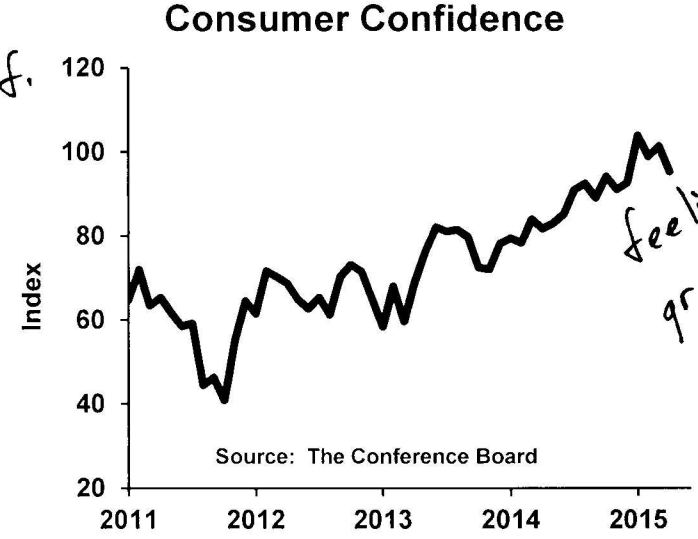
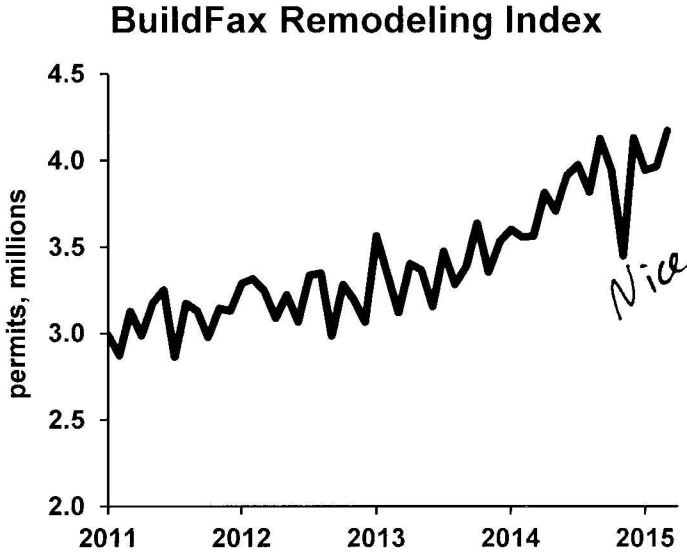


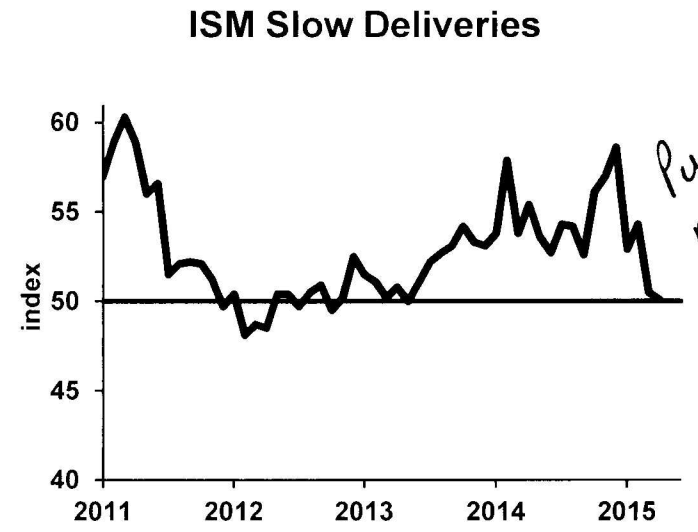
A weak quarter due to weather, the \$ and oil drilling dropoff.



