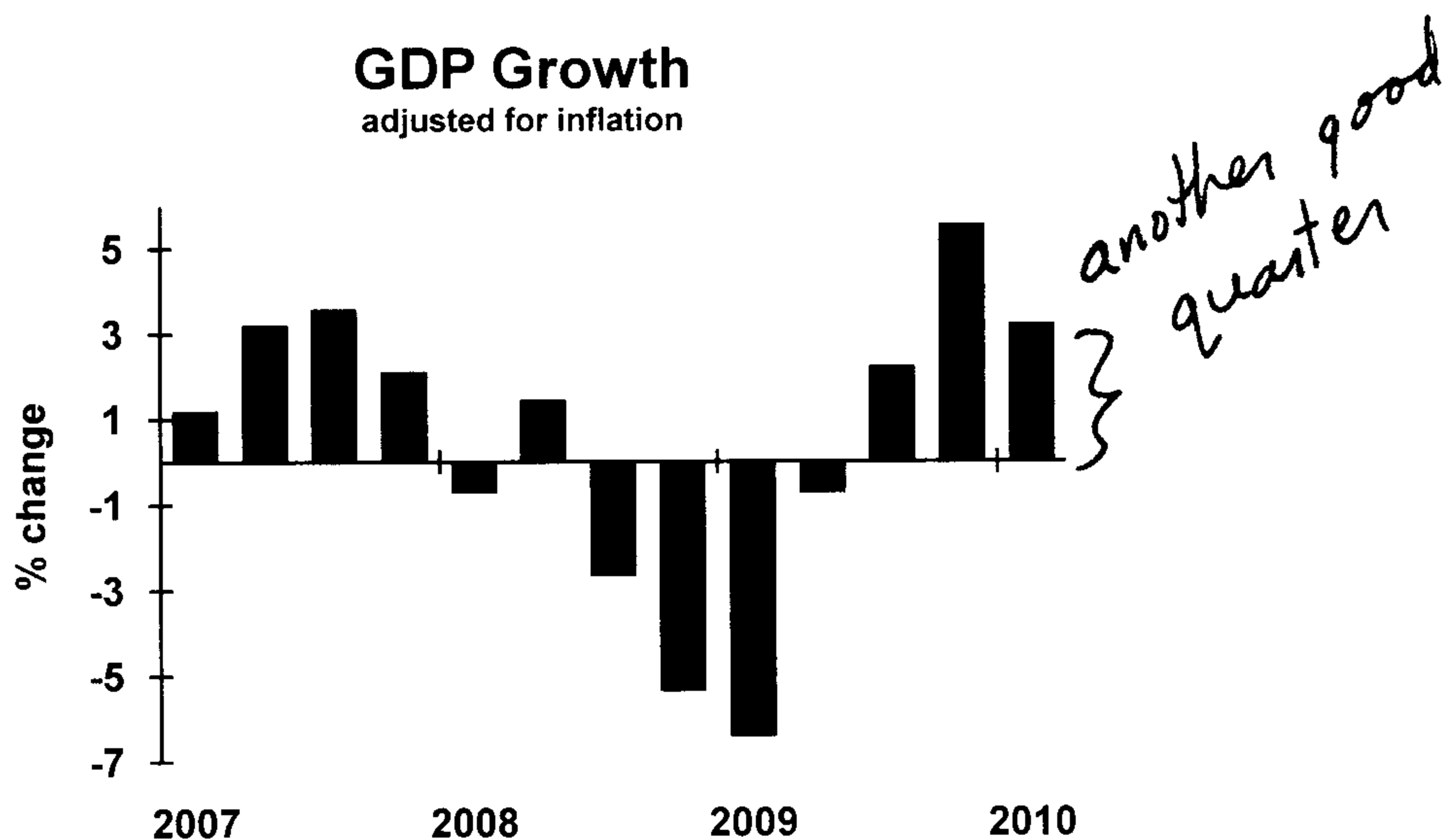
