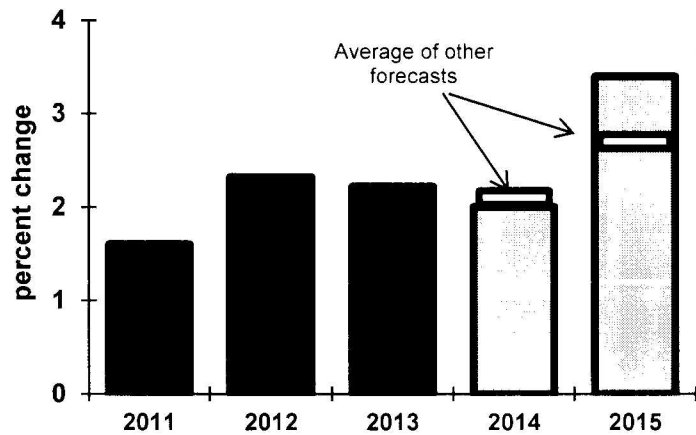


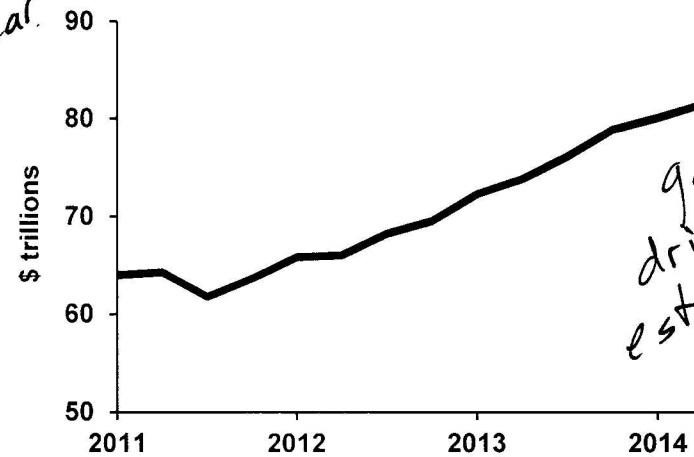
Real GDP Growth



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Capital spending and energy will help next year.

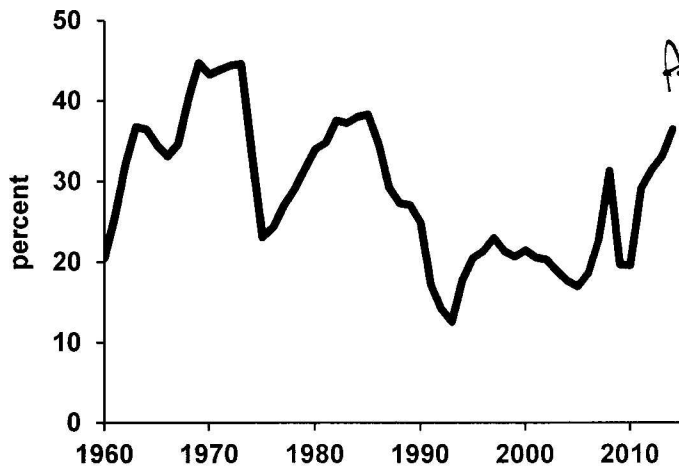
Household Net Worth



Further gains were driven by real estate + stocks.

