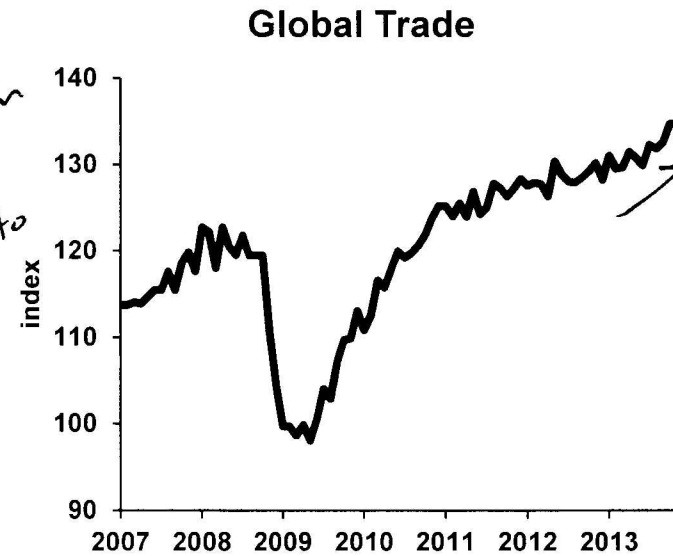
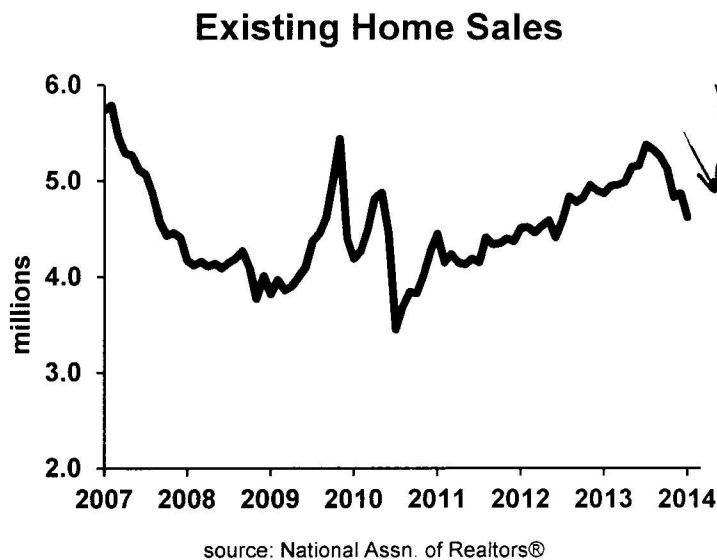


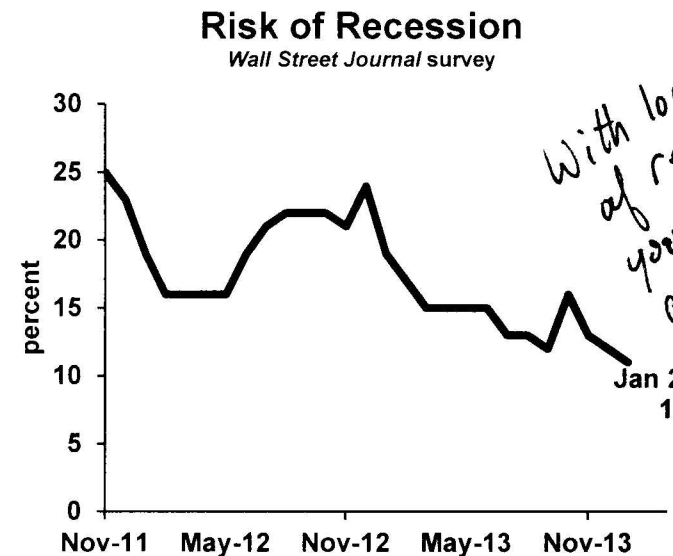
*OK in Q4, but Q1 will be low. The rest of 2014 back to OK.*



*a bit of better gains lately*



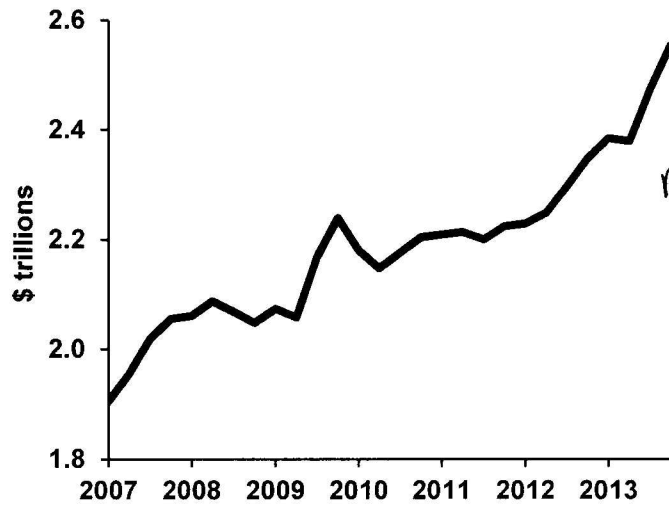
*Higher mortgage rates took their toll.*



