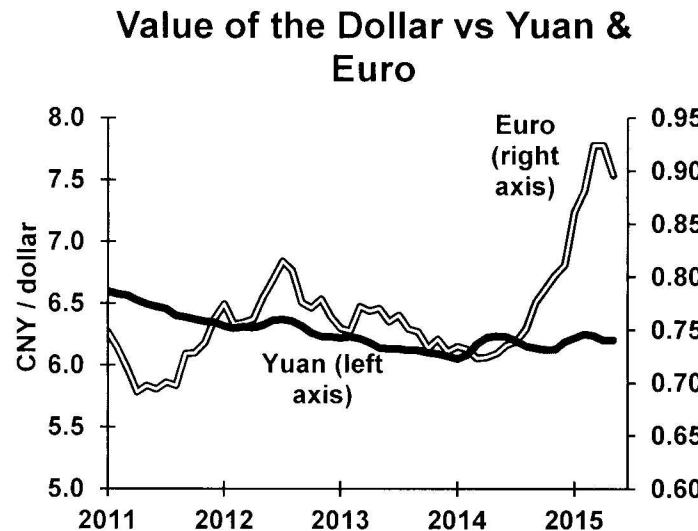
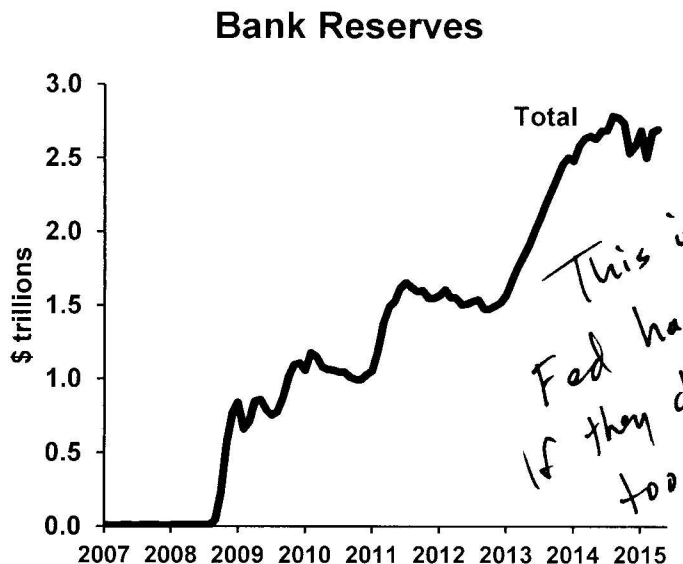


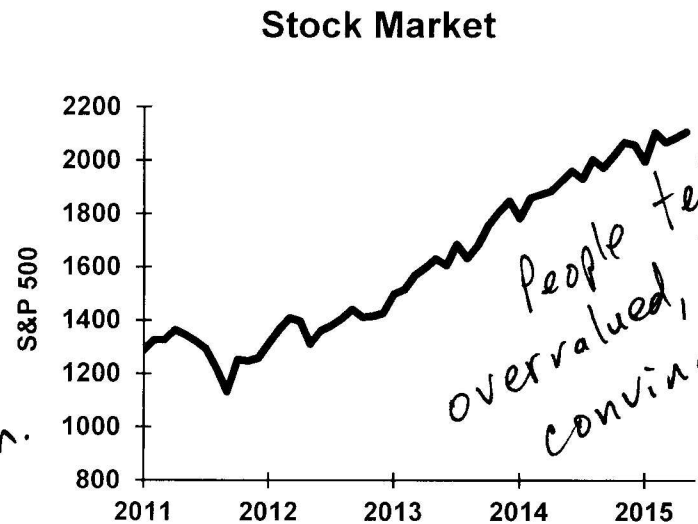
Very mild, but the Fed is worried about two years from now.



Does your company have a plan for the rising dollar?



This is what the Fed has to unwind. If they drain reserves too soon or too late, then we get a recession.



People tell me it's overvalued, but I'm not convinced.

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