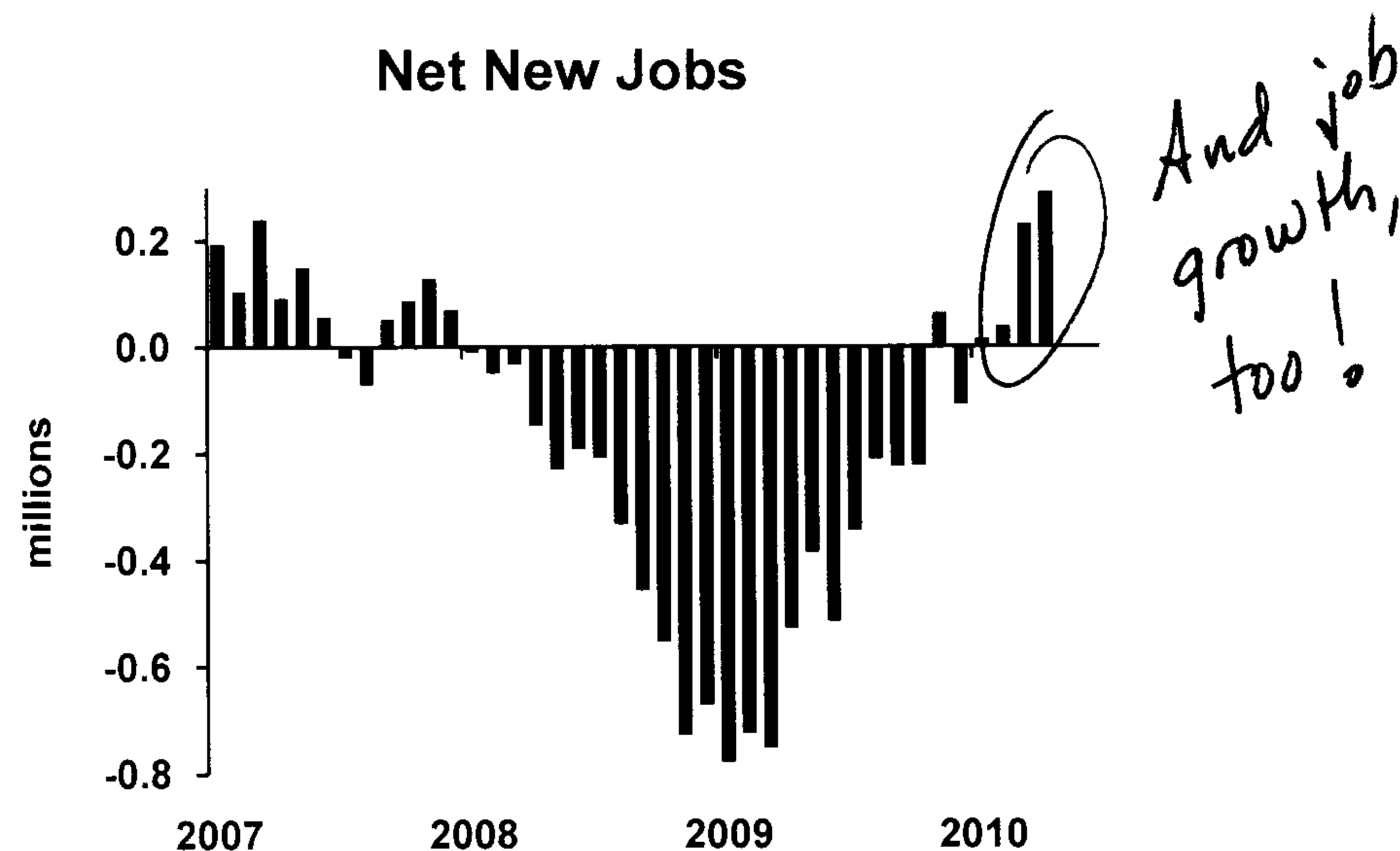