feeling pretty groovy

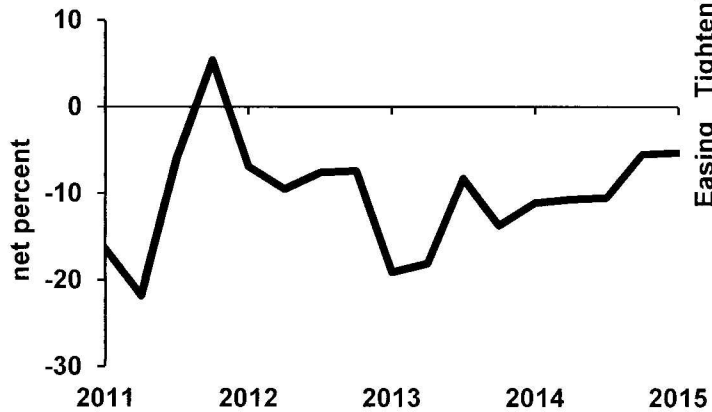


Nice trend



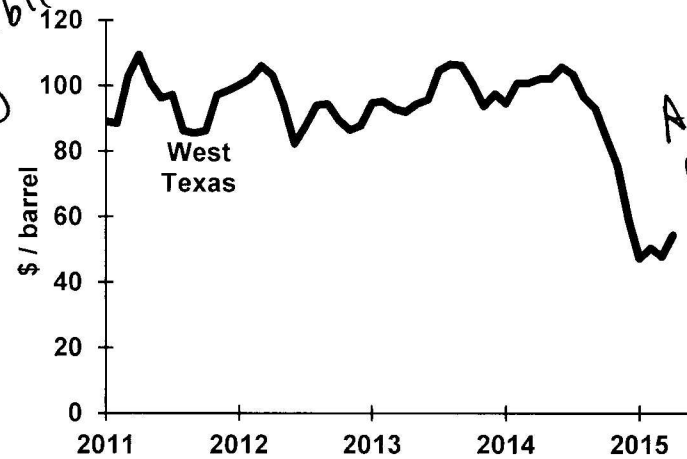
Purchasing managers say back to normal.

Banks Tightening /Easing Credit
for Commercial & Industrial Loans



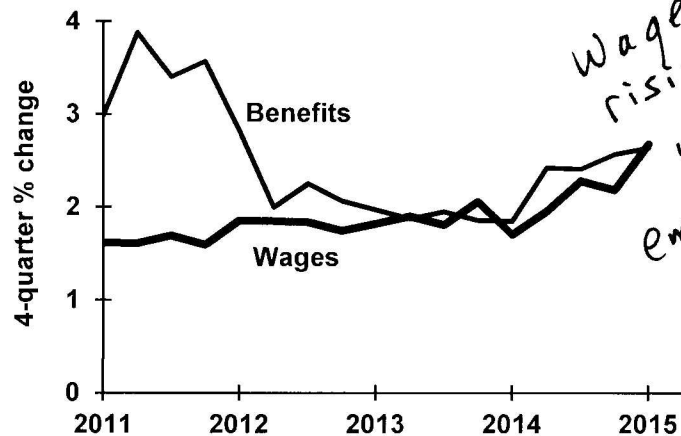
Pricing also more favorable (for borrowers)

Oil Prices



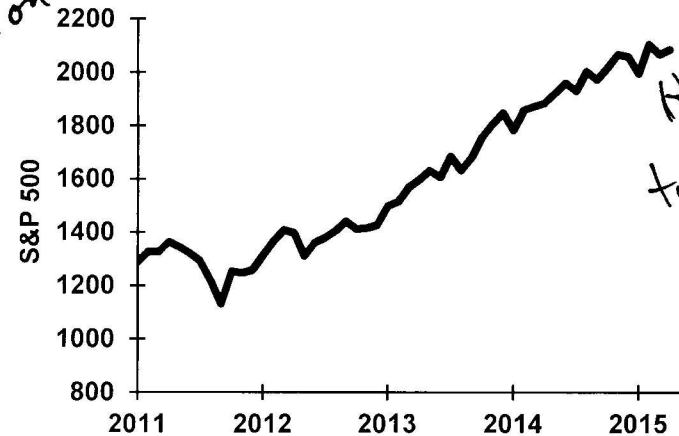
A little rebound. My target is \$60

Employment Cost Inflation



Wages now rising. What are you doing about employee retention?

Stock Market



Holding on to past gains.

Consulting

Sounding Board: Want someone smart and knowledgeable, but not an employee, to talk to about your business? Dr. Conerly will spend a half day learning about your business, then be available for unlimited telephone consultation, for a reasonable monthly retainer. Call him to discuss your interest.

*You need
in someone
this
role.*

What Could Go Wrong? If you don't ponder this aspect of your plans, you'll get creamed by the unforeseen. But with some foresight, you can thrive while your competitors die. Call Dr. Conerly for help.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists--appears on Forbes.com.

Data: Links to many data sources are at www.ConerlyConsulting.com/links.php

Speeches

Speeches: Dr. Bill Conerly is now a Certified Speaking Professional, the highest earned designation of the National Speakers Association. He's got great content *and* great delivery--lots of humor and stories and actionable insights.

America's Energy Future: Dr. Conerly's speech incorporates his great oil price forecast with a broader view that encompasses natural gas and long-term growth trends.

*Does energy
impact
your
business?*

Businomics: From the Headlines to Your Bottom Line--How to Profit in Any Economic Cycle

Business leaders know that the economy affects their sales, costs and profits. But they often fail to translate economic news into action steps that will protect and grow their profits. The solution is *Businomics*™, which connects the dots between the economic news and business decisions. Available at www.Businomics.com or Amazon or Powell's.