

**Federal Government Shutdown**

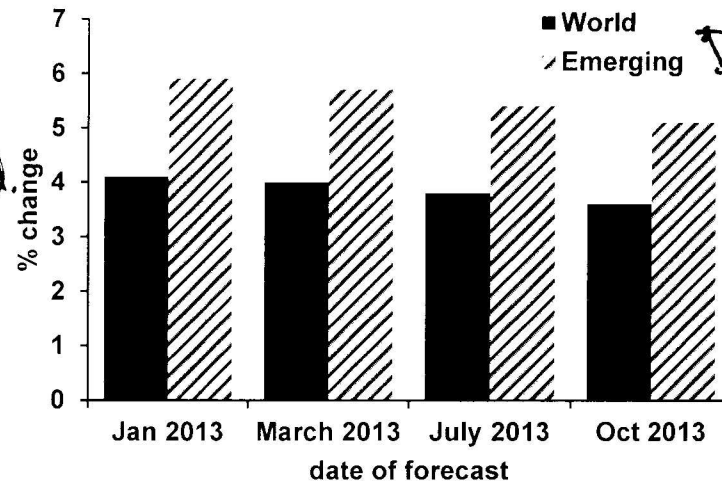
	Millions	Percent
Total Employment	136.1	100%
Federal Government	2.7	2%
Furloughed	0.8	1%

Note: furloughed numbers will drop as Defense Dept. reclassifies civilian employees as "essential."

*Not a big deal for overall economy, but some sectors heavily impacted.*

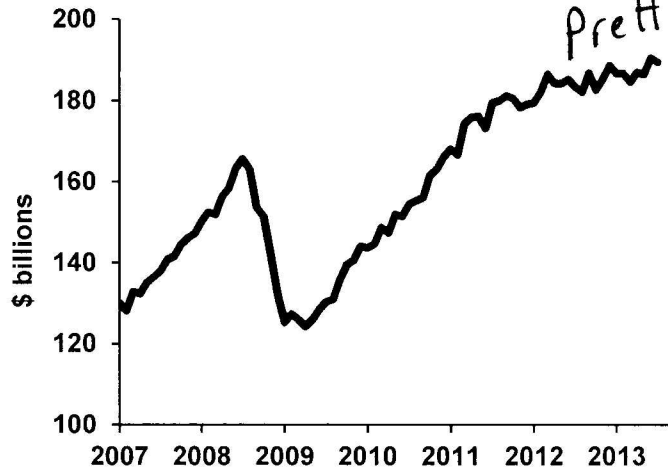
**Forecasted Growth 2014**

source: IMF



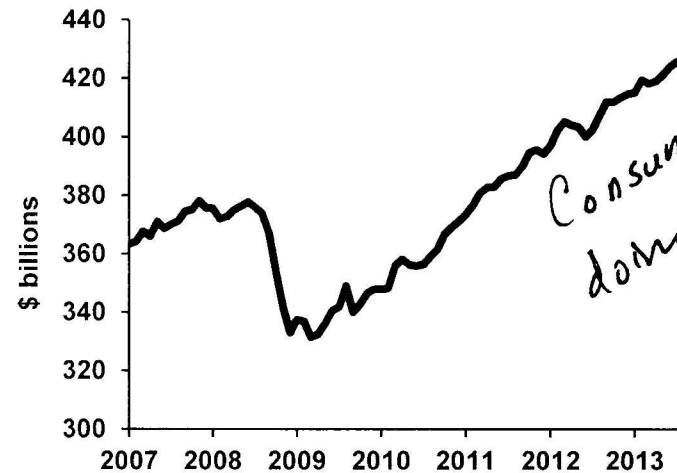
*Downward forecast revisions! If you export, think about this in your planning for 2014.*

