt.

Sales of New Homes



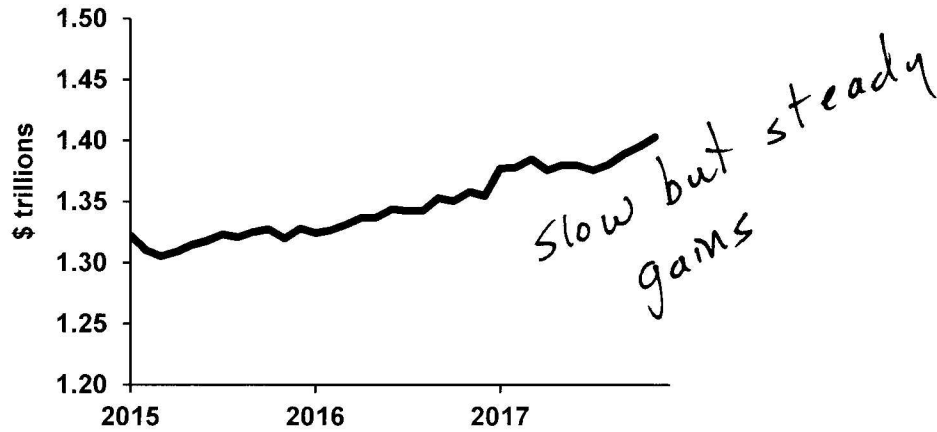
Hurricane  
Stimulus

Office Vacancy

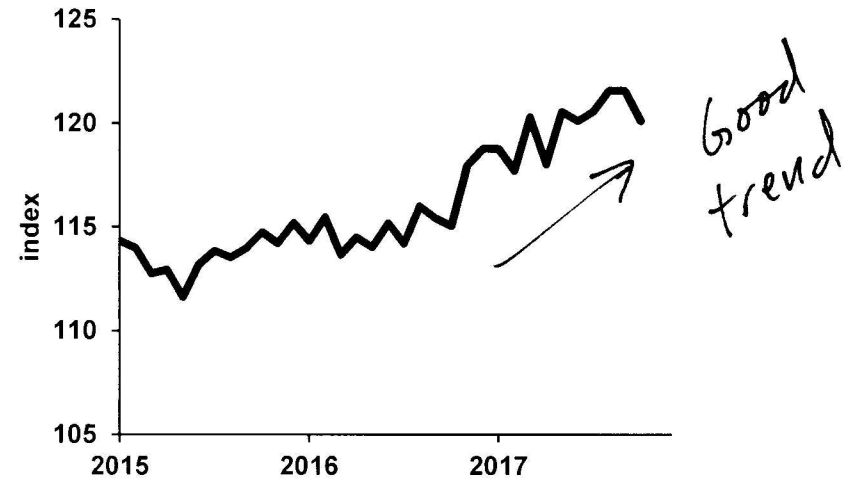


Too much  
building  
going on.

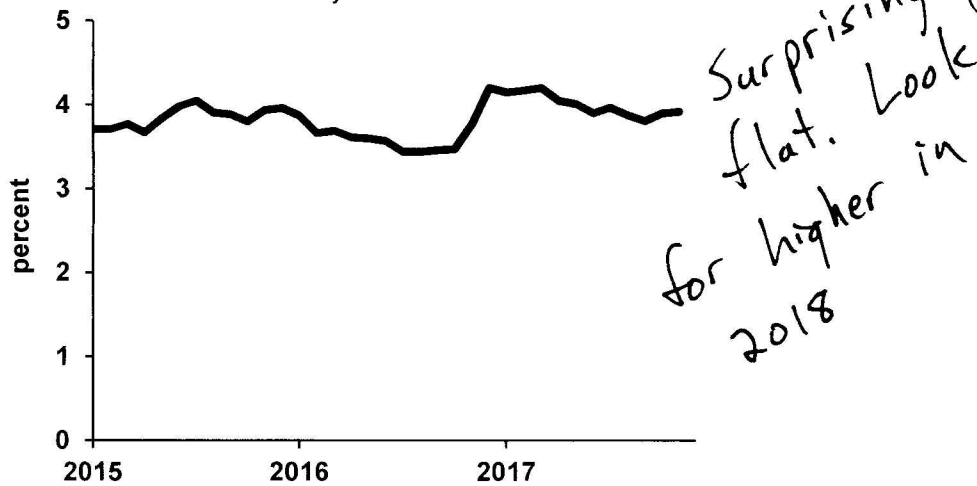
Proprietors' Income



Global Trade



Mortgage Rates  
30-year fixed



Bitcoin Price

