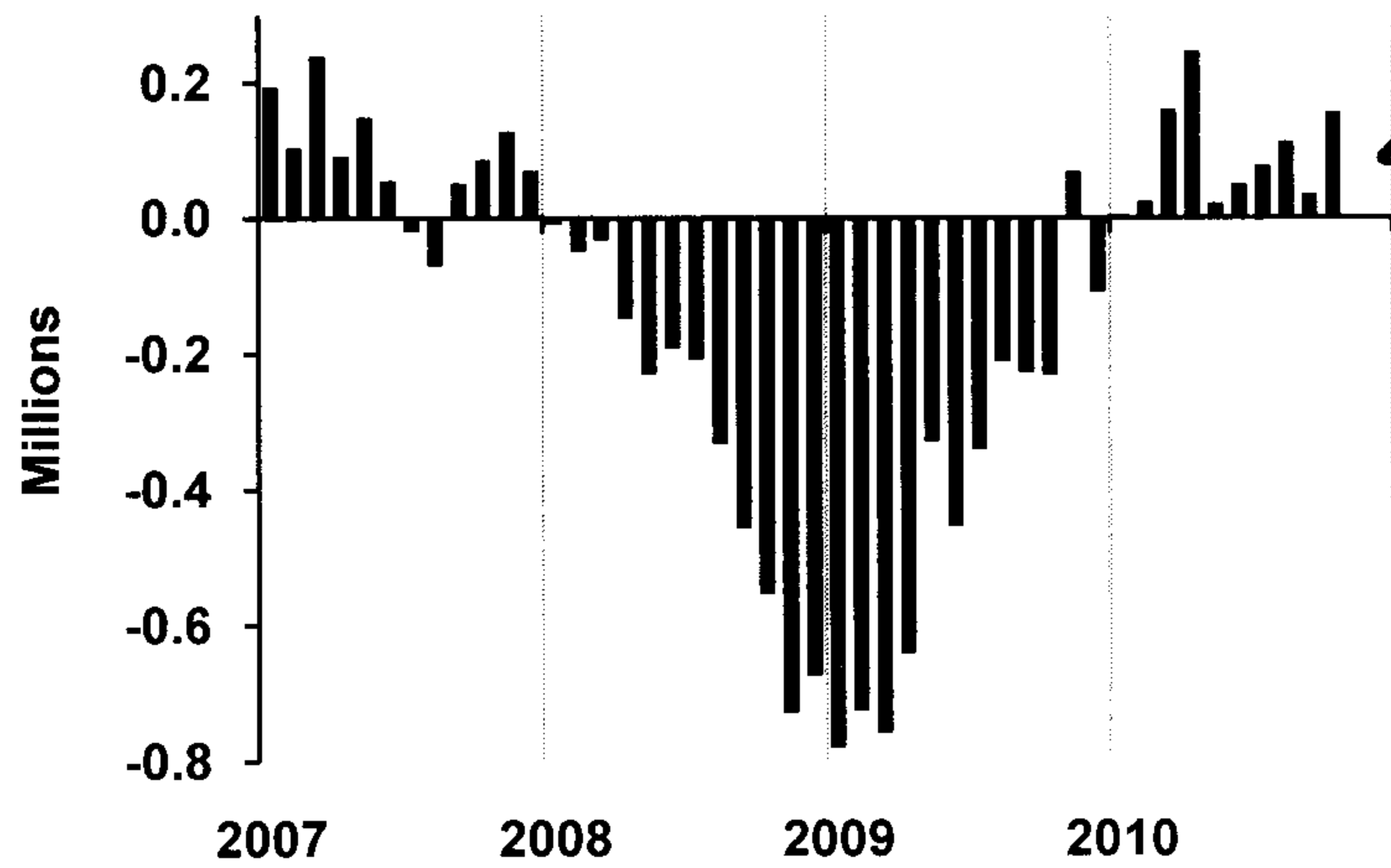