**Exports**



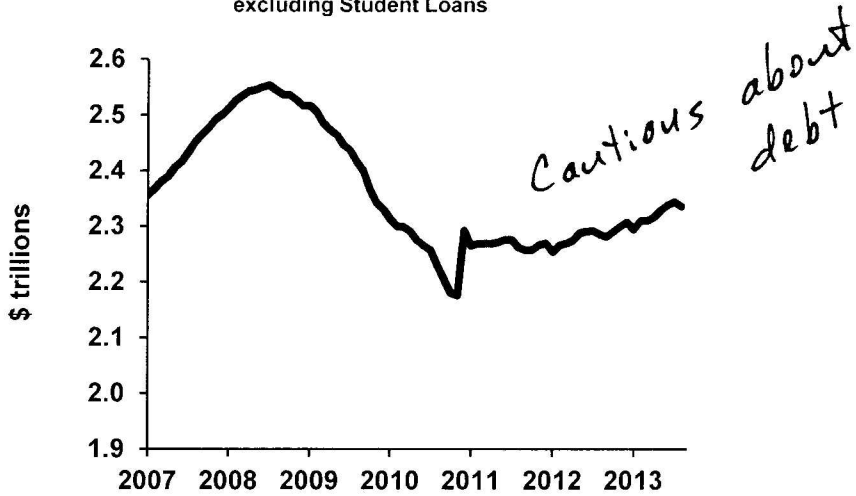
*Pretty flat lately.*

**Retail Sales**

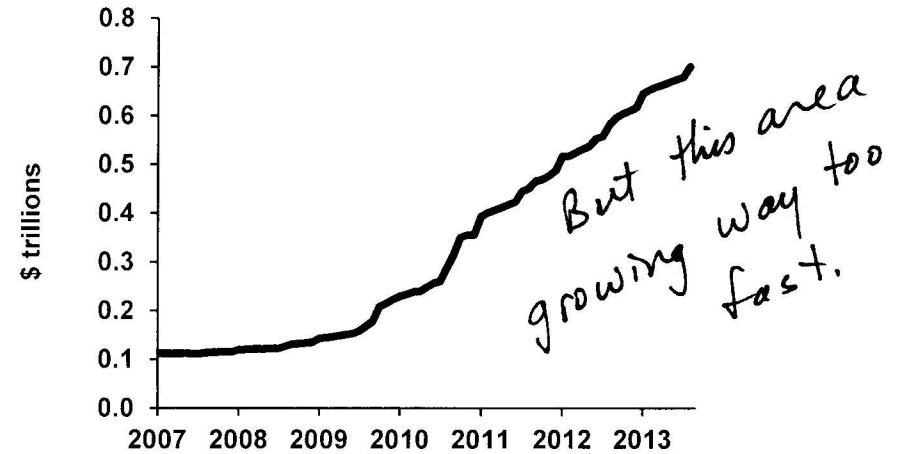


*Consumers are doing OK*

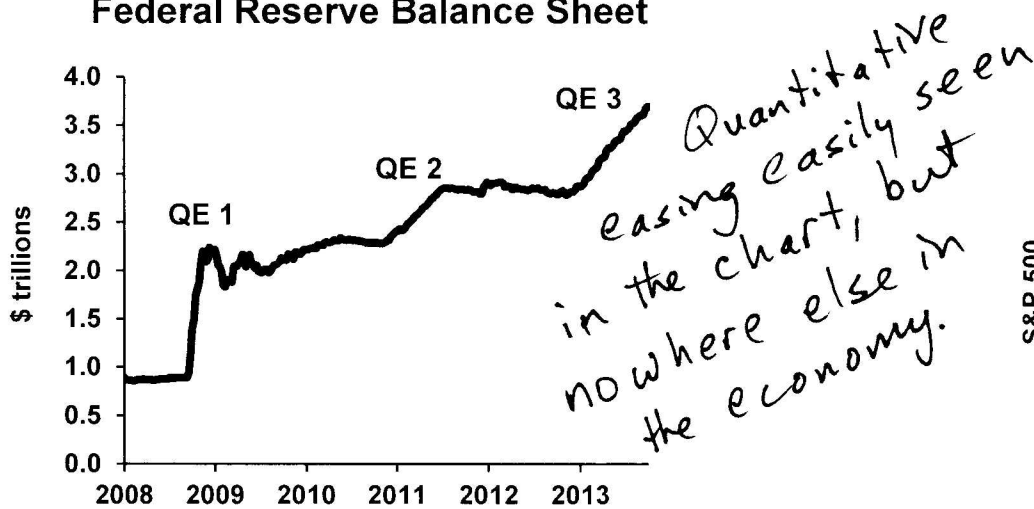
**Consumer Credit Outstanding**  
excluding Student Loans