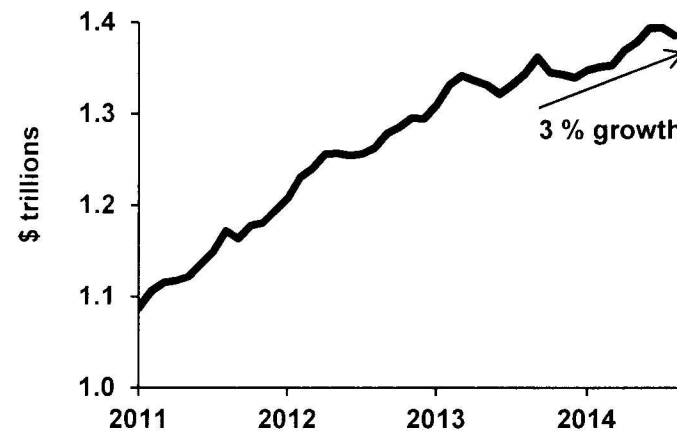
Multi-Family Starts As % Total

2014 is year-to-date through August

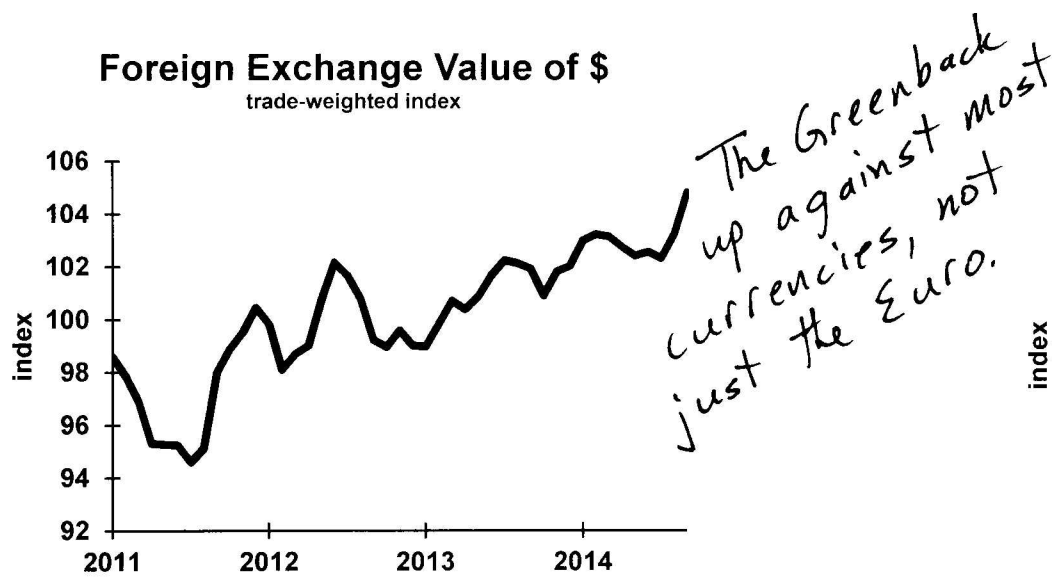
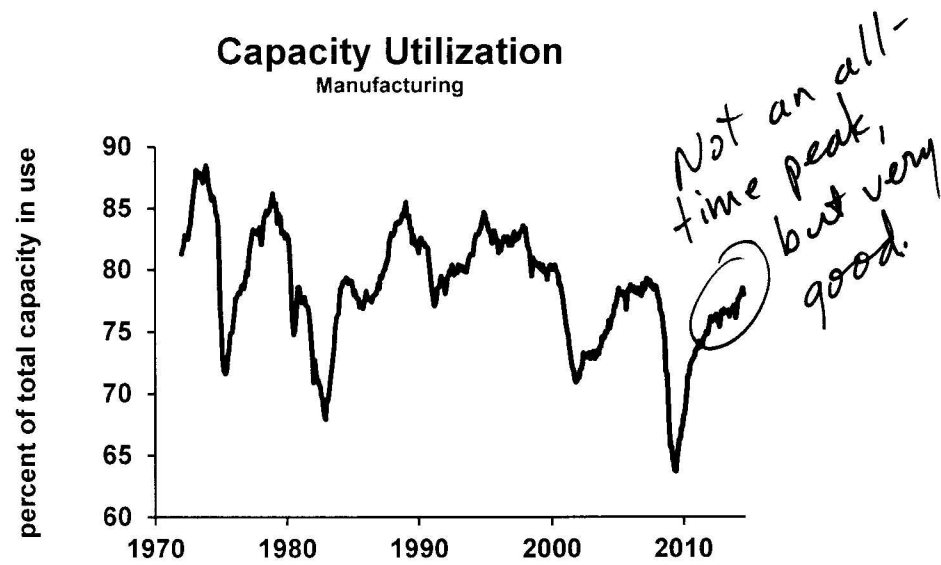


A real apartment boom.

