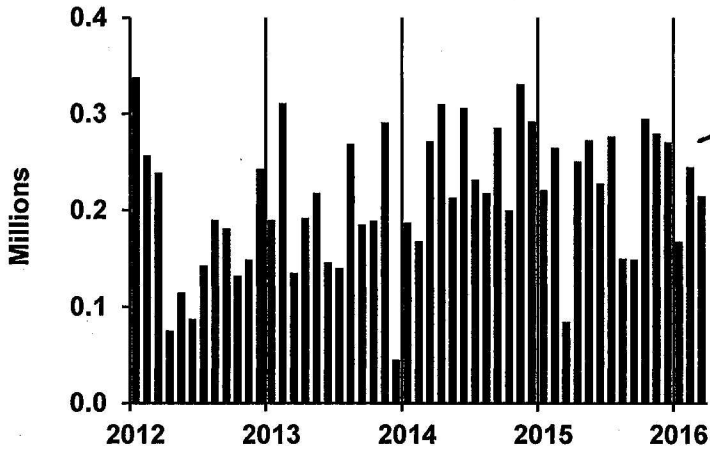
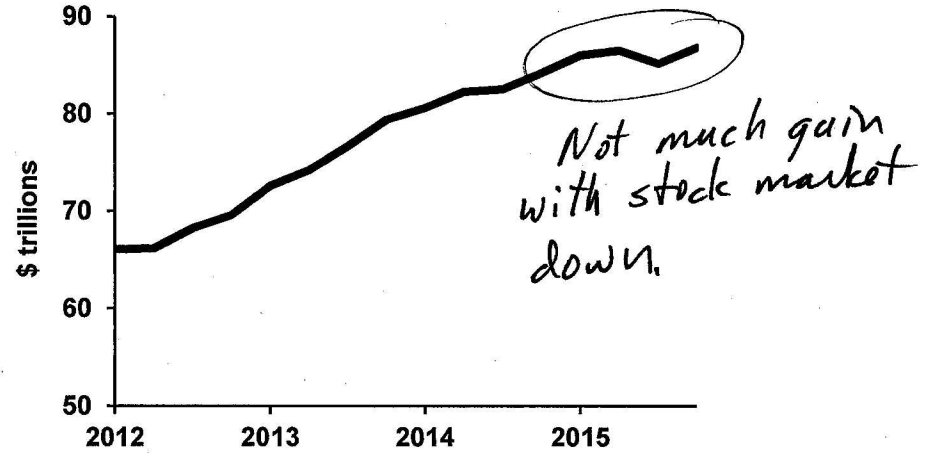