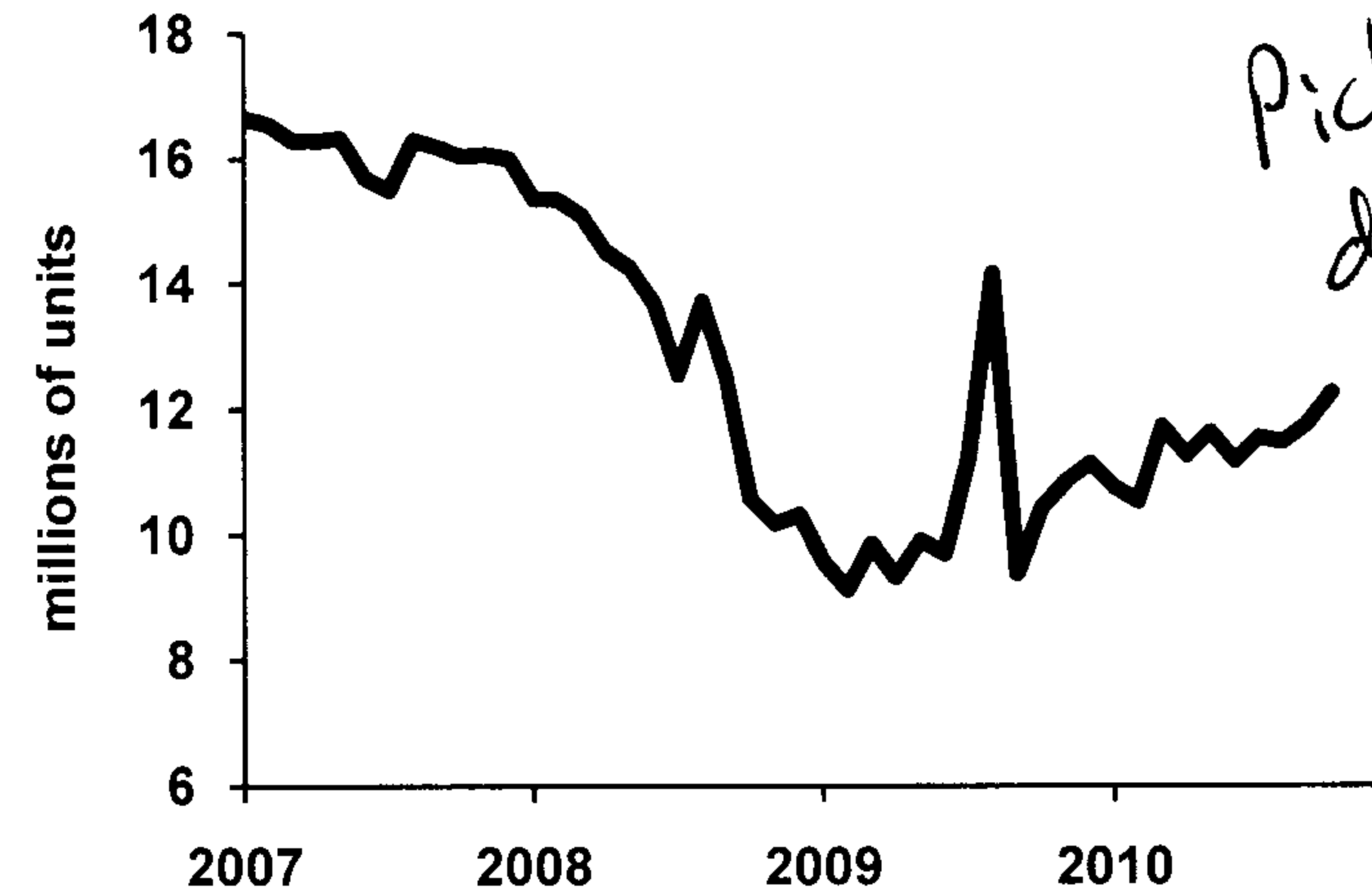