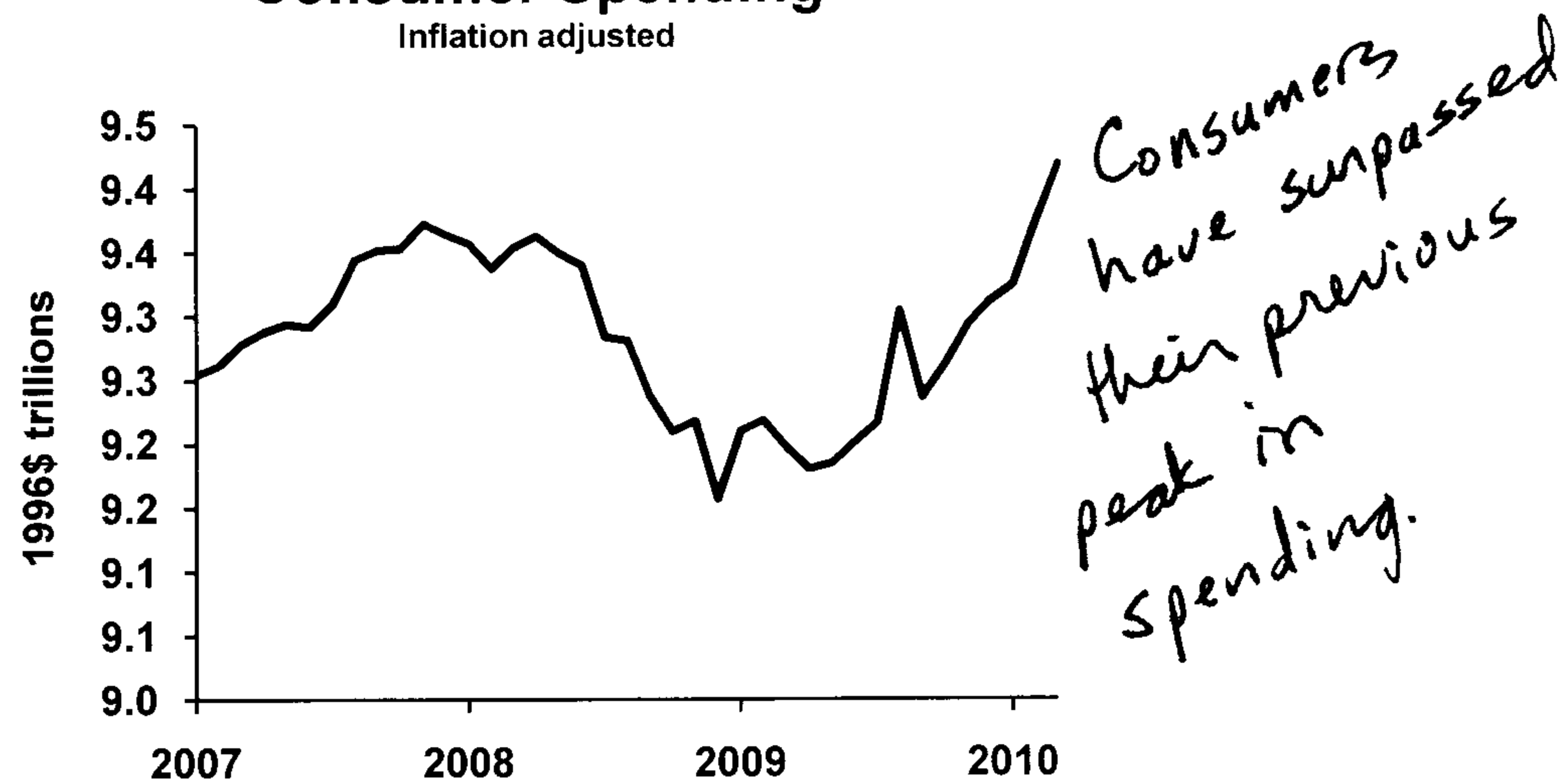
**GDP Growth**  
adjusted for inflation



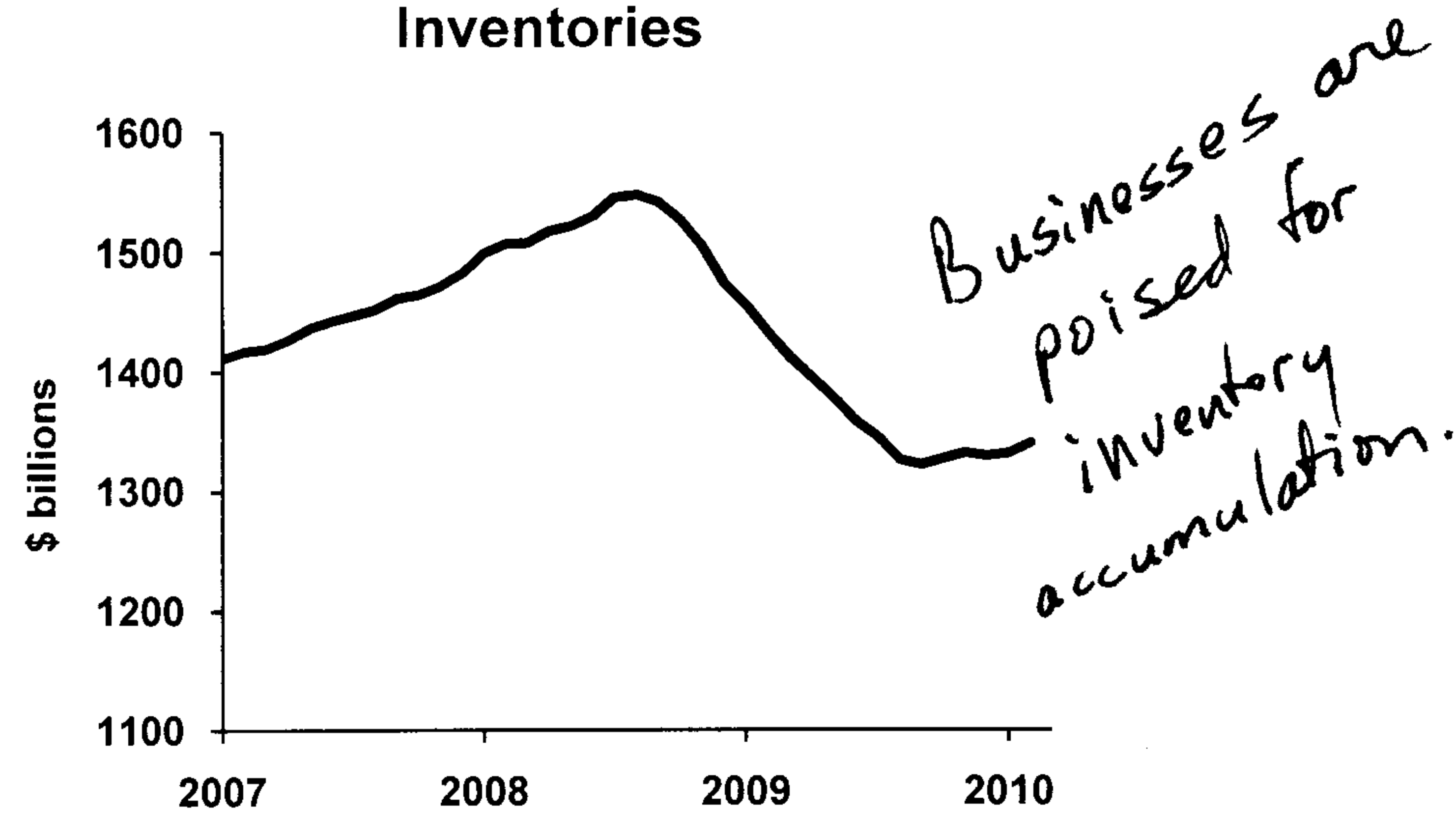