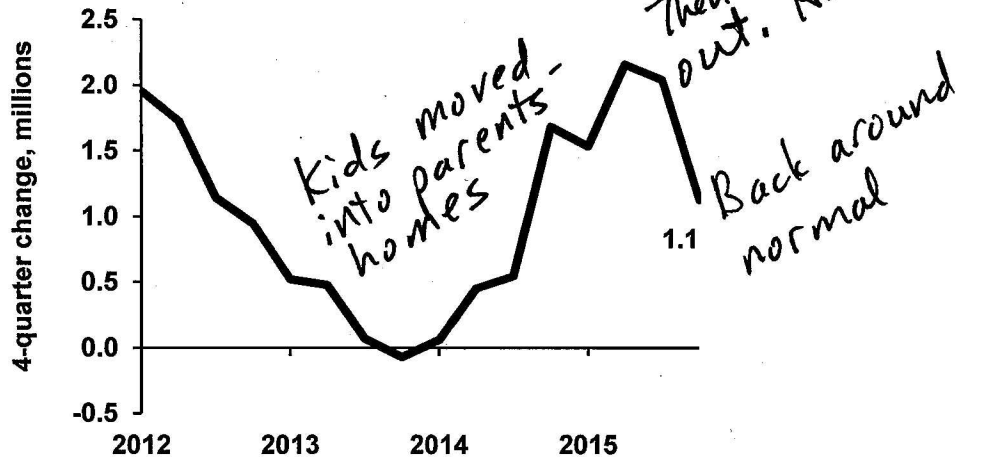
Net New Jobs



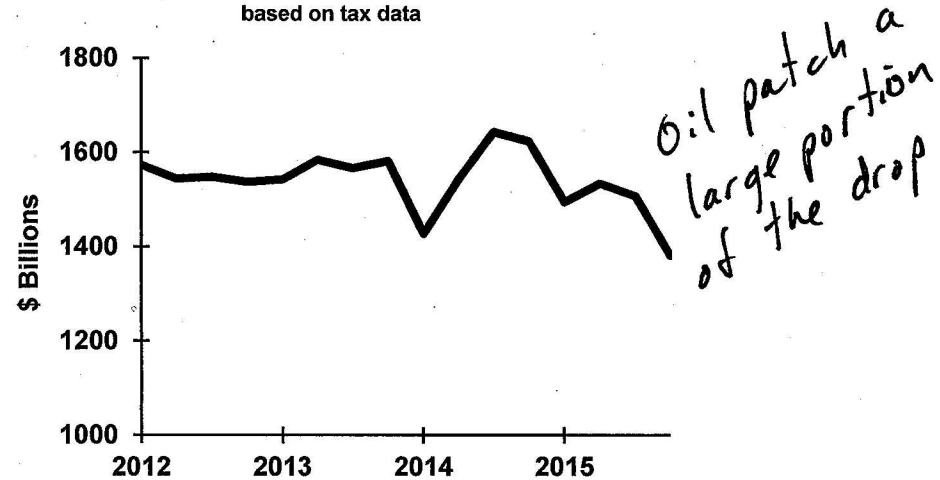
Household Net Worth



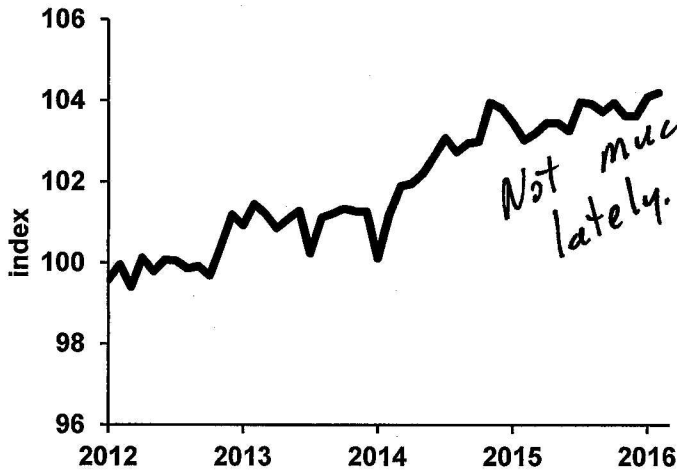
Household formation



Corporate Profits After-Tax



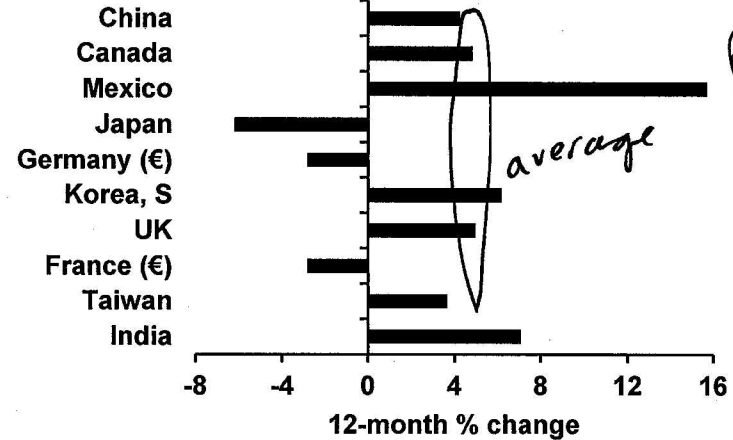
Manufacturing Production



*Not much growth lately.*

Change in Value of \$

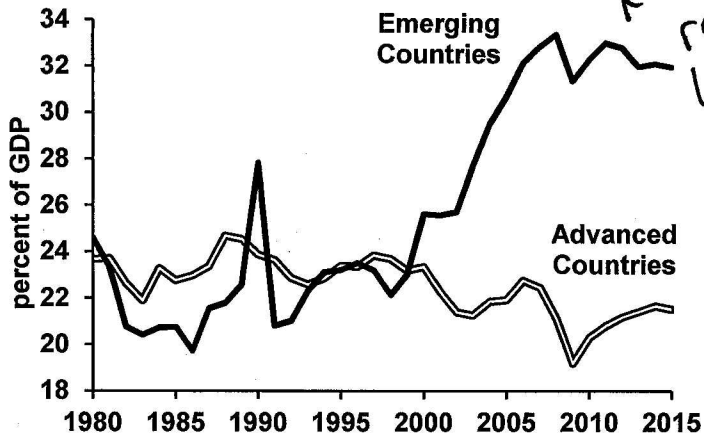
countries ranked by total trade with U.S.



*average*

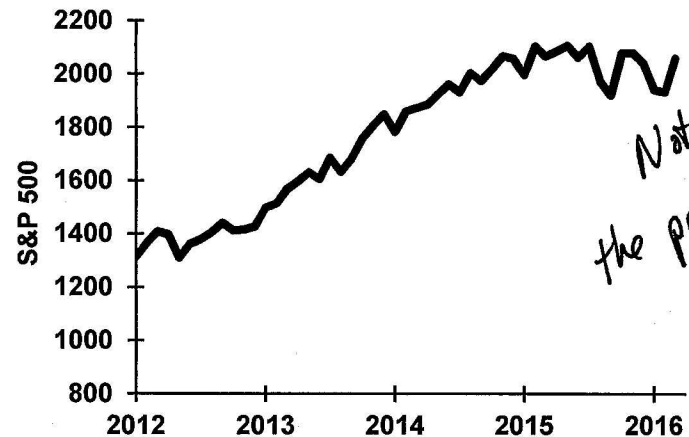
*Peso way down*

World Savings Rate



*Keeps global returns on capital low. See my Forbes.com article for details.*

Stock Market



*Not bad given the profits trend.*