*With lower risk of recession, do you still need a contingency plan?*

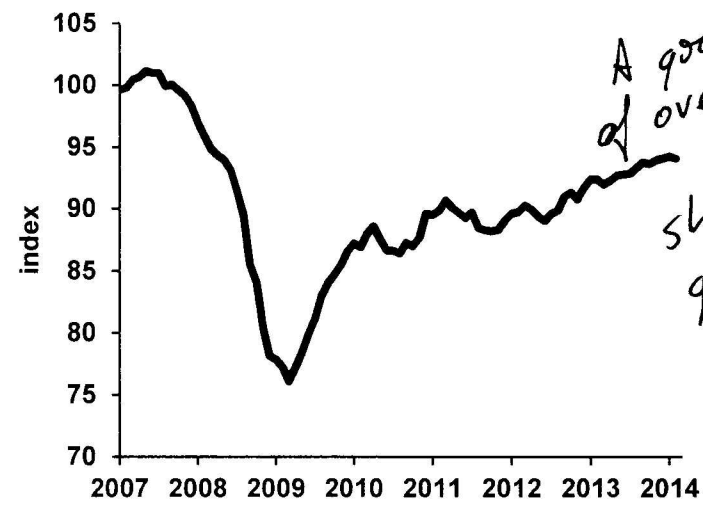
*Of course you do.*

Business Cash Holdings



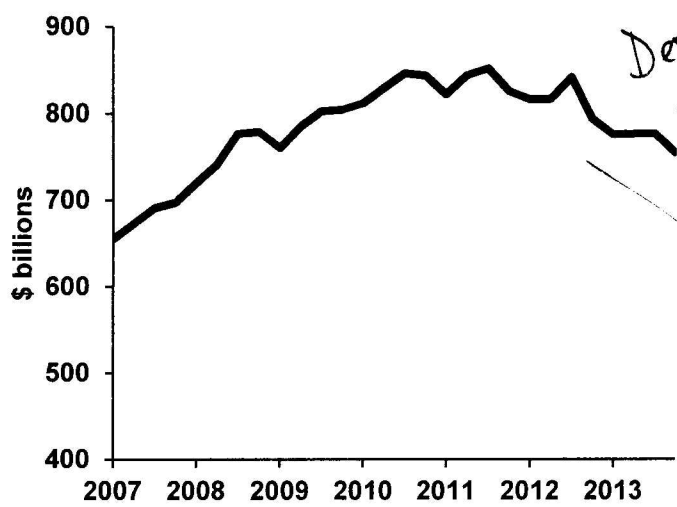
*Cash, but no will to spend it*

Chemical Activity Barometer



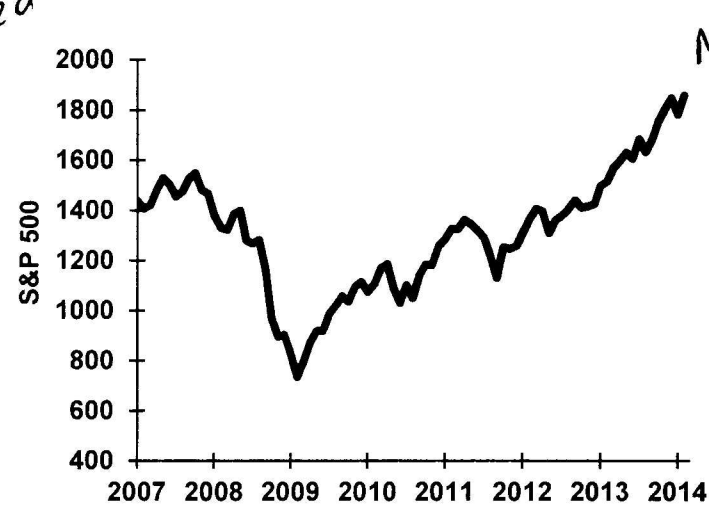
*A good indicator of overall economy, showing gradual gains.*