**Net New Jobs**



**Consumer Spending**  
Inflation adjusted

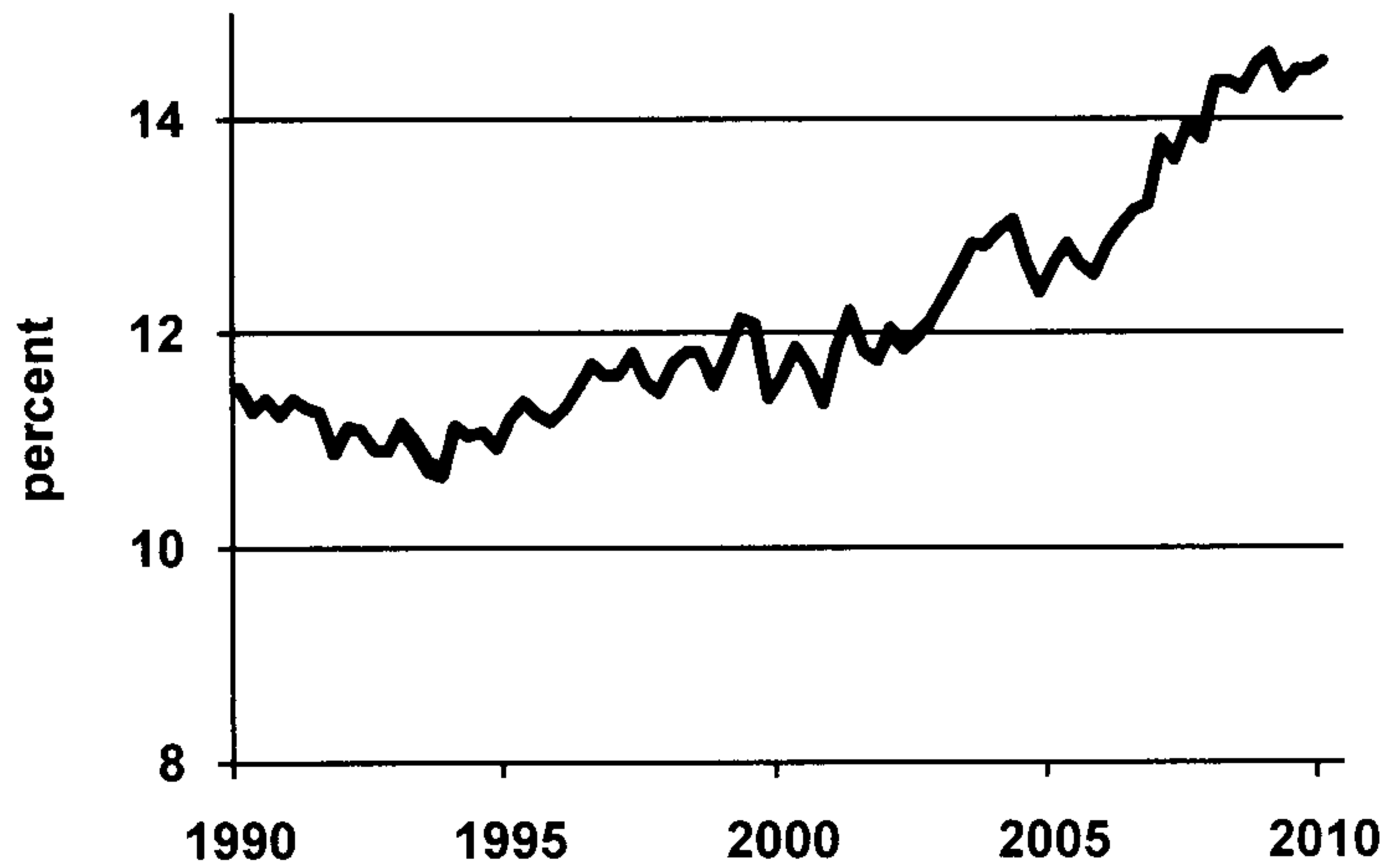


**Inventories**