Net New Jobs
excluding Census



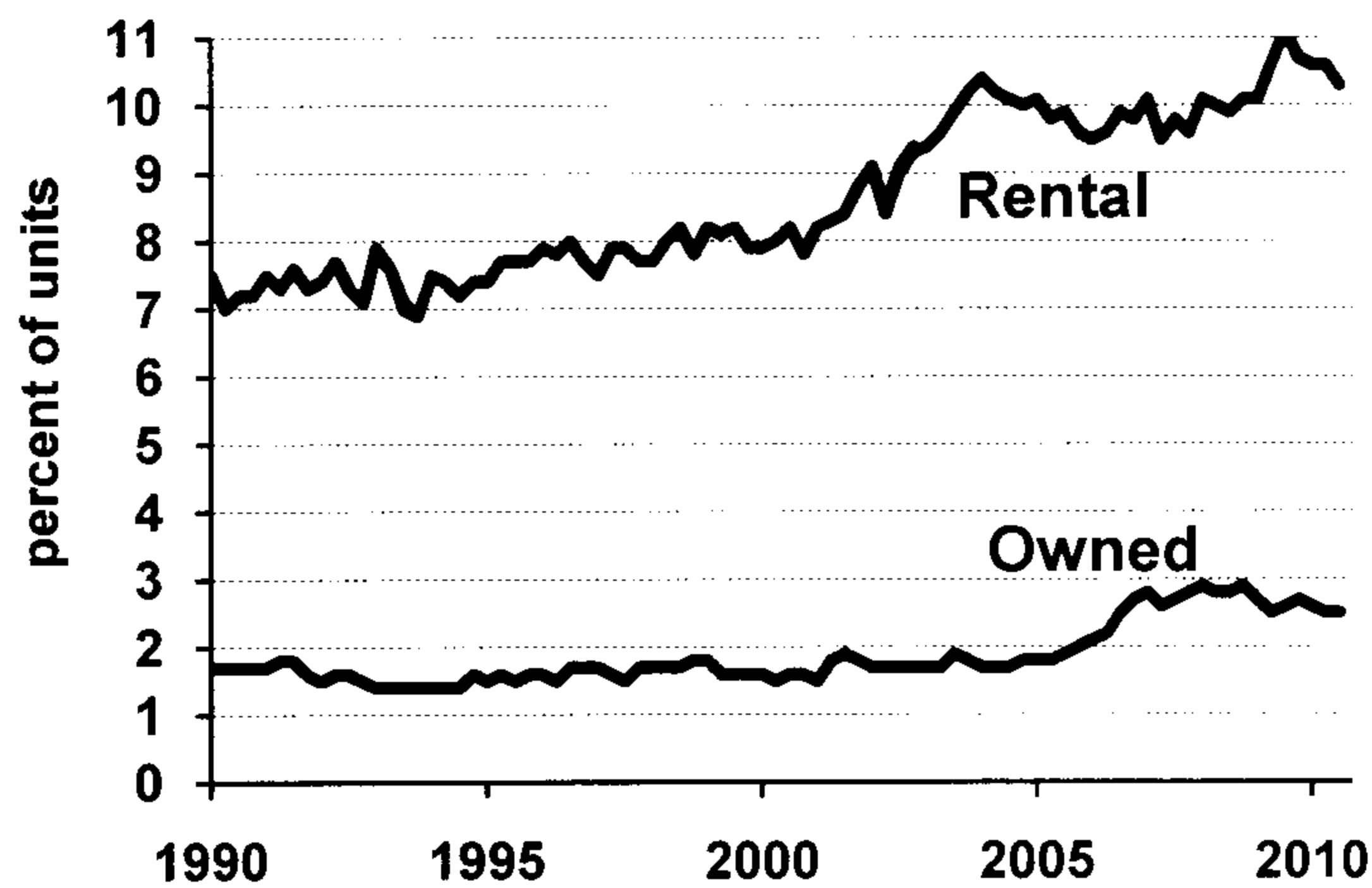
We got some growth!