Defense Spending



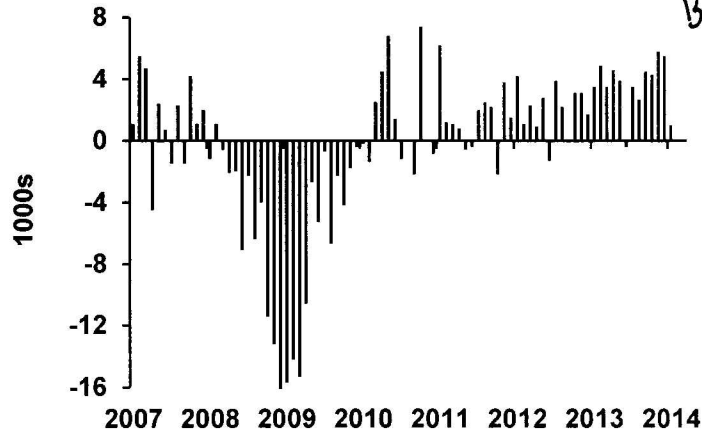
*Defense-dependent communities & companies need to worry.*

Stock Market



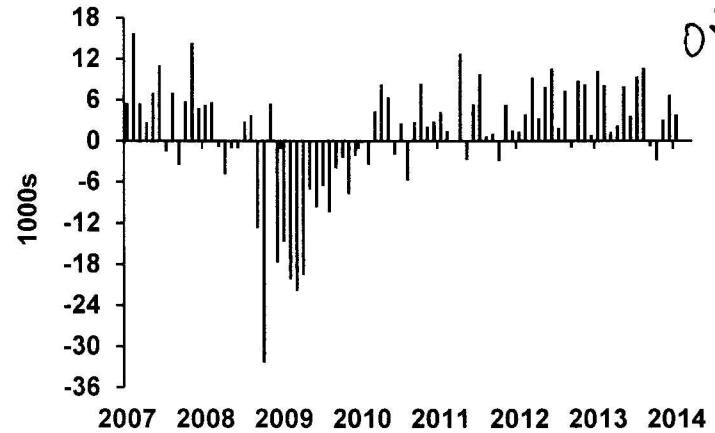
*Nothing stops this market (for now).*

OR Net Job Growth



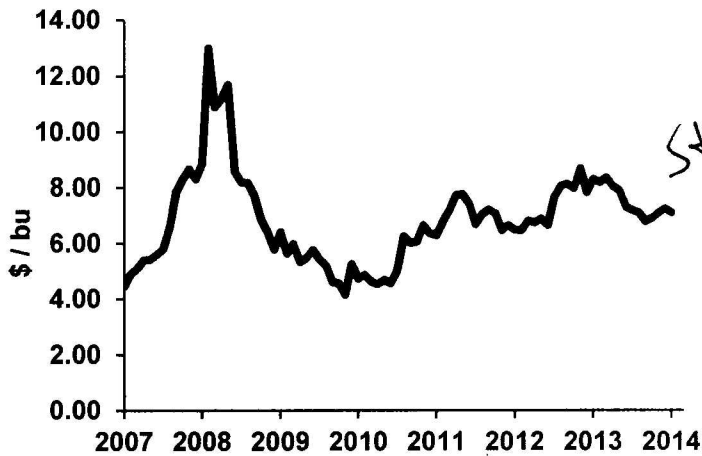
*Better gains lately, until January.*

WA Net Job Growth



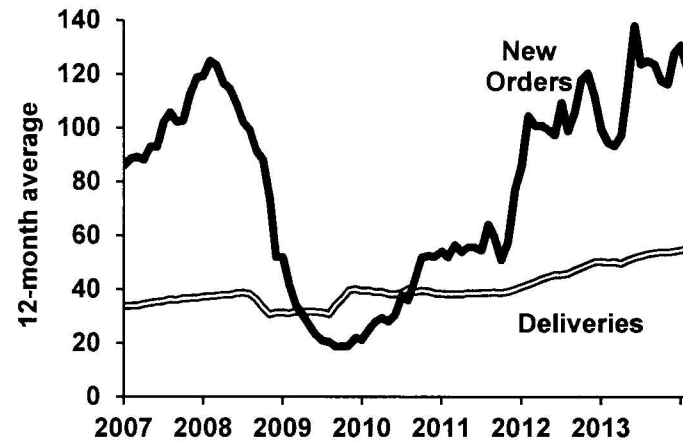
*Off and on growth.*

Wheat Price  
All Types, Oregon



*Still good, but not great.*

Boeing Orders & Deliveries  
Commercial Aircraft



*A very fat order book.*

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