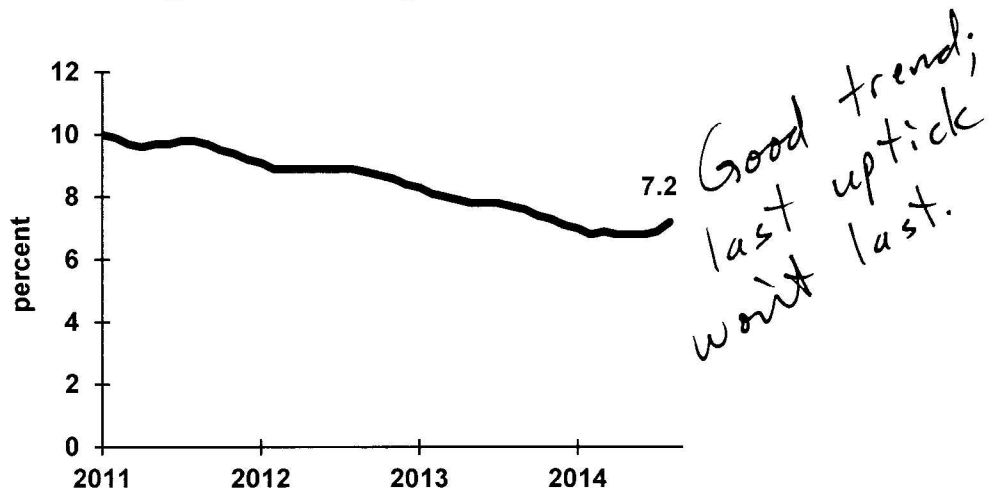
Proprietors' Income



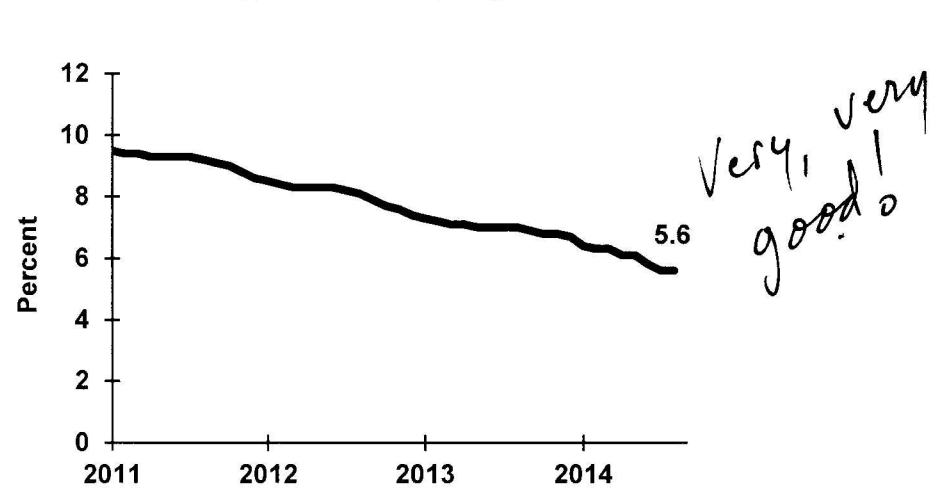
Small business growing weakly.



