

Federal Government Shutdown

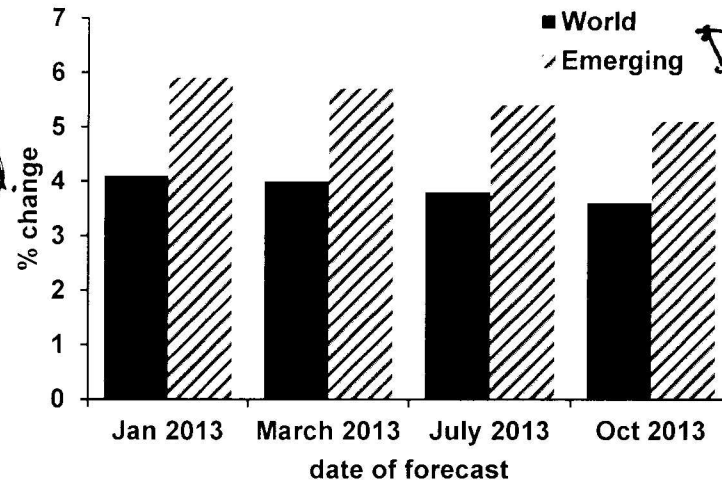
	Millions	Percent
Total Employment	136.1	100%
Federal Government	2.7	2%
Furloughed	0.8	1%

Note: furloughed numbers will drop as Defense Dept. reclassifies civilian employees as "essential."

Not a big deal for overall economy, but some sectors heavily impacted.

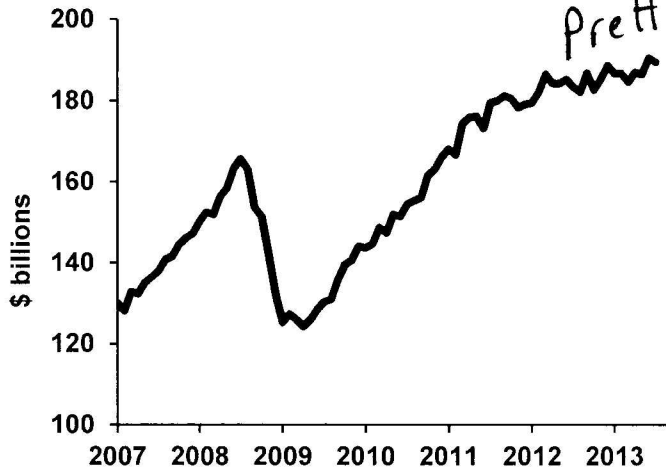
Forecasted Growth 2014

source: IMF



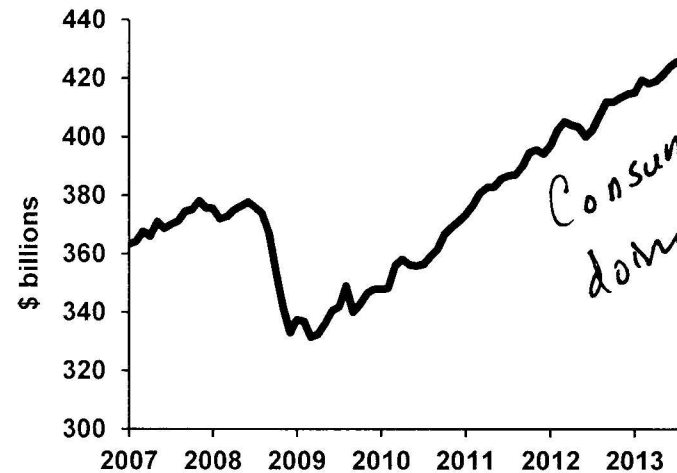
Downward forecast revisions! If you export, think about this in your planning for 2014.

Exports



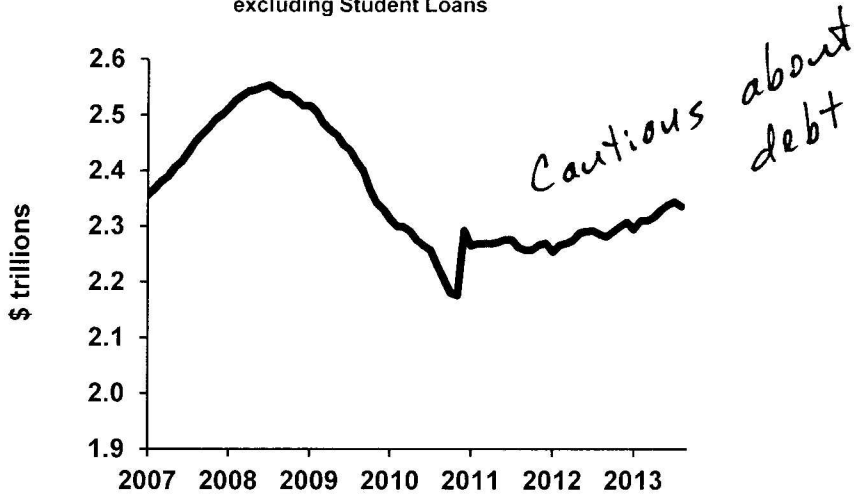
Pretty flat lately.