**Housing Vacancy Rate**

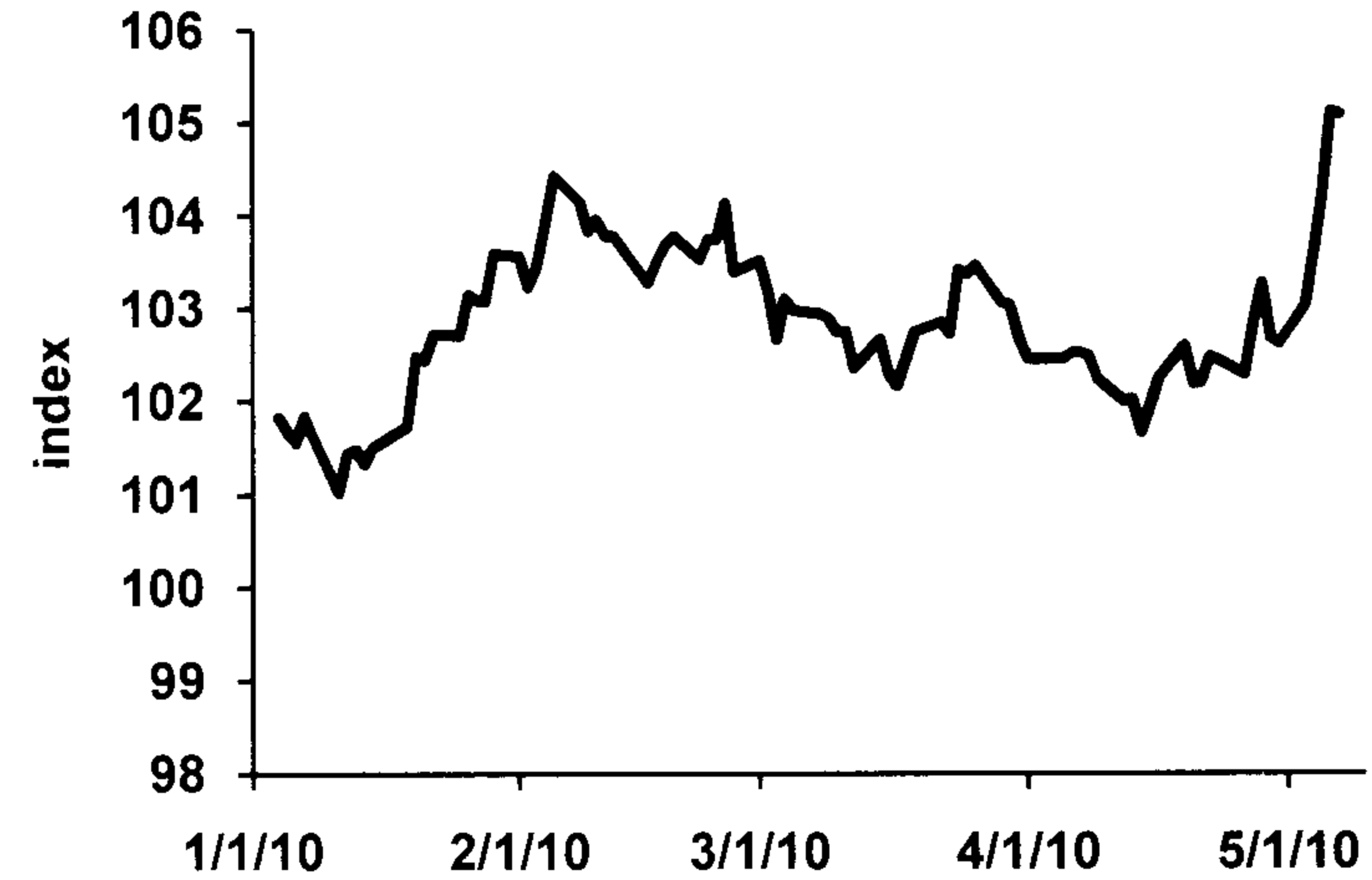
Rental & Owned, United States



*Still an excess supply of housing.*

