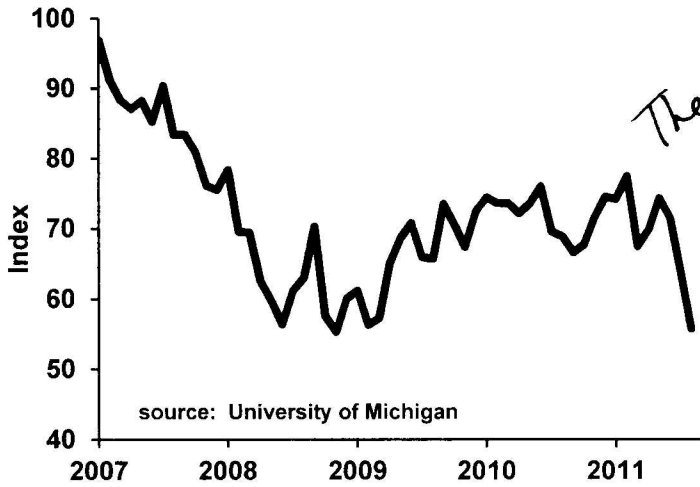
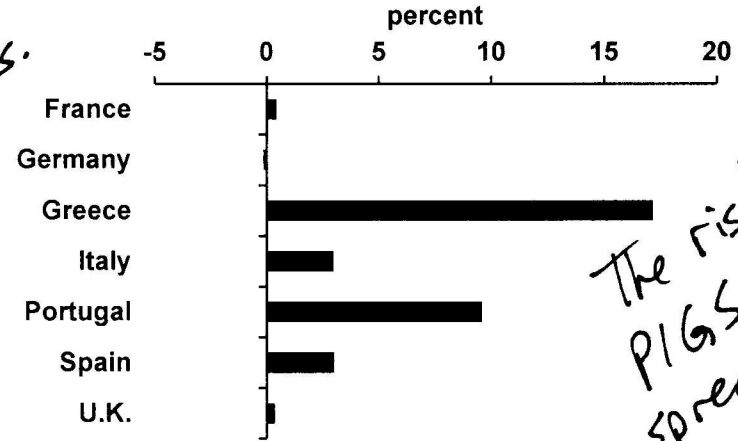


Consumer Sentiment



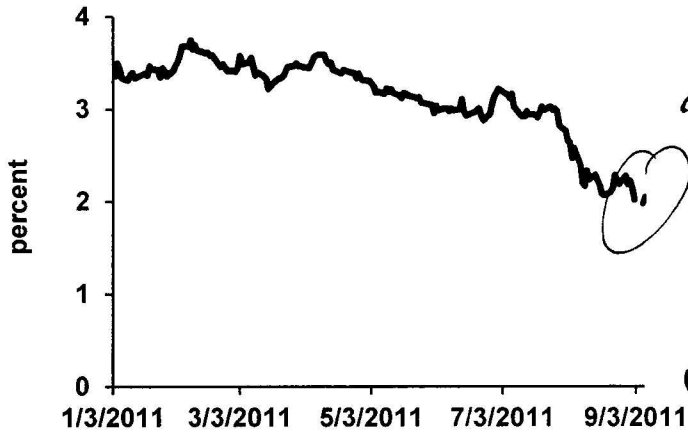
The debt limit debate didn't help attitudes.

Bond Spreads over U.S.
as of 9/8/2011



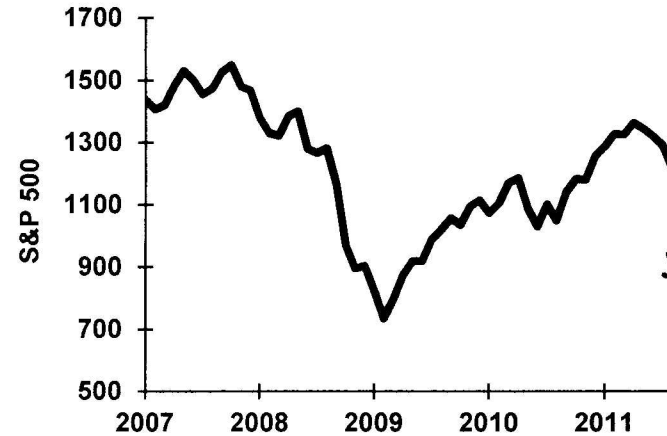
The risk from PIGS has not spread to core countries

10-year Treasury Bond



2.9%!
Market is not worried about inflation or default.

Stock Market



Whoopsy. Guess there's a risk of recession.