Auto Sales



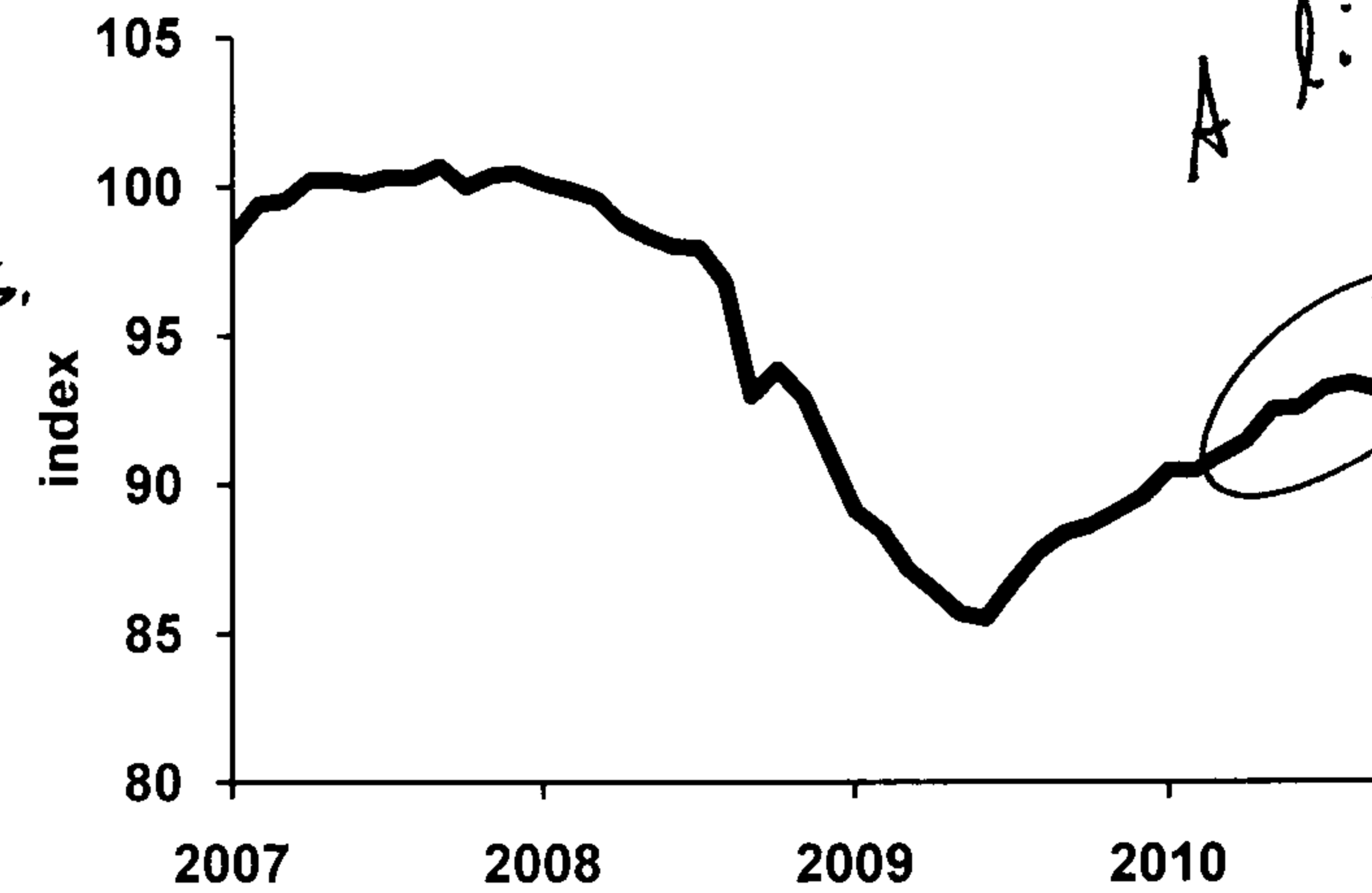
Pickups are driving the gains.

Vacancy Rates



Still too many housing units relative to households.

Industrial Production



A little pause