**Student Loans Outstanding**



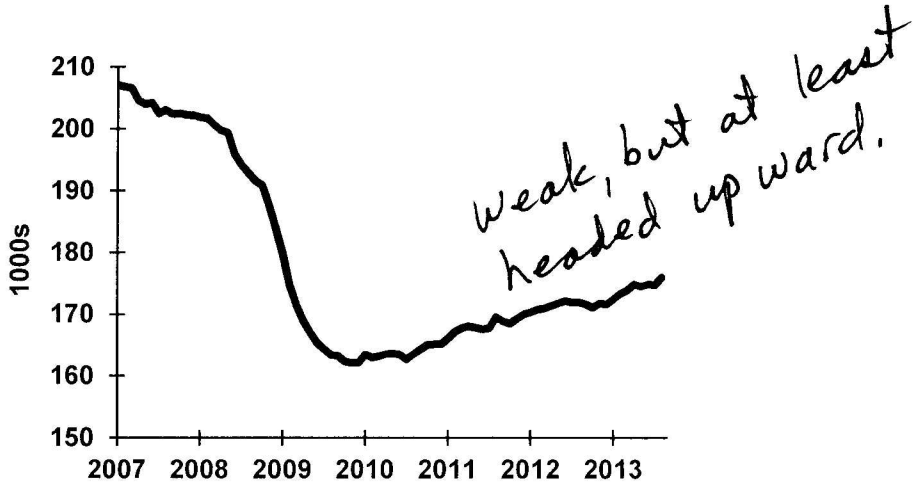
**Federal Reserve Balance Sheet**



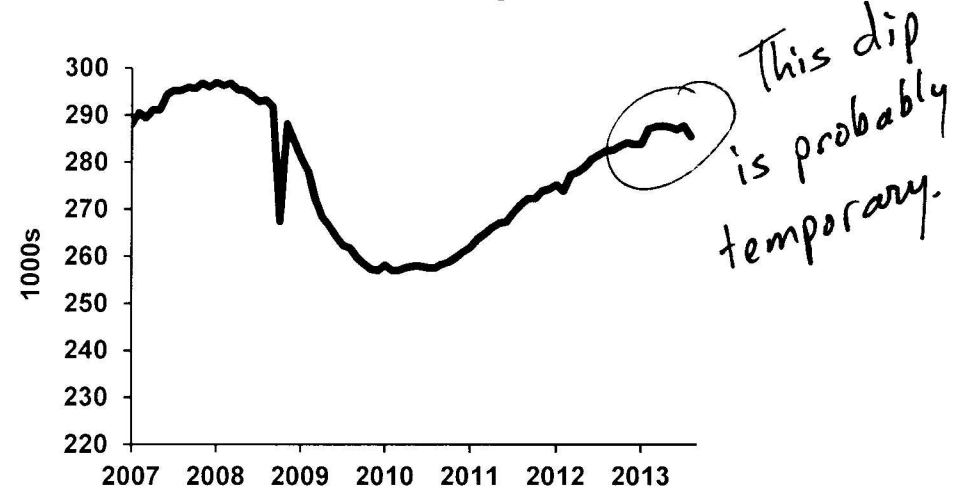
**Stock Market**



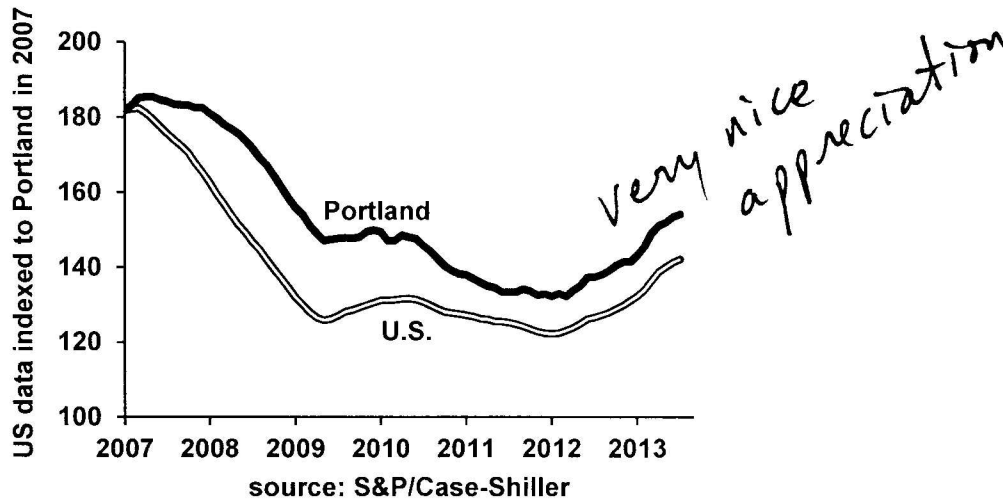
Oregon Mfg. Employment



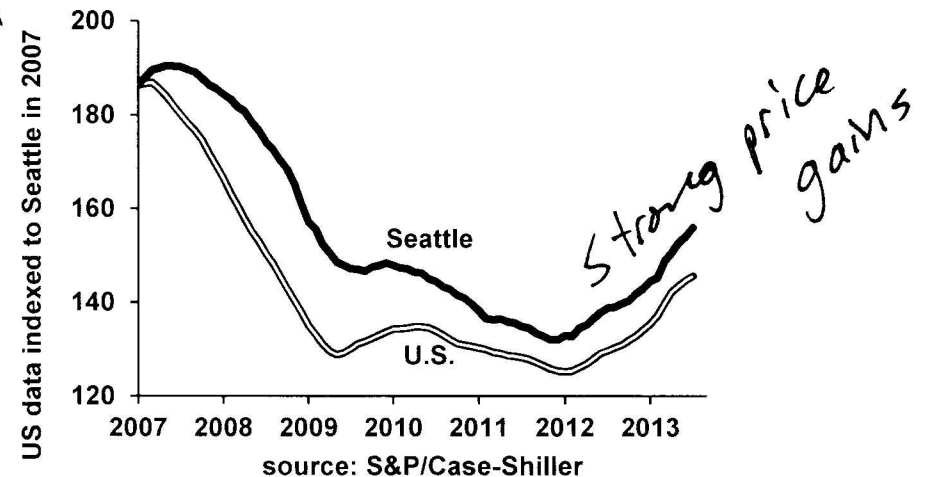
Wash. Manufacturing Jobs



Portland Home Prices



Seattle Metro Area Home Prices



**Consulting**

**Conerly Assessment of Performance**

**Opportunity:** Every CEO has a long to-do list; what items should be on top? The CAPO guides leaders to where their time can generate the strongest performance improvement. The product is in beta, and I'm looking for guinea pigs running companies with sales from \$10 million to \$250 million.

*Give it a try.*

**Resilient Business Plans for an Uncertain**

**Economy.** Instead of betting your business on one view of the future, develop action plans that reflect the inherent uncertainty of the economy, technology and social attitudes. I can help you do that.

**Free Resources**

**Forbes.com:** Dr. Conerly's current insights into the economy--and what business leaders should have on their to-do lists.

**Data:** Links to many data sources are at [www.ConerlyConsulting.com/links.php](http://www.ConerlyConsulting.com/links.php)

**Speeches**

**Speeches:** Dr. Bill Conerly speaks regularly to audiences large and small, always using his well-known sense of humor.

*And I'm really good.*

**Hands-on Workshop,** "Resilient Business Decisions in an Uncertain Economy," has earned rave reviews in Portland, Nashville and Nassau. Bring it to your company or association now.

**For more information,** contact Bill at 503-785-3485 or [Bill@ConerlyConsulting.com](mailto:Bill@ConerlyConsulting.com).

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