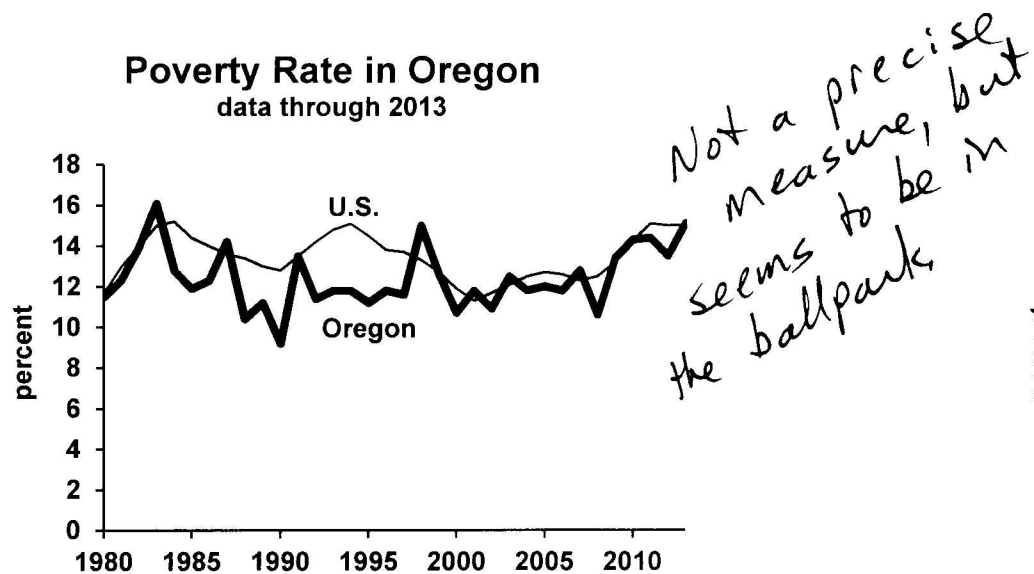
Oregon Unemployment Rate



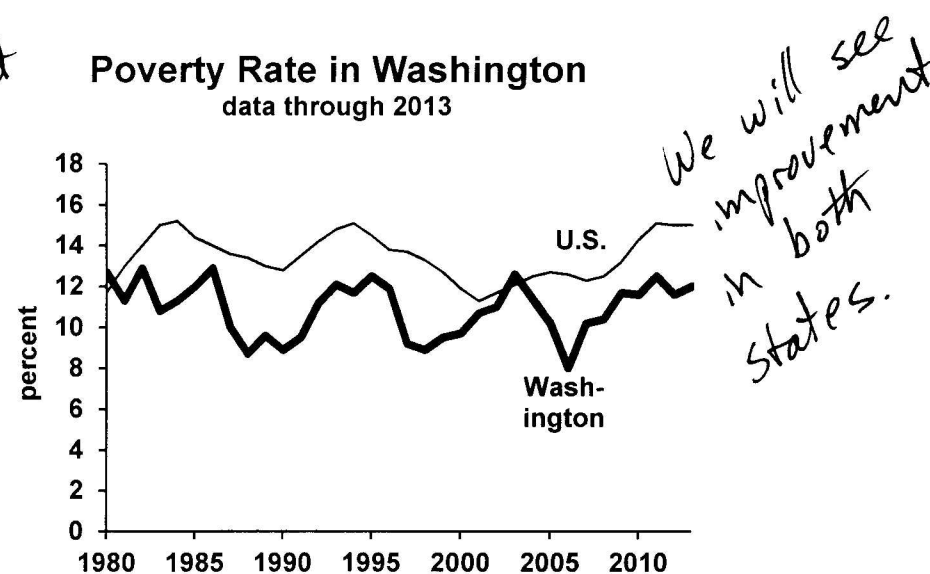
Washington Unemployment



Poverty Rate in Oregon
data through 2013



Poverty Rate in Washington
data through 2013



Consulting

Sounding Board: Want someone smart and knowledgeable, but not an employee, to talk to about your business? Dr. Conerly will spend a half day learning about your business, then be available for unlimited telephone consultation, for a reasonable monthly retainer. Call him to discuss your interest.

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Data: Links to many data sources are at www.ConerlyConsulting.com/links.php

Businomics: From the Headlines to Your Bottom Line--How to Profit in Any Economic Cycle

Business leaders know that the economy affects their sales, costs and profits. But they often fail to translate economic news into action steps that will protect and grow their profits. The solution is *Businomics*™, which connects the dots between the economic news and business decisions. Available at www.Businomics.com or Amazon or Powell's.