Retail Sales

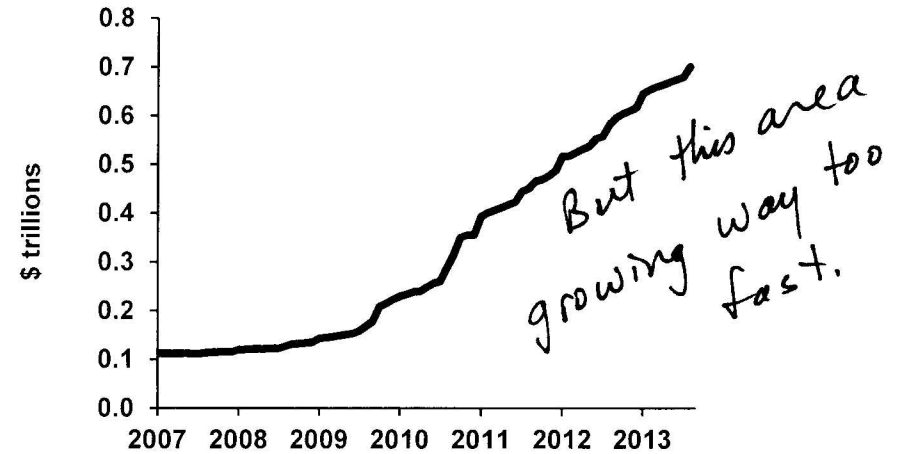


Consumers are doing OK

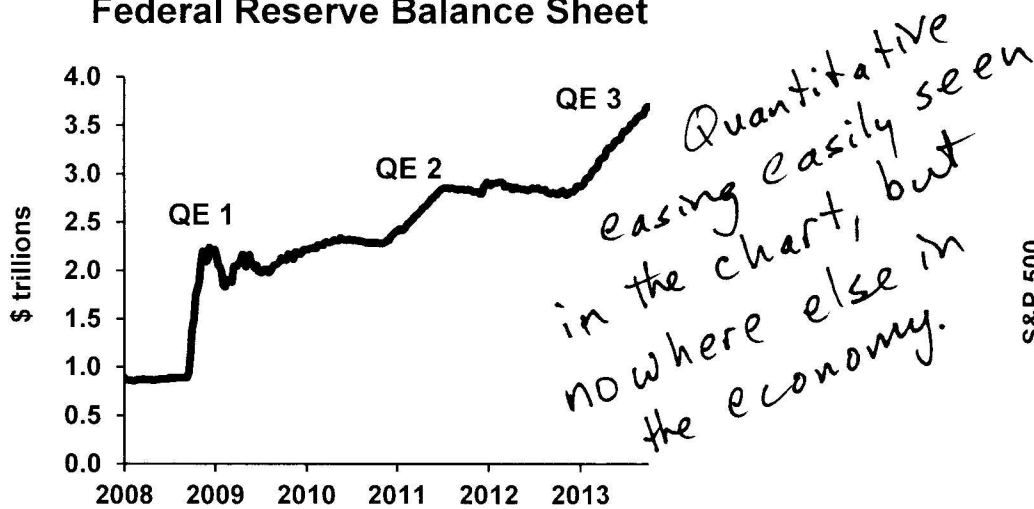
Consumer Credit Outstanding
excluding Student Loans



Student Loans Outstanding



Federal Reserve Balance Sheet



Stock Market



Consulting

Conerly Assessment of Performance

Opportunity: Every CEO has a long to-do list; what items should be on top? The CAPO guides leaders to where their time can generate the strongest performance improvement. The product is in beta, and I'm looking for guinea pigs running companies with sales from \$10 million to \$250 million.

Give it a try.

Resilient Business Plans for an Uncertain

Economy. Instead of betting your business on one view of the future, develop action plans that reflect the inherent uncertainty of the economy, technology and social attitudes. I can help you do that.

Free Resources

Forbes.com: Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists.

Data: Links to many data sources are at www.ConerlyConsulting.com/links.php

Speeches

Speeches: Dr. Bill Conerly speaks regularly to audiences large and small, always using his well-known sense of humor.

And I'm really good.

Hands-on Workshop, "Resilient Business Decisions in an Uncertain Economy," has earned rave reviews in Portland, Nashville and Nassau. Bring it to your company or association now.

For more information, contact Bill at 503-785-3485 or Bill@ConerlyConsulting.com.

Businomics: From the Headlines to Your Bottom Line--How to Profit in Any Economic Cycle

"Businomics was pragmatic, insightful and offered a genuinely unique viewpoint on managing strategy expectations and organization execution in business. I highly recommend this book as part of any strategic review process in particular. " Alan Shiffer

Available at www.Businomics.com or Amazon or Powell's.