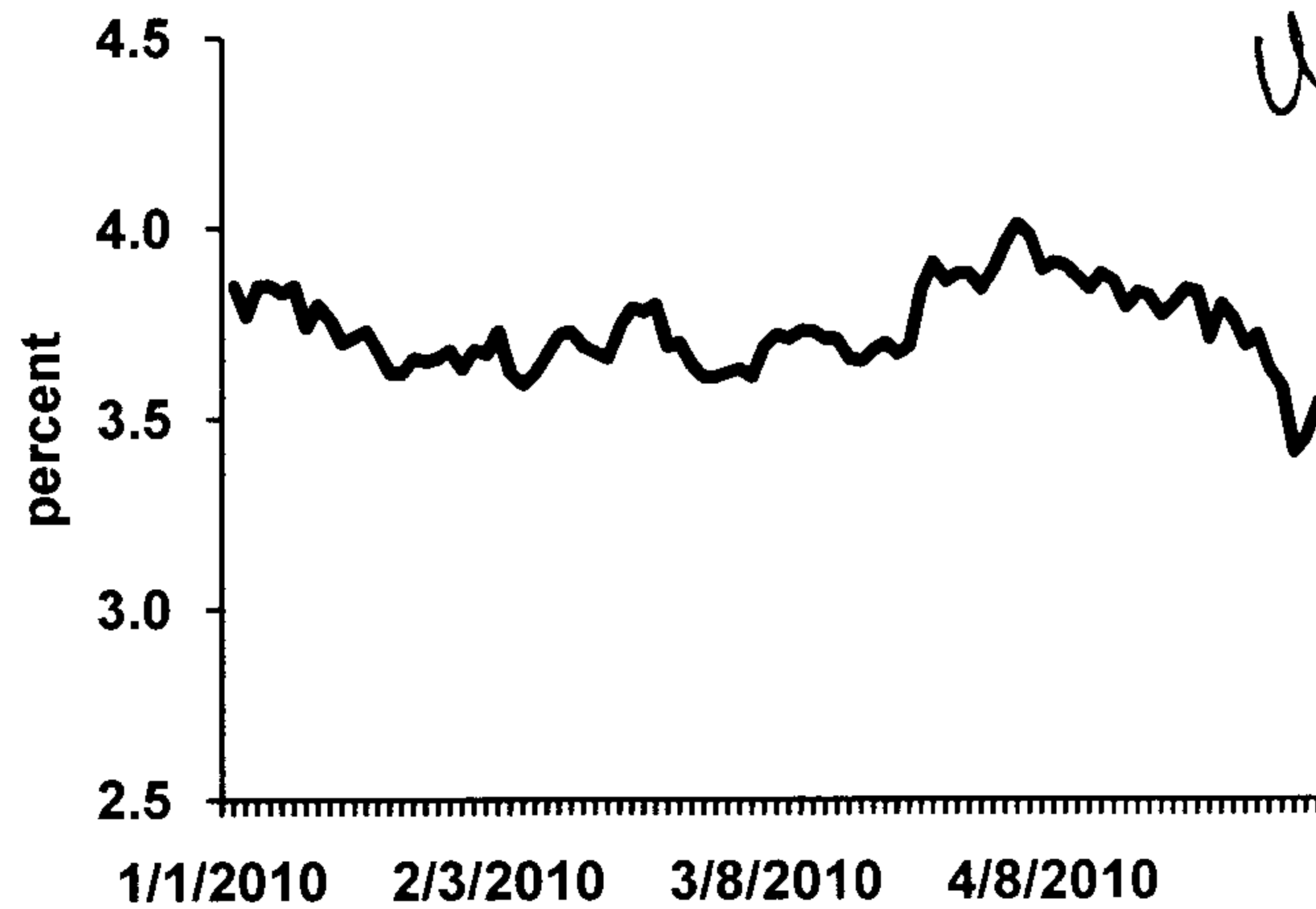
**Foreign Exchange Value of \$**

trade-weighted index



*Dollar strengthens in crisis.*

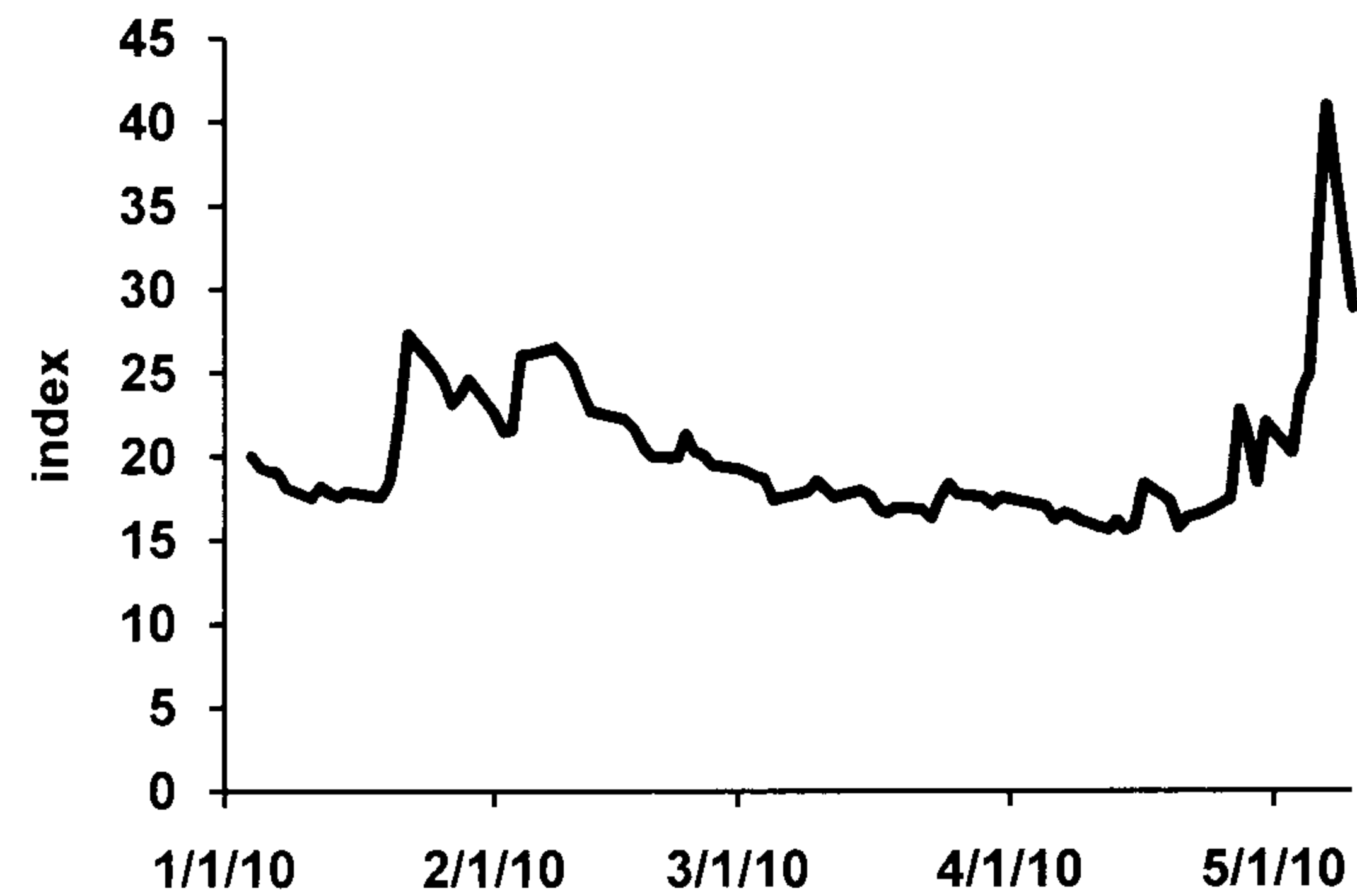
**10-year Treasury Bond**



*Under Sam's borrowing costs fall in crisis, as we are considered safest haven.*

**Stock Market Volatility**

VIX daily close



*No surprise that stocks are